# COGNITIVE PRODUCTIVITY USING KNOWLEDGE TO BECOME PROFOUNDLY EFFECTIVE

Luc P. Beaudoin



## **Cognitive Productivity**

### Using Knowledge to Become Profoundly Effective

### Luc P. Beaudoin

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In memory of Pierre-Elliot Trudeau, Sir Winston Churchill, Jacques Brel and their cognitive zest.

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**Examples** Given that people learn better with examples than without, I use many different types of examples in this book. For example, I use fictional characters in this book to illustrate the cognitive productivity framework. However, any resemblance between these fictional characters and real persons is strictly coincidental. I also refer to a few, diverse well-known, high-caliber concepts and books to illustrate my framework. My descriptions of example theories are terse; however, I encourage readers to consult the original works in order to benefit from them. Rather than merely refer to product categories, I mention specific products. For example, when talking about book holders, I refer to Book Gem®.

**Disclaimers.** This book is not meant to provide legal, medical, psychological or any other type of advice in regulated domains.

The Acknowledgments below constitute an extension to the copyright page.

<sup>&</sup>lt;sup>1</sup>http://cogzest.com

<sup>&</sup>lt;sup>2</sup>http://cogzest.com/books/release-notes-for-cognitive-productivity-book-by-luc-p-beaudoin/

## Preface

We've all had this experience: We've read a factual or practical book that had the potential to make us more effective in some specific respects. Several months later, however, we can hardly remember the content. Worse, years go by and we have yet to apply the gems of knowledge it contains. There is no simple solution to this problem; but there are things we can do to address it.

I have written this book primarily for *self-directed learners* and those who study them. My objective is to help effective people systematically use knowledge and technology to become increasingly effective. This is the problem of "knowledge potentiation": How to release the potential of knowledge in ourselves. This book addresses this problem by leveraging the most progressive attempt humanity has made to understand the human mind: cognitive science, broadly speaking. *Broad* cognitive science is not restricted to the narrow, classical concept of "dry" information processing. It also seeks to explain *affective* information processing: motivation, emotions, moods and attitudes.

To prepare you for this book, let me briefly recapitulate the journey of which it is a part. While taking a high school course on history, I "discovered" a simple yet potent algorithm to master a body of knowledge:

- 1. Review the materials to ensure full comprehension.
- 2. Formulate a collection of questions that can only be adequately answered by someone who sufficiently understands the matter.
- 3. Practice answering these questions, at spaced intervals until and beyond the point of manifest mastery.

Of course, the system worked like a charm. It helped me gain a deep understanding of all kinds of academic problem spaces. I aced papers and exams. It helped me to earn more scholarships and Ph.D. placement offers than I could accept. I got to study in one of the finest cognitive science programs with my top choice of a Ph.D. thesis supervisor, Prof. Aaron Sloman.

Cognitive psychology had decades earlier formally discovered some key data and principles that lend credence to my "algorithm". Some of the keywords to that literature are *test-enhanced learning*, *test-effect*, *distributed recall practice*, *self-regulated learning* and *deliberate practice*.

I contributed to the "Cognition and Affect Project" at the universities of Sussex and Birmingham. We developed a deep, new theory of how minds process goals, motives and emotional states.<sup>3</sup> This has informed my understanding of all aspects of psychology and this book.

Like that of many other knowledge workers, my career has required that I develop expertise in a wide variety of areas. I have been an Assistant Professor of Military Psychology and Leadership, a semiconductor technical writer (Tundra Semiconductor), an element-management software developer and team lead (Abatis Systems),<sup>4</sup> a project manager, an Adjunct Professor of

<sup>&</sup>lt;sup>3</sup>Beaudoin & Sloman (1993), Beaudoin (1994). See Hawes (2011) for a review of this theory.

<sup>&</sup>lt;sup>4</sup>Tundra Semiconductor Corp. and Abatis Systems Corp. were both co-founded by Sir Terry Matthews, Newbridge Networks Corp. and their employees. I was an employee of Tundra Semiconductor and Abatis Systems at the founding of these companies.

#### Preface

Education and the founder of two businesses that apply cognitive science, CogZest<sup>5</sup>, which provides publications and services, and CogSci Apps Corp., which develops software. Each one of my roles has called upon me to rapidly transform myself with knowledge and technology. In each role, I tried to understand how what I knew could help me to learn more effectively.

As I began to rely mainly on electronic documents, it struck me that the potential for technology to support learning with cognitive science was scarcely exploited. I had written, in 1991, a little Smalltalk program to help me acquire technical concepts and (being French Canadian) augment my English vocabulary, using principles of test-enhanced learning (as described in chapter 7). Web browsers and PDF readers later made it possible to read about most of what I needed to learn. Then came software to listen to podcasts and audiobooks, read ebooks, participate in conferences, and more. Yet, none of these applications included support for test-enhanced learning! Annotation mechanisms were (and still are) very rudimentary and fragmentary. It also struck me that whereas public performance experts engage in deliberate practice, knowledge workers seem to ignore deliberate practice and many other cognitive potentiators. Cognitive science was, and still is, not sufficiently exploited.

So, after my second exhilarating (and successful) experience in high-tech startups, I decided to tackle, head on, the problems we knowledge workers face in learning with technology. I contributed my prior analyses to Phil Winne's Learning Kit and nStudy projects, and worked with him from 2002 to 2009. We built a couple of general-purpose learning platforms and learned a great deal.

In 2010, I struck out on my own again, founding CogZest and becoming Adjunct Professor at Simon Fraser University. I continued to focus on the cognitive productivity problems addressed in this book.

In January 2010, just before Apple's much anticipated tablet was announced, I wrote a blog article for SharpBrains<sup>6</sup> detailing the cognitive productivity requirements I felt it should address.<sup>7</sup> When the iPad was announced it received mixed reviews; but I was truly impressed! I could see its potential to improve cognitive productivity. So, I wrote another blog post for SharpBrains<sup>8</sup>, briefly assessing the iPad and pointing out ways in which it could be improved to further augment cognitive productivity. Wanting to put a "dent in the universe", as Steve Jobs used to say, I emailed Jobs to congratulate him on Apple's most recent innovation and suggest ways in which Apple could better support cognitive productivity. I offered Apple a white paper on the subject; Steve Jobs asked me to send him one. This book expands considerably on the 30+ page document I sent to Steve Jobs in February 2010.

While I am still not satisfied with today's technology, we must use the tools we have at our disposal. This book is meant to help self-directed learners do that.

• Part 1 describes the problems and opportunities we face when trying to use knowledge to become more effective people. I refer to the ability and propensity to use knowledge for this purpose as "meta-effectiveness". Meta-effectiveness is one of the most significant contributors

<sup>&</sup>lt;sup>5</sup>http://cogzest.com/

<sup>&</sup>lt;sup>6</sup>http://cogzest.com/2011/10/steve-jobs-and-the-topic-of-cognitive-productivity/

<sup>&</sup>lt;sup>7</sup>On the CogZest web site, I've collated the two posts and some notes about them.

<sup>&</sup>lt;sup>8</sup>http://cogzest.com/2011/10/steve-jobs-and-the-topic-of-cognitive-productivity/

Preface

to personal success and happiness. It is the key aspect of cognitive productivity with which this book is concerned.

- Part 2 describes cognitive science that is pertinent to addressing meta-effectiveness. If you are only interested in applications, skip this part of the book and go straight to Part 3. In order to benefit from what we read (and other information we process), we need to learn to see the world in new ways *with knowledge* and to respond with the right motivation and emotions. Self-directed learning involves *mental development*. We develop "monitors" (internal and external perceptual mechanisms), "motive generators" (mechanisms to generate new evaluations, goals, wishes, wants and desires) and other mental mechanisms. If I am successful, then by delving this chapter, you will think of your mind and the learning you do in a new, more powerful way.
- Part 3 provides concepts and guidance for using knowledge to become more effective. This framework will, I hope, help you
  - "know your way around" information and your information processing tasks,
  - systematically evaluate knowledge resources (ebooks, podcasts, videos, etc.),
  - delve knowledge resources, and
  - practice with knowledge gems in order to perceive, understand and respond to the world with the knowledge you acquire.

I believe that self-directed learning from high-caliber, potent information requires more effort than people typically realize. This leads me, in the conclusion of this book, to elaborate on an important overlap between self-directed learning, education, self-help and clinical psychology.

I hope this book helps us to discharge our privilege and duty—to further understand and improve the most sophisticated power in the world, the human mind.

### Acknowledgements

I have many people to thank for *Cognitive Productivity*.

I am grateful to my peers who kindly reviewed parts of this book: Sharon Bratt (MacEwan University), Eva Hudlicka (University of Massachusetts-Amherst), Jeffrey Karpicke (Purdue University), Mary Pyc (Washington University in St-Louis) and Aaron Sloman (University of Birmingham). Christopher Stone (Harvey Mudd College) also provided helpful feedback.

Students, friends and family also reviewed parts of this book: Mark Beaty, Alissa Ehrenkranz, Judy Garner, Sheryl Guloy, Marilyn Medén, Jeannine Malo, Jeanie Morton, Heather Morton, Al Sather and Carol Woodworth.

Claude Lamontagne, Phil Winne, Steve Leach, and Peter Brems provided feedback on ideas presented here. I appreciate the feedback I have received from readers of this book, clients, participants in my workshops, and lecture and seminar attendees. I've been encouraged by knowledge workers across disciplines who agreed with me that cognitive productivity is critical to the modern pursuit of excellence.

Thanks to Lisa N. Eisen for deep insights into some of the psychological principles alluded to in chapter 15.

Damien Elmes kindly reviewed the text in chapters 13 and 14 about his deliberate practice application, Anki<sup>9</sup>.

Lam Wong<sup>10</sup> created the fabulous front and back covers. He also convinced me to apply the principle of parsimony by removing "The science and art of" from the subtitle of this book. Carrie Spencer of Royal Rhodes University was instrumental to me choosing to develop the eponymous concept of this book, *cognitive productivity*, in 2010.

Thanks to James Cullin<sup>11</sup> for carefully reviewing all the citations and correcting the bibliography. Thanks also to Brian Holmes of GradeAEdits, for proofreading this book.

Several ideas in Part 3 have their roots in R&D projects led by Phil Winne at Simon Fraser University, where I was research associate and software development leader. We developed the StatStudy, gStudy and nStudy applications to understand and address learners' cognitive requirements. Some of the ideas presented in this book have also been implemented in software by my colleagues at CogZest and CogSci Apps Corp.<sup>12</sup> (of British Columbia). I'm grateful to all the contributors to these projects.

The Leanpub team<sup>13</sup> has reliably provided an amazing platform to evolve this book according to lean principles.

I greatly appreciate the support of Simon Fraser University, where I am Adjunct Professor in the Faculty of Education.

<sup>&</sup>lt;sup>9</sup>http://ankisrs.net

<sup>10</sup>http://www.lamwong.com

<sup>&</sup>lt;sup>11</sup>https://www.linkedin.com/profile/view?id=182612691

<sup>&</sup>lt;sup>12</sup>http://CogSciApps.com

<sup>&</sup>lt;sup>13</sup>http://leanpub.com

Some of the theoretical roots of this book are in my Ph.D. research, which was part of the Cognition and Affect Project at Sussex University and the University of Birmingham in England. Hence my gratitude to all contributors to that project. I am also grateful to my external Ph.D. thesis examiner, Prof. Margaret Boden<sup>14</sup>, for encouraging me to publish my thesis research in the form of a book. Thanks also to Prof. Aaron Sloman<sup>15</sup> for encouraging me, in 2008, to resume research on the intersection of cognition and affect. This book contains extensions and applications of our "H-CogAff" framework and the perturbance theory of emotion.

Thank you to Ian Hand (Managing Director, VentureLabs), John Siu (Engineering Director, In Motion Technology), Paul Terry (Entrepreneur in Residence at SFU Venture Labs) and Renwei Li (Senior Director, Software Engineering at Huawei) for permission to refer to them personally in this book. Interactions with them helped me shape this book.

Carol Woodworth was a sounding board, editor and companion throughout this project.

I am deeply grateful to countless authors who shaped my thinking, whether or not I have cited them in this book.

<sup>&</sup>lt;sup>14</sup>http://en.wikipedia.org/wiki/Margaret\_Boden

<sup>&</sup>lt;sup>15</sup>http://en.wikipedia.org/wiki/Aaron\_Sloman

# I Challenges and opportunities

Only the ideas that we actually live are of any value. **Hermann Hesse**  You can purchase an inexpensive copy of this book from Leanpub https://leanpub.com/ cognitiveproductivity/, Amazon or iBookstore.

### **1. Introduction**

The essence of knowledge is, having it, to apply it; not having it, to confess your ignorance. Confucius

We live in an era of ineffable opportunities to use knowledge to become more effective. The information cornucopia is at our finger tips. We are served the latest knowledge in print, ebooks, audiobooks, web pages, podcasts, videos, screen casts, webinars, and other forms.

For example, books by relationship expert Dr. John Gottman can improve your marriage and other close relationships. The principles of rationality conveyed by cognitive scientists like Dr. Keith Stanovich can help you avoid costly mistakes. Agile product-development principles conveyed by the likes of Eric Ries can help you develop products customers will actually like and pay for. High caliber investment advice from writers like TSI Network's Pat McKeough can protect and grow your investments. Applying health and nutrition information from Center for Science in the Public Interest<sup>1</sup>'s *Nutrition Action*<sup>2</sup> newsletter might help you live a healthier and longer life. The open-access movement provides public access to information hitherto only available to select knowledge workers. Many universities are now even offering massive, open (free) online courses—MOOCs!

To be sure, there is more irrelevant information than text worth reading, let alone delving. But there is no denying the abundance of potent knowledge to help us solve problems and develop ourselves. This bodes well for the exercise of the seventh habit of highly effective people, which according to the late Stephen R. Covey—is to "sharpen the saw"<sup>®</sup>. It is to improve ourselves—our productive capacity—through regular reading and related pro-active activity (Covey, 2004). If we properly conduct our research and apply ourselves, then we can develop personal effectiveness: understanding, skills, attitudes, habits and dispositions. I agree with Aristotle, who laid the foundations for Western ethics, that in the balanced pursuit of excellence lies the route to happiness.

Alas "the shallows", intellectual defeatism, naive optimism and cognitive miserliness each in their own way threaten our knowledge-based and technology-enabled pursuit of effectiveness. In his best selling book, *The Shallows*, Nicolas Carr laments the effects he supposes the Internet has on our brains, minds and behavior. He suggests that our usage of information technology causes us to have shorter "attention spans" and more difficulty learning. He claims that the distractions, hyperlinks and other features of technology (and our way of using it) not only interfere with our productive use of technology, they alter our brains and minds. "The tools of the mind amplify and in turn numb the most intimate, the most human, of our natural capacities—those for reason, perception, memory, emotion." From the neuroplasticity bandwagon, Carr professes that our new technological vices "rewire our brains". We are, he seems to believe, becoming inextricably stuck in the shallows.

However, Carr's apparent defeatism overshadow his legitimate concerns. Let us "consider the opposite", a reasoning strategy discussed below. If plasticity (i.e., modifiability) is as important a

<sup>&</sup>lt;sup>1</sup>http://www.cspinet.org

<sup>&</sup>lt;sup>2</sup>http://www.nutritionaction.com

characteristic of the brain as Carr believes, then an opposite conclusion might just as well be right: We can "mold" our brains to become more focused and productive by habitually using the Internet in focused, productive ways. Carr alludes to this possibility, but he shuns it. "It's possible to think deeply while surfing the Net, just as it's possible to think shallowly while reading a book, but that's not the type of thinking the technology encourages and rewards." One might as well say that automobiles encourage us to speed and so we should stay out of them. In the spirit of the people to whose memory this book is dedicated, I reject cognitive defeatism in favour of informed, productive ways of using technology to improve ourselves.

Carr's book is part of a trend amongst popular writers to try to describe, explain and predict psychological processes using neuroscience. Of course, understanding the brain is ultimately essential to understanding the mind. Alas, it is very difficult even for neuroscientists to make detailed sense of human behavior in neurological terms. Neuroscientist Seth Grant defines systems biology as "a new branch of biology aimed at understanding biological complexity" (2003). Grant has identified eight interacting layers in the system to consider. The bottom layer is genetics and the top layer is behaviour. Synaptic connectivity is just one of the components of systems biology. Synapses themselves are now considered as complex computers (Grant, 2007). We can expect learning to happen at multiple layers and not to be faithfully approximated by any "hard wiring". The mind itself must be considered as having multiple layers capable of learning. Between the brain and behavior there are complex virtual machines—"the mind".<sup>3</sup> Mapping mental phenomena to brain mechanisms is a challenging task for scientists. As Stephen Pinker put it "Psychology, the analysis of mental software, will have to burrow a considerable way into the mountain before meeting the neurobiologists tunneling through from the other side." (Pinker, 1999)

Many popular "brain-based" claims originated in psychology—whether it be folk or scientific psychology. They mainly concern psychological matters. For example, many of the principles in John Medina's popular *Brain Rules* book, such as the importance of repetition, are mainly psychological matters. The neuroscience of distributed practice effects has a long way to go — as does its cognitive science. These matters usually need to be assessed, if at all, with the rigorous research methods of empirical psychology. We need to be as careful when we draw inferences from neuroscience as other sciences; however, the luster of neuroscience can be particularly distracting.<sup>4</sup>

In particular, I reject the notion that the Internet is "rewiring our brains". As Pinker put it:

Critics of new media sometimes use science itself to press their case, citing research that shows how "experience can change the brain." But cognitive neuroscientists roll their eyes at such talk. Yes, every time we learn a fact or skill the wiring of the brain changes; it's not as if the information is stored in the pancreas. But the existence of

<sup>&</sup>lt;sup>3</sup>Thus, multi-scale modeling of the brain must include virtual machines. See Sloman (2009a) for a description of the mind as a layered virtual machine that is itself layered on top of physical machines (themselves layered). The concept of layering is well understood in telecommunications (the Internet Protocol being one of several examples http://en.wikipedia.org/wiki/Internet\_protocol\_suite) and computer software. However, it is still rarely explicitly invoked in relation to the mind. Yet to think in terms of "wiring" obscures the many layers at which learning may flexibly occur. Compare also Section 8-4 of Minsky (2006).

<sup>&</sup>lt;sup>4</sup>While neuroscience is an important contributor to cognitive science, too many people are duped into thinking we understand more about mindbrain interactions than we do. One of the difficulties with neuroscience is statistical power, linked to low sample sizes (Button et al., 2013.) There are also problems with frequent non-blind studies. Button et al. lament the lack of reproducibility in swaths of neuroscience. See also Stix (2013) on the subject. Satel & Lilienfeld (2013) warn their readers about the *seductive appeal of mindless neuroscience*, particularly given the psychological (if not rational) compellingness of neuroimaging. See also the discussion of "neuromania" in Changeux & McGinn (2013). Epistemic exuberance needs to be bridled by skeptical thinking (compare chapter 11, "Assess".)

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neural plasticity does not mean the brain is a blob of clay pounded into shape by experience. (Pinker, 2010)

Cognitive neuroscience is a difficult discipline. It is, nevertheless, an important member and contributor to cognitive science. It is indirectly represented in this book.

Carr is right to call our attention to the shallow use of technology and information. We face real challenges to our cognitive productivity<sup>5</sup>; many of them predate the web. To have studied cognitive psychology is to know that our perception, understanding, attention, ability to recall and utilize information, indeed all mental functioning is biased, limited and error prone. Furthermore, ostensibly learning something in one domain or context is no guarantee of being able or disposed to apply it when one should in another. For example, a person who aced mechanical physics may fail to realize (or value) that she is not keeping a safe distance from the car ahead of her. Likewise, we may read the work of Gottman, Stanovich and Ries, which I describe below, and yet still be blind to too many of our partners' bids, make too many biased decisions and be insufficiently agile. Psychologists refer to these issues as problems of "inert knowledge"<sup>6</sup> and "transfer". They have been studying them at least since 1901 (Haskell, 2000). In chapter 3, I describe our cognitive productivity challenges so that we may remedy them with the rest of the book.

The Internet is not the root cause of human information-processing fallibility. Nor are our limitations a fluke of evolution discovered by attentive empirical psychologists.<sup>7</sup> I do not believe natural selection (or any intelligent mechanism) could evolve a machine that meets the awesome requirements of the human mind without this resulting machine having severe challenges to cognitive productivity described above. Design, human or Darwinian, is a matter of trade-offs.<sup>8</sup> But we, intelligent machines, can nevertheless improve.

The majority of people who read this book, I assume, are knowledge workers. Knowledge workers are people who spend a significant portion of their lives understanding, assessing, modifying, building and using knowledge. They solve problems with knowledge and often create and share knowledge in so doing. One can be a golfer without earning one's living as a golfer. One can be a knowledge worker without being a scientist. Explicit knowledge-intense work need not occupy all of one's time for one to be considered a knowledge worker. A surgeon may spend most of his time delivering services and administering his business. But the portion of time he spends acquiring and building knowledge provides significant value. A lawyer creates and processes knowledge as argument in service to her clients. An effective trades person reads about his profession, communicates with colleagues about it, and develops and shares new techniques and strategies. All these people are knowledge workers.

The staggering abundance of knowledge has increased expectations for many of us to exploit knowledge to develop our own effectiveness, more effective products, and better solutions for our clients. In order to meet this challenge, one needs a propensity to develop effectiveness and consequently competence. This is something that the late psychologist of Harvard University, Robert

<sup>&</sup>lt;sup>5</sup>Chapter 3 discusses the obstacles we face.

<sup>&</sup>lt;sup>6</sup>Below, I describe a new way of thinking about the so called "transfer" problems and how to address them.

<sup>&</sup>lt;sup>7</sup>Empirical psychologists are research psychologists who attempt to resolve psychological problems of understanding by collecting, analyzing and interpreting data in studies involving real animals, whether human or not.

<sup>&</sup>lt;sup>8</sup>Dawkins (1996), Sloman, (1978).

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White, referred to as "effectance" (White, 1959). Effectance plays a large role in determining which of two people of equal intelligence will be more effective. It pushes people to develop expertise to overcome limitations in fluid intelligence.<sup>9</sup> Effectance drives one to develop thinking dispositions and skills to become increasingly effective. White articulated his concept of effectance in relation to children and before our transition to a knowledge society. In this book, I improve his critical but largely overlooked concept<sup>10</sup>.

But even effectant people may be unsettled by the pressures to tame an exponentially expanding knowledge base. Faced with the cognitive demands of the knowledge economy, they often turn to productivity systems and software. Ironically, these categories of solutions are themselves expanding so fast productivity experts are finding them hard to track. That expanse, however, is not the major obstacle between effectant people and the effectiveness they pursue.

Unfortunately, productivity systems, like David Allen's popular Getting Things Done® (GTD®), and productivity software, are not for the most part designed to meet the specific requirements of *cognitive* productivity. A *cognitive* productivity solution is one that addresses the constitutive problems of knowledge work: to understand, assess, modify, create and apply knowledge. While I believe the GTD system contains useful general productivity concepts, it clearly was not designed specifically for knowledge-intense work. For example, Allen's seminal book contains examples of managing grocery lists and cleaning one's garage. GTD is supposed to free its user's mind for cognitive work, but it has little to say about the particularities of mental processes or cognitive work. In contrast, the framework I develop in this book is specifically targeted at cognitive productivity challenges: to exploit knowledge to productively develop products, solutions, and oneself.

Steve Jobs said of Apple, "We believe that it's technology married with the humanities that yields us the result that makes our heart sing" (Isaacson, 2011). As I suggested in a white paper and email exchange with him in 2010<sup>11</sup>, cognitive science—the interdisciplinary, information processing study of mind—also needs to be included in the intersection. Medicine is informed by biology. Mechanical engineering by physics. Likewise, we cannot adequately address difficult problems of cognitive productivity without exploiting the results of cognitive science.

Consider an example of how we suffer as a result of such neglect. Today, we read documents in web browsers, ebook readers and other applications that in many respects are worse than paper. For example, no operating system yet provides a uniform way for users to annotate text across diverse applications—such as email, PDFs, and web pages. Their designers do not seem to consider basic principles of cognitive science. I will describe these problems in chapter 3 and show how to work around them in Part 3.

The opposite of Carr's intellectual-technical defeatism, a macho attitude towards learning, is no better. The implicit idea here is that everyone who has proven their intellectual capabilities at

<sup>&</sup>lt;sup>9</sup>Fluid intelligence is the ability to solve novel problems using general purpose reasoning without depending on specialized knowledge. Crystallized intelligence is composed of our abilities to use what we have learned (skills, factual knowledge, etc.). However high one's fluid intelligence, it is necessarily limited, and it tends to decrease in adulthood.

<sup>&</sup>lt;sup>10</sup>See in particular the Section on Effectance, below. My extensions are based on Bereiter & Scardamalia (1993), Sloman (2009b) and Stanovich (2009). For example, White focused on the implicit motivation for competence. He did not explore other targets of effectiveness (developing better products, solutions and self). He restricted his analyses to children. He did not explore the creation and use of objective knowledge for effectance. He could not explore the architectural, information-processing bases of motivation. He did not frame effectance as a propensity, a key concept in this book.

<sup>&</sup>lt;sup>11</sup>Steve Jobs, like Winston Churchill, extended himself by asking other people to help him accomplish his goals and he said no to fear. He kindly repaid the favor by responding to emails from people he did not know, such as myself. Cf. McBurney (2013).

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university or work knows how to read, and more generally process knowledge resources, in such a way that they can derive the benefits they seek. Provided the information is well presented, they will understand it after processing it once or twice. Thereafter, they will be able to use it. They need not systematically and effortfully apply themselves to master knowledge gems. Their skills, understanding, attitudes, propensities, habits, etc. will follow from their own unaided abilities to learn. To be sure, students and public performers (musicians, athletes) may need to practice and rehearse. But competent professionals do not. Such are the beliefs floating in the bubble atop my cartoon of the intellectual macho.

Alas, cognitive nonchalance flies in the face of cognitive science. I suspect that such cavalier attitudes, and the superficial strategies they entail, are the main causes of what Carr described as "the shallows". However, *contra* defeatism, the "shallows", where they exist, are correctible. Productive strategies *can* be learned.

How? We cannot solely rely on motivational books or productivity systems. Cognitive science provides relevant material for our problems, though scholarly books are either too technical or general to satisfy the needs addressed by this book. Several recent popular books have drawn attention to the cognitive science of expertise<sup>12</sup>. This primes my reader to the importance of effortful practice. These books, however, do not deal with specific problems of exploiting knowledge for enhanced effectiveness. Expertise is an important technical concept in cognitive psychology that is related to, but different from the fundamental concept of effectiveness. Nor are the abundant study-strategy books aimed at college students particularly relevant to knowledge workers.

There is a need for a coherent, cognitive-science based framework specifically to help selfdirected learners exploit knowledge and technology to improve their effectiveness. The novelty of this quest partly explains why I have had to coin several terms, utilize several others that have yet to reach their memetic potential, and develop new concepts.

I have in this introduction referred to a critical quality of people who pursue excellence with knowledge. Like the concept of acceleration in physics, this concept is a second-order (derivative) one. I call it *meta-effectiveness*: abilities and dispositions to use knowledge to become more effective. To a first approximation, meta-effectiveness is simply what it takes to be an effective lifelong learner. Naming, characterizing and applying this concept may help people become more meta-effective.

If we are to draw deeply from the cornucopia of knowledge and be transformed by it, if we are to systematically develop effectiveness from knowledge rather than merely become vaguely familiar with information, then we need a meta-effectiveness framework—one that is informed by cognitive science and that, in turn, informs it. One that is designed to meet the requirements of effectant people in the Knowledge Age. It must eschew defeatism and machismo in favor of effectance. Those are the objectives of the framework I have set out to describe in this book; they are the standards by which I would like this book to be judged.

### 1.1 Broad cognitive science

There are no subject matters; no branches of learning–or, rather, of inquiry: there are only problems, and the urge to solve them.

<sup>&</sup>lt;sup>12</sup>For example Gladwell (2008), Coyle (2009), Foer (2011).

Pages deleted from this sample. You can obtain the book from https://leanpub.com/cognitiveproductivity/,

Amazon http://www.amazon.com/Cognitive-Productivity-Knowledge-Profoundly-Effective-ebook/dp/B00PHVISBK/ or

iBookstore

# 16. Delve and instill the knowledge of your choice

The relevance of the opening quotation of this book, "Only the ideas that we actually live are of any value", should now be evident. Potentially useful, high-caliber knowledge too often lies wasted in superficial mindware. It would be difficult to overstate the importance of that which enables and motivates you to instill knowledge: meta-effectiveness. With the right mindware one can intelligently perceive the world, prevent predicaments and solve problems.

Having reached the conclusion of this long book, how are you supposed to instill the knowledge expressed in Part 3 to bootstrap your learning?

I recommend that you start by choosing a helpful resource—something potent, useful and of high caliber that appeals to you. It may be as broad or narrow in scope as you like. Look at your library for inspiration. For reasons discussed in chapter 12, select a resource that you can access electronically, preferably with a PDF reader or Apple's iBooks. It's important to pick a challenging resource the mastery of which will immediately give you significant benefits. The expected yield will motivate you to apply the required effort. Applying your new mindware will be inspiriting. This might motivate you to sharpen your meta-effectiveness "saw" with other resources too. You need not master all aspects of the resource. Focus on its gems. Selecting and mining will help you sharpen your assessment skills and dispositions.

While the topics of Part 3 are presented in natural order, you can focus on areas of competence (and hence chapters) in the order of your choice: learning your way around, assessing, delving, or practicing. It's best to focus on one skill set at a time with one resource. Then repeat with other resources. That way you will get the benefits of spacing.

Further, I recommend that before or as you delve into your chosen knowledge resource, you also apply delving techniques to *Cognitive Productivity* itself. By regularly applying cognitive productivity concepts and techniques, you will get the benefits of practice that are described throughout this book.

When world champions rework some of their core competencies, their performance degrades temporarily. Thus, your own information-processing velocity will decrease temporarily as you develop your meta-effectiveness. That is to be expected and accepted. What previous quotation of Marvin Minsky is relevant here? Oh yes, "No matter what one's problem is, provided that it's hard enough, one always gains from learning better ways to learn".

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10,000 hour rule Abatis Systems Corp. abbreviation expanders abstract artifacts acceptance and commitment therapy (ACT) accessing information accommodation ACT (acceptance and commitment therapy) action tags active reading active study Adler, Mortimer adult mental development agile processes (lean) aging alarm systems Alfred algorithmic mind algorithms, anytime aliases Allen, David alphabet "Alphabet Song, The" Amazon analogical reasoning analogies analysis of concepts assessment cause and origin characterize the concept control examples of questions, miscellaneous template template example andon cord andon cord principle Anki Desktop (flashcard software)

annotation annotation services in books browser and goals lack of in information technology multimedia short-hand software software, third party annotation services anytime algorithms appeal in knowledge resources criticisms of definition and emotions impressions of and mathematics and surprise Apple's Automator applying knowledge applying knowledge, failure to architectural modeling architecture of the mind architecture, mental areas of responsibility (OmniFocus) artifacts, abstract artifacts, conceptual artificial intelligence assessment of documents (information technology) assessment of explanatory theories assessment of information appeal assessment of knowledge resources complications in criteria for and CUPA (caliber, utility, potency, appeal) difficulties of evaluating and values assessment, taxonomy of assimilation

associative conditioning attitudes attitudes, changing audio as a knowledge resource autonomous mind backward-reaching-transfer basal ganglia BBEdit Behavior and Brain Sciences (BBS) Bereiter, Carl Beyond Modularity (Karmiloff-Smith) biases, cognitive BibTeX bi-directionality of cognitive development bid-response Bjork, Robert Bloom's taxonomy Boden, Margaret books vs technology navigating bootstrapping strategy brain mechanisms brain structure Bratt, Sharon broad cognitive science Bugzilla build it, and they will come Build-Measure-Learn loop caliber of knowledge resources Calibre capture Carpenter, Shana Carr, Nicolas challenge templates challenges (instiller) andon cord example concepts, new consider the opposite cramming definition difficulty level

examples of practice examples rating ease of questions responding to re-testing schedules schedules, spacing vocabulary terms chess and expertise and memory child vs adult mental development childhood mental development language open- vs closed-classed words the/my word choice citation manager classical cognition classical cognitive processes classification classification of documents cognitive aging cognitive biases cognitive defeatism cognitive defusion cognitive fitness cognitive miserliness cognitive parsimony cognitive potency cognitive productivity cognitive shuffle challenges of definition shallow vs. deep processing and education software cognitive reflexes cognitive shuffle cognitive science criticisms of definition lack of

psychology, lack of in and technology, applying terminology differences untapped in information technology cognitive skills and chess and mastery phases of acquisition and practice training training cognitive strategy cognitive terms CogSci Apps Corp. CogZest collections of information, mastering challenges mastering cues harsh startup example practice practice principles RD cue system commenting in documents comparative analysis competence development of feeling of illusion of component processes comprehension computer workstations concept maps concept of goal Concept of Mind, The (Ryle) concept specifications concepts defining distinctions of new instillers of new mastery of new potent conceptual analysis

definition conceptual artifacts conceptual progress conceptual understanding template consider the opposite constructible cue system consuming, as metaphor for information contexts, knowledge resources counteractive construal criteria, for assessing knowledge resources criteria, rhetorical critical reasoning crystallized intelligence cue chaining cue mnemonic cue overload cued recall cues CUPA: caliber, utility, potency, appeal curation, as metaphor of information processing daemons decision making declarative memory deep processor delegation model deliberate performance deliberate practice amount needed concepts, new and expertise and knowledge workers Schön on types of vocabulary terms deliberation scheduling deliberative processes Delicious delving audio definition e-books examples of

