

EVALUATION OF 417 GROUP PRESENTATIONS

Possible Elements:

- Picking a Sector:
 - A new sector with all new companies
 - A sector previously done but a long time ago
 - A sector previously done but with one or more new companies
 - A sector previously done with all the same companies
- Doing the slides (explained during office hours)
 - Having the most recent financial statements (Annual + Quarterly)
 - Listing the financial statements in the correct order
 - Starting company slides with basic info and price charts
 - Having the most relevant information from the MD&A
 - Having relevant information about management
 - Identifying relevant information about the sector
- Execution
 - Did the presentation start on time?
 - Was the digital copy delivered to me prior to the presentation?
 - Was a hard copy provided at the start of the presentation? (not needed for on-line)
 - Did the presentation use the proper format (each person doing their component)?
- Writeup
 - Examples on 417-3 webpage
 - Writeup details material that is provided in the presentation
 - Does the writeup mostly reproduced what is in the slides? Or, does the writeup contain substantially more information and analysis than is in the slides?

Example of 27/30 => A+ ==> New sector, all new companies, completion without issues with execution and slides; excellent writeup

Example of 24/30 to 26/30 ==> A-/A ==> same as 18/20 but issues with execution or slides
==> A sector previously done with one new company and completion without issues of execution and slides; excellent writeup

Example of 21/30 to 23/30 ==> B/B+ ==> Same as above using a sector previously done with all same companies plus possible issues with execution and slides; adequate writeup

MAXIMUM POSