A very good year

In September 2005, we joined the university in kicking off SFU’s 40th anniversary celebrations. As alumni, we are proud to see how far our alma mater has come in forty years. We’re also excited to see SFU going further: new campuses, new buildings, new programs, and a new residential development. Forty years later, SFU still shows the bold spirit upon which it was founded in 1965.

The Alumni Association has also come a long way. Five years ago we partnered with the university to survey our alumni. The results directed us toward improving communications and making alumni feel more connected to SFU. Today the Alumni Update e-newsletter goes out to over 33,000 alumni worldwide. The website averages over 470 visitors per day. And over 3,000 alumni and guests attended SFU’s biggest alumni party ever, the Alumni 40th Anniversary Celebration on October 1, 2005.

We also achieved our multiyear vision to create an alumni centre on campus: a place for alumni to gather, celebrate, and reconnect at SFU. The Diamond Alumni Centre officially opened on September 28, 2005. It comes with a new legacy for alumni: the exclusive privilege of booking rooms at discounted rates. It is also the new home for the offices of Alumni Relations and the Alumni Association.

After such an eventful year, our challenge looking ahead is to find new reasons to celebrate. We will continue our efforts to improve communications with alumni, including a new focus on students; our future alumni. We will increase opportunities for alumni to connect with each other and with members of the SFU community. And we will continue to serve as the voice for alumni as we embark on the next 40 years of SFU.

Glenn Young, MBA ’94
President

Janis Horne, BGS ’88, MALS ’96
Executive Director
Awards

The Alumni Association is proud to recognize the achievements of current and future alumni.

OUTSTANDING ALUMNI AWARDS
Mike Cordoba, BBA ’88 — Professional Achievement
Daniel Igali, BA ’01 — Athletic Achievement
Kathleen Louis, BA ’74 — Service to the Community
Milton Wong, LLB ’98 — 40th Anniversary Award for Service to the University

OUTSTANDING STUDENT LEADERSHIP AWARD
Business student Terry Beech received a $2000 award from the Alumni Association for his outstanding leadership, academic achievement, and community service.

OUTSTANDING STUDENT LEADERSHIP AWARD
Business student Terry Beech received a $2000 award from the Alumni Association for his outstanding leadership, academic achievement, and community service.

ALUMNI VOLUNTEER APPRECIATION AWARDS
Jim McArthur, PDP ’75, MALS ’97
Alumni representative on Senate (2002—present)
Kalpna Solanki, BSC ’89, MBA ‘00
Alumni Board Member, Past President (2000–2005/06)

HIGHLIGHTS
APRIL ’05 – MARCH ’06

MAY 25 ’05
ANNUAL ALUMNI GATHERING & AGM
Over 200 guests at AGM & wine tasting.

SEPT 1 ’05
DONATED $50,000 MATCHING GIFT TO SFU
Leveraging alumni support for students

BACK (L TO R) — TERRY BEECH, PRESIDENT MICHAEL STEVENSON, MIKE CORDOBA.
FRONT — MILTON WONG, DANIEL IGALI, KATHY LOUIS.

Committees

We achieve many of our goals through committees working in close partnership with the university.

ADVOCACY mobilizes the alumni voice for action
AWARDS adjudicates Outstanding Alumni Awards
EVENTS plans association special events
EXECUTIVE sets board meeting agendas and strategy
FINANCE oversees association revenue and expenses
GOVERNANCE advises on board process and policies
MARKETING promotes association brand and messages
NOMINATIONS recruits alumni candidates for elections
STRATEGIC PLANNING facilitates board planning and goal-setting
Benefits and Services

**ALUMNI CENTRE BOOKINGS**
This year we introduced a new and exciting benefit for alumni: the privilege of booking rooms at the Diamond Alumni Centre at discounted rates for special events, meetings, and celebrations, including weddings. Contact the DAC at 604-291-4795 for booking details.

**MEMBERSHIP BENEFITS INCLUDE**
Alumni Update e-newsletter, Alumni Lifetime e-mail, *aq* Magazine, library privileges, computing accounts, recreation discounts and SFU Theatre discounts. See full list of benefits at www.sfu.ca/alumni/alumni_perks

**AFFINITY SERVICES**
Our affinity partnerships provide benefits to alumni and essential revenue for the Alumni Association. When you support our partners, you support students and alumni, and we thank you.

- **BMO MOSAIK MASTERCARD**
  SFU Alumni Association Mosaik MasterCard
  www.mosaikcard.com/offer

- **CLEARSIUGHT WEALTH MANAGEMENT**
  Investment and retirement planning
  www.clearsight.ca

- **MANULIFE FINANCIAL**
  Term life, health, dental, disability insurance
  www.manulife.com/sfu

- **TD MELOCHE MONNEX**
  Home and auto insurance
  www.tdmelochemonnex.com/sfu

- **LEADER FRAMES**
  Degree and certificate frames
  www.degreeframes.com

Communications

In 2005/06 we continued to improve communication with alumni. We now reach over 38% of alumni by e-mail; one of the highest rates among Canadian universities. Visits to our website grew by 30% and circulation of the Alumni Update e-newsletter increased by 24%.

Total SFU alumni ........................................ 88,000
International alumni ................................. 5,300
Contactable by mail ................................. 66,000
*aq* Magazine............................................. 63,000
Alumni e-newsletter................................. 33,500
Alumni Lifetime email accounts ............... 11,300
Alumni website average daily visits .......... 480
Diamond Alumni Centre

One of our proudest moments in 2005 was the opening of a new alumni centre. In 2002, we began making plans to welcome our alumni back for SFU’s 40th anniversary. We identified the need for an alumni gathering place on campus, a place to celebrate and reconnect. The Alumni Association donated $550,000 from our affinity program revenue to help renovate the Diamond University Centre at SFU Burnaby. It officially reopened in September 2005 with a new look, a new name — the Diamond Alumni Centre — and a new benefit for alumni: discounts on DAC room bookings for special events. The DAC is also the new home for the offices of Alumni Relations and the SFU Alumni Association. Visit the DAC in person or online at www.sfu.ca/dac.

Events

SFU’s 40th anniversary was an exciting year for alumni events. Gatherings were held locally and across the globe including New York, Los Angeles, Chicago, and many Asian countries, several of which had record attendance. Thank you to staff, volunteers, sponsors, and guests for making these events so memorable. We launched online event registration and post-event surveys which provide valuable feedback from alumni. See www.sfu.ca/alumni/events for details and photos of 2005/06 events.

ANNUAL GATHERING & GENERAL MEETING — MAY 25, 2005
Over 200 alumni and friends attended our AGM followed by wine tasting at SFU Harbour Centre. New alumni board members were elected. Wine expert John Schreiner educated us on the evolution of BC wines and a dozen wineries poured some of their best labels for tasting.

ALUMNI 40TH ANNIVERSARY CELEBRATION—OCTOBER 1, 2005
Over 3,000 alumni and guests visited SFU Burnaby on October 1 to celebrate 40 years of SFU. It was the biggest alumni party ever and a magical day of reconnecting and reminiscing. Activities included faculty gatherings, campus tours, entertainment, philosophers’ cafés, improv comedy, a Pub Dance and more.
Support for Students

40TH ANNIVERSARY CHALLENGE GIFT
In 2005/06, the Alumni Association gave SFU $50,000 to leverage alumni giving during the 40th anniversary. The university doubled our gift: $100,000 to match donations to scholarships and bursaries. Thank you, alumni, for rising to our challenge to support SFU students.

ALUMNI GIVING
The alumni board continued its proud tradition of 100% support for the SFU Alumni Appeal. We enjoyed making thank you calls to more than 250 alumni donors. Thanks to alumni giving, our key endowments reached new milestones. At $3,275,000, the Alumni Scholarship and Bursary Fund provides $160,000 annually to help students in financial need. At $1,850,000, the Alumni Library Endowment provides $92,000 a year for books, journals and other library resources.