and memory multimedia multimedia, other vs surfing effectance preliminary description of, White's concept of, generalized. Dennett, Daniel designer stance desirable difficulties hypothesis desktop search engine developing (level of processing information) development of the adult mind DevonAgent **DEVONthink** digestion, as metaphor of information processing Diigo discriminative cue system dismantle mindware dispositions distractibility distributed recall practice documents filing organizing, project related organizing, third party documents, assessing domain reading Dragon Dictate Dropbox dry cognition EagleFiler e-books editing tools education cognitive productivity learning objectives and memory and memory reading transfer problem effectance effectiveness information, using to earn

processing knowledge effectiveness, improving and cognitive aging efficiency elaborate retrieval hypothesis emotional command centres emotions emotions, secondary episodic memory epistemic criteria e-reader software e-readers ergonomics Ericsson, K. Anders Ericsson's theory of expertise Ericsson's theory of expertise criticisms with errors in mental representations evaluating knowledge resources EverNote evolution examples (learning from) excelling executive functions experience expert judgments expert memory expert reading expertise in chess and education and effectance fluid and intelligence and memory and motivation and novices and talent explanatory theories extended mind factual memory fan effect fascination

feedback (as learning tool) feeling of competence file systems aliases desktop search engines tagging documents fine-grained mental representations fixed-action patterns flashcard applications flashcard software flashcards flaws, knowledge flow fluid expertise fluid intelligence fluid rationality focal resource and meta-information folders, organizing project related folk psychology foresight bias forgetting framework, productivity free recall Freud, Sigmund functional autonomy gem General Problem Solver (GPS) generation effect Getting Things Done (GTD) (Allen) and knowledge organization as personal management system knowledge gems OmniFocus criticism of glial cells goal processing systems goals Gottman, John GPS (General Problem Solver) Grant, Seth graphic tools GTD (Getting Things Done; Allen)

habits harsh startup example harsh startups H-CogAff Theory (Human-Cognition and Affect) and ACT (acceptance and commitment therapy) emotion, classes of and emotions goals illustration meta-management processes motivators heuristic relevance-signaling hypothesis hierarchical organization of information highlighting How to Read a Book (Adler) iBooks IDs illusion of competence illusion of rationality illusions illusions of (future) recall illusions of comprehension illusions of helpfulness of information illusions of meta-effectiveness illusions of rationality imagery mnemonics implicit information implicit understanding inert knowledge inert mindware inferring information assessing information, processing and complexity levels of information to effectiveness funnel information, quality of inner motivators inspection of knowledge resources instiller stubs instillers challenge

challenges examples concepts, new creation of creating definition designing design rules and knowledge gems motive generators practice smart, folder template types intellectual macho intelligence vs rationality intentional stance Intentional Stance, The (Dennett) intentional tagging intentional talk intermediate effect internal monitors internal motivators Internet attention spans as a distraction and memory rewiring brains interpersonal relations interpretation of knowledge interrupt filters intuition intuitive understanding IQ (Intelligence Quotient) irrationality issue (ticket) processing system James, William Jobs, Steve judgment of knowledge resources judgment of learning junk information Karmiloff-Smith, Annette Karpicke, Jeffrey

keyboard shortcuts Kindle know how knowledge abundance of application of definition failure to apply levels of mastery organizing and self improvement processing for effectiveness processing, levels of Knowledge as a Design (Perkins) knowledge flaws knowledge gaps knowledge gems capturing definition design instillers extracting identifying instillerizing mastering practicing with instillers producing knowledge resources knowledge work knowledge work knowledge workers access to knowledge assessment of information cognitive science, lack of knowledge about and cognitive science, problems with definition flexibility in thinking identifying as IT burden at home learning and producing rapidly and meta-effectiveness organizing work and practice

print preference and self improvement smart people, surrounded by and time pressures Koriat, Asher labyrinthine lag effect language, childhood development LaunchBar launcher programs layering layers of human mind lean processes Lean Startup, The (Ries) Leap learning learning linking information to information lists, mastering logic long-term memory long-term working memory Lord, Charles machinery management processes marriage mastering collections of information challenges cues harsh startup example practice practice principles RD cue system Mavericks mediator shift hypothesis mediators Mekentosj Papers memes memory and the alphabet declarative and education

episodic factual H-CogAff Theory long-term long-term working memory and music principles of prioritizing information procedural quizzing and recall semantic short-term working and technology working memory judgment skewing of word pairing experiment word pairing experiment memory-indexing mental architecture mental development Mental Development Challenge, The mental development, adult mental development, childhood mental reflexes mental representations meta-access problem meta-cognition meta-computation meta-doc (meta-document) accessing analysis section creating definition examples of index Notational Velocity sections templates meta-effectiveness cognitive productivity

as contribution to cognitive science definition and designer stance and psychology and psychotherapy meta-information accessing external internal managing tagging types of meta-level reasoning meta-management metamemory meta-semantic competence method of loci micro cognition microdevelopment microdomains of cognition Microsoft OneNote **Microsoft Project** mind, as a term mind, as virtual machines mind, autonomous mindware categories of definition development dismantle and flashcard software and productive practice inert instiller vs mental concepts motivational aspects of development personal and physics reactive software analogy Stanovich on unhelpful

mnemonic system definition and designing instillers RD cue system mnemonics imagery instiller template instilling mindware prioritizing RD cue system mobile cognitive-productivity modifiability modular architecture monitors bid monitors building detecting violations developing growing internal novelty monitors, computers morphogenesis motivation for increased competence motivational aspects of mindware development motivational process motivational state motivators attributes of developing inappropriate internal and management processes tertiary emotions motive motive generators motor multimedia annotation multiple-choice test questions music and memory and practice

mySleepButon natural reactive systems natural selection neurons neuroscience cognitive psychological processes nodes non-contradiction, principle of normal learning vs expertise norms Notational Velocity note-taking note taking, audio nStudy nvALT objective knowledge **Objective Knowledge (Popper)** observation, self obsessions **OmniFocus** OmniGraffle OmniOutliner OmniPlan open access movement open- vs closed-classed words, in childhood mental development OpenMeta opinions, differing organizing knowledge organizing work **OS X Mavericks** outliners outlining Panksepp, Jack paper vs technology Paperless (Spark) Papers (software) parallelism PDF apps PDF files PDF reader PDFPenPro

pedagogical utility perceived competence perceived self-efficacy perception Perkins, David personal development personal mindware perturbance PhraseExpress physical world (World 1) Piaget, Jean Pinker, Stephen plasticity Pocket podcasts Popper, Sir Karl potency of a knowledge resources definition and mental development as a subjective notion and understanding and usefulness practical books practical knowledge practice by answering questions and chess concepts, new and forgetting and memory and music and skill acquisition spacing schedules time Practice Zealously experiment predictability prediction preferences Preview (Apple's PDF) principle of non-contradiction principles of expert memory printing information from technology

printing vs on-screen problem solving problems of transfer problems of understanding problems, identifying procedural knowledge procedural memory process of modularization processing knowledge resources process-motivator index process-purpose index product startups productive information-processing productive laziness productive practice concepts, new definition developing propensities example of and flashcard apps goals objectives rules steps software and technology tips for vocabulary terms productive processor Productive Thinking (Wertheimer) productivity framework productivity literature productivity software productivity systems productivity tools productivity training products of World 2' (World 3) professional practice project information, organizing across different files project planning system project view, OmniFocus projects, identifying

propensities prophesy, self-fulfilling psychological challenges Psychopathology of Everyday Life, The (Freud) psychotherapy and meta-effectiveness Pyc, Mary quality of information questions and practice questions, in delving quizzes R&D rating scales rational behavior rationality and decisions definition fluid growing monitors illusion of vs intelligence non-contradiction Stanovich on taxonomy of training RD cue system applying challenge templates challenges of challenges of collections and lists described principles of structure for concept instillers reactive mechanisms reactive mindware reactive processes reactive systems Readability (software) reading realms of thinking reason reason

recall collections and lists distributed practice illusions of (future) and memory being cue-driven practicing practice lazily experiment as a skill RecentX Reddit reflecting-in-action reflection reflection, in learning reflective abstraction reflective intelligence reflective mind reflective practice Reflective Practitioner, The: How Professionals Think in Action (Schön) Relationship Cure, The (Gottman) relationship problems remembering reminiscence representation representational machinery representational redescription (RR) Representational redescription (RR) in reverse representations resource-rating tags retrieval (of information) retrieval strategies retrieval structure principle review (of information) rhetorical criteria Ries, Eric right vs wrong Rodeiger, Henry, III rote learning RR (representational redescription) RR (representational redescription) in reverse Ryle, Gilbert scalar ratings scheduling, deliberation

schema activation exercise Schön, Donald A. scratch pad screen vs printing Scrivener search engines, problems with secondary emotions self improvement self-efficacy self-fulfilling prophesy self-help books self-modification self-monitoring self-observation self-regulation self-testing semantic memory sense-making ability Seven Principles for Making Marriage Work (Gottman) shallows Shallows, The (Carr) short-term memory skill acquisition skills Skim (PDF reader) sleep sleep onset Sloman, Aaron smart instiller-folder smart people and mental architectures and self-destructive beliefs surrounded by smart people who do dumb things smartphones software andon cord principle and annotation flashcard meta-docs access meta-docs annotation OmniFocus

outlining project planning system tagging task management TextExpander solutions somnolent mentation hypothesis spacing practice Spark, David speed reading speed up principle Spitzer, Herbert F. Spotlight standards Stanovich, Keith statable knowledge students studying subjective knowledge vs objective knowledge Successful Investor, The (McKeough) superficial processor surface processing surfing information surfing vs. delving surprise (in appeal of knowledge resources) Swahili word experiment synapses synaptic connectivity sync technology System 1 systems biology table of contents tablets tagging action benefits criticisms of while delving documents and highlighting information categories information you don't understand

intentional knowledge gaps meta-information needs in software resource-rating with Skim (PDF reader) software software faults system (for information) temporary term tag topic websites tagging system IDs PDF reader Tags (software) task management system task manager tasks taxonomy of assessment taxonomy of rationality taxonomy, Bloom's technical rationality technology 1950's attention spans information processing and memory vs paper and perceived competence proficiency with shallow use of and time pressures tools to remove distractions temporary tags term tag terms, finding later tertiary emotions test questions test-enhanced learning testing effect

text expansion software TextExpander TextWrangler the/my word choice in childhood development theory of expert memory theory of mind theory of the development of expertise thesis writing thinking disposition thinking strategy ticket (issue) processing system time management time pressures time tracking times to practice topic tagging TrackTime transcription transfer transformational processing true-false test questions two-strike principle Type 1 process understanding knowledge understanding, concept of understanding, implicit unlearning urgency usefulness of knowledge resources usefulness vs utility utility theory UVOutliner value judgments VanLehn, Kurt vestibular system vignettes agile project management bids in marriage investing virtual machinery virtual machines (World 2') vision

vocabulary terms deliberate practice mastering new productive practice voice-driven task list volition web browsing web surfing Wertheimer, Max What Intelligence Tests Miss: The Psychology of Rational Thought (Stanovich) White, Robert work management working memory World 1 (physical world) World 2 World 2' (virtual machines) World 3 (products of World 2') worlds (domains) wrong vs right Yep Yojimbo zone of proximal development