Lump sum contribution form

Return completed form to the appropriate office of:
Sun Life Assurance Company of Canada, Group Retirement Services

Please PRINT clearly.

Plan Sponsor information

Name of Plan Sponsor	Client ID	Plan

Personal information

Your name (first, middle initial, last)		Account number
Telephone number (day) ( )	Telephone number (evening) ( )	E-mail address

Contribution information

Make cheque payable to Sun Life Assurance Company of Canada.

Contribution amount of attached cheque is $ _____.

Deposit this cheque to:

☐ my own RRSP ☐ Spousal RRSP ☐ Non-registered plan ☐ TFSA

This contribution represents a retiring allowance:

☐ Yes. Attach a TD2 form.
☐ No

Spouse's name (first, middle initial, last)

Allocation of contribution

This section is to be completed by you for your own RRSP or Non-registered plan, or by your spouse for Spousal RRSP.

Provide the exact fund names for the allocation of your deposit. Refer to your account statement or sign in to Sun Life Financial's Plan Member Services website at www.sunlife.ca\member for the investments available under your plan.

If this information is not completed, this contribution will be invested according to the most recent direction for allocation of contributions.

I request Sun Life Assurance Company of Canada to allocate this lump sum contribution to the plan as follows:

Fund Name	Percentage Allocation
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
_____	_____ %
Total	**100** %

If the total % does not equal 100%, or if this information is not completed, Sun Life Assurance Company of Canada reserves the right to invest the difference/total in the default fund chosen for the plan by your plan sponsor, which in the absence of a selection by your plan sponsor will be a money market fund.

Your signature of authorization

Your signature	Date (d / m / y)
X	

For Spousal RRSP: Authorization of allocation of contribution

Spouse's signature	Date (d / m / y)
X	

Group Retirement Services are provided by Sun Life Assurance Company of Canada, a member of the Sun Life Financial group of companies.