OUTSTANDING ALUMNI AWARDS EVENT — FEBRUARY 21, 2006
Nearly 300 guests celebrated 40 years of outstanding alumni at a gala dinner at the Four Seasons Hotel in Vancouver. Several previous OAA winners attended and everyone was inspired by the words of our winners Mike Cordoba, Daniel Igali, Kathy Louis, Milton Wong and Terry Beech.
Sponsorship

We gratefully acknowledge the support of our sponsors:

BMO Mosaik MasterCard
Business in Vancouver
Clearsight Wealth Management
Four Seasons Hotel
Integral Financial Services
Leader Frames
Manulife Financial
Morris J. Wosk Centre for Dialogue
SFU Bookstore
TD Meloche Monnex

2005 WINE SPONSORS
Arrowleaf Cellars, BC Liquor Stores Get Home Safe, Claar Cellars, Cusumano, Garry Oaks Winery, Hawthorne Mountain Vineyards, Hillside Estates, Mionetto, Peller Estates, Quails’ Gate Estate Winery, Renaissance Wine Merchants, Stile Wines, Sumac Ridge, Tinhorn Creek Vineyards, Vino Allegro Wine Imports, z-52 Winery

FUNDING GRANTS
In 2005/06, we awarded grants to these alumni groups:

Computing Science Alumni Gathering
Engineering Science Alumni Gathering
MBA Alumni Dinner
Communications Co-op Alumni Event

Volunteer Leadership

UNIVERSITY GOVERNANCE
CHANCELLOR
Brandt Louie, LLD ‘05
BOARD OF GOVERNORS
Paulette Johnston, BA ‘84
Barry MacDonald, BA ‘82
Nancy McKinstry, LLD ‘04
Jeanette McPhee, BBA ‘84
Pauline Rafferty, BA ‘74
SENATE
Jim McArthur, PDP ’75, MALS ’97
Colin Percival, BSC ’01
Don Smith, BA ’74, MBA ’96
D’Arcy Warner, MBA ’72

UNIVERSITY COMMITTEES
UNIVERSITY COMMUNITY ADVISORY COMMITTEE
Vivienne Taylor, BA ’80
EXCELLENCE IN TEACHING COMMITTEE
Vivian Chiang, BBA ’02
Helena Fehr, MA ’98
FRIENDS OF THE LIBRARY COMMITTEE
Hugh Lindsay, CERT ’84, PBD ’92

ALUMNI GROUPS
Thanks to alumni who keep our community connected by volunteering with groups and as regional representatives around the world. Complete lists at www.sfu.ca/alumni.
Board of Directors

PRESIDENT
Glenn Young, MBA ’94

VICE PRESIDENT
Karl Dopf, BA ’91

TREASURER
Marisa Beraldin, BGS ’98, CERT ’99

EXECUTIVE DIRECTOR
Janis Horne, BGS ’88, MALS ’96

MEMBERS AT LARGE
Aman Bhangu, BSc ’01, GDBA ’03
Anita Bloy, BA ’88, MA ’95
Robin Chakrabarti, MBA ’95
Diane Chung, BBA ’03 (from 12/05)
Bill Cunningham, MBA ’94
Greg Edgelow, BGS ’88 (to 01/06)
Rachael Froese Zamperini, BA ’00
Patrick Horner, MBA ’93
Angela Koulyras, BA ’00, CERT ’00
Jay Mason, BBA ’89
Allan Maynard, BSc ’70, MSc ’72
Kalpna Solanki, BSc ’89, MBA ’00

Alumni Relations Staff

Working closely with the Alumni Association and the university community, Alumni Relations staff provide leadership, expertise and continuity in nurturing ongoing relationships with alumni.

DIRECTOR, ALUMNI RELATIONS
Janis Horne, BGS ’88, MALS ’96

ASSOCIATE DIRECTOR, ALUMNI RELATIONS
Julie Saito, BBA ’98

ASSOCIATE DIRECTOR, INTERNATIONAL ALUMNI
Catherine Price

BUSINESS ALUMNI OFFICER
Anne Campbell

PROGRAM ASSISTANT
Barbara Diggins, BA ’95

MILESTONES 1967–2006

1967 FIRST 12 STUDENTS graduate from SFU
1968 ALUMNI ASSOCIATION founded by SFU graduates
1969 FIRST ISSUE OF THE BRIDGE SFU’s first alumni magazine
1975 FIRST ALUMNI REPRESENTATIVES on the Board of Governors
1978 FIRST ALUMNUS BECOMES CHANCELLOR Paul Cote, MBA ’71
1979 FIRST ALUMNUS ELECTED TO PARLIAMENT Jim Fulton, BA ’74
1983 OUTSTANDING ALUMNI AWARDS created by Alumni Association
1987 FIRST ALUMNA BECOMES CHANCELLOR Barbara Rae, MBA ’75
1995 FIRST ALUMNUS ELECTED PREMIER Glen Clark, BA ’81
1996 50,000TH GRADUATE welcomed to SFU
1999 AQ MAGAZINE replaces Alumni Journal
2002 ALUMNI UPDATE First issue of E-newsletter
2004 WORLD LEADERS BECOME HONORARY DEGREE ALUMNI
The Dalai Lama, Shirin Ebadi, Desmond Tutu
2005 IMAGE OF HONORARY ALUMNUS TERRY FOX on dollar coin
2006 90,000 WORLDWIDE Alumni community nears 100,000
## Financial Statements

### NOTICE TO READER

We have compiled the statement of financial position of the Alumni Association of Simon Fraser University as at March 31, 2006 and the statements of changes in net assets, operations and cash flows for the year then ended from information provided by management. We have not audited, reviewed or otherwise attempted to verify the accuracy or completeness of such information. Readers are cautioned that these statements may not be appropriate for their purposes.

— Vancouver, BC, April 19, 2006

### STATEMENT OF FINANCIAL POSITION — MARCH 31, 2006

**ASSETS**

**CURRENT ASSETS**

<table>
<thead>
<tr>
<th>Item</th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>9,513</td>
<td>3,167</td>
</tr>
<tr>
<td>Accounts Receivable</td>
<td>55,135</td>
<td>16,670</td>
</tr>
<tr>
<td>Prepaid Expenses</td>
<td>–</td>
<td>221</td>
</tr>
<tr>
<td>Short-Term Investments</td>
<td>98,555</td>
<td>668,082</td>
</tr>
<tr>
<td><strong>Total Current Assets</strong></td>
<td><strong>163,203</strong></td>
<td><strong>688,140</strong></td>
</tr>
</tbody>
</table>

**LIABILITIES**

**CURRENT LIABILITIES**

<table>
<thead>
<tr>
<th>Item</th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts, Payable and Accrued</td>
<td>800</td>
<td>2,000</td>
</tr>
<tr>
<td>Accounts, Payable to Simon Fraser University (Note One)</td>
<td>42,586</td>
<td>27,819</td>
</tr>
<tr>
<td>Deferred Revenues</td>
<td>–</td>
<td>15,500</td>
</tr>
<tr>
<td><strong>Total Current Liabilities</strong></td>
<td><strong>43,386</strong></td>
<td><strong>45,319</strong></td>
</tr>
</tbody>
</table>

**NET ASSETS**

<table>
<thead>
<tr>
<th>Item</th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td>Unrestricted</td>
<td>119,817</td>
<td>92,821</td>
</tr>
<tr>
<td>Internally Restricted (Note Two)</td>
<td>–</td>
<td>550,000</td>
</tr>
<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>119,817</strong></td>
<td><strong>642,821</strong></td>
</tr>
</tbody>
</table>

**Total Assets**                                       | **163,203** | **688,140** |

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Approved by the executive

Glenn Young, President          Marisa Beraldin, Treasurer
**NOTE ONE**
The operations of the Association are supported by the University, which maintains alumni records, publishes *aq* magazine and provides administrative support for Association activities. The Association reimburses the University for expenses paid on its behalf.

**NOTE TWO**
The total restricted net assets of $550,000 were paid during the year as a contribution to the legacy of creating the Diamond Alumni Centre at the Simon Fraser University Burnaby Campus.

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**STATEMENT OF OPERATIONS** — **YEAR ENDED MARCH 31, 2006**
(UNAUDITED, SEE NOTICE TO READER)

<table>
<thead>
<tr>
<th></th>
<th>2006</th>
<th>2005</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>REVENUES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>AFFINITY PROGRAMS</td>
<td>47,736</td>
<td>45,838</td>
</tr>
<tr>
<td>EVENT SPONSORSHIP AND TICKET SALES</td>
<td>83,943</td>
<td>59,280</td>
</tr>
<tr>
<td>FRAME SALES</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>7,905</td>
<td>7,744</td>
</tr>
<tr>
<td>INVESTMENT INCOME</td>
<td></td>
<td>13,082</td>
</tr>
<tr>
<td></td>
<td>5,716</td>
<td></td>
</tr>
<tr>
<td><strong>145,300</strong></td>
<td></td>
<td>125,944</td>
</tr>
</tbody>
</table>

| **EXPENDITURES**       |              |              |
| EXPENDITURES—PROGRAMS, PROJECTS AND EVENTS |              |              |
| ALUMNI ANNUAL GATHERING AND GENERAL MEETING | 16,452       | 19,470       |
| ALUMNI GROUPS          | 2,611        | 4,622        |
| CONVOCA TION ALUMNI PINS | 7,806   |              |
| DATABASE MANAGEMENT    | 5,345        | 5,346        |
| 40TH ANNIVERSARY EVENTS | 24,229       |              |
| 40TH ANNIVERSARY MATCHING AWARD | 10,000    | 10,000       |
| MARKETING (*aq* MAGAZINE AND FRAME PROGRAM) |              | 13,831       |
| OUTSTANDING ALUMNI AWARDS EVENT | 37,921       | 34,364       |
| STUDENT INITIATIVES AND STUDENT LEADERSHIP AWARD | 2,000        | 4,522        |
| **108,639**            |              | 92,155       |

| **EXPENDITURES—ADMINISTRATION AND BOARD** |              |              |
| ACCOUNTING               | 2,842        | 750          |
| BOARD COMMITTEES AND RETREAT | 1,683       | 2,117        |
| BOARD MEETINGS           | 2,230        | 1,498        |
| OFFICE AND MISCELLANEOUS BOARD EXPENSES | 2,610        | 4,139        |
| CONTEST PRIZES, RECOGNITION GIFTS | 300            | 307           |
| **9,665**                |              | 8,811        |
| **118,304**             |              | 100,966      |

**EXCESS REVENUES OVER EXPENDITURES** ........................................... 26,996 ........................................... 24,978
WHO WE ARE
The Alumni Association of Simon Fraser University was founded in 1969 by our earliest graduates. We are a registered, non-profit society with a membership of over 88,000 alumni in over 100 countries worldwide. We are governed by an elected Board of Directors and receive administrative assistance from university staff and the Alumni Relations Office.

WHAT WE DO
Our goal is to serve alumni and enhance the excellence of SFU through volunteerism, advocacy, governance, communications, sponsorship, philanthropy, events, programs and services. In all that we do, we strive to foster engaging and mutually beneficial relationships between alumni and the SFU community. The Alumni Association is proud to support SFU and its graduates in making their finest contributions to society.

STAY CONNECTED
To keep up to date or learn more about activities and the benefits of membership, visit us at www.sfu.ca/alumni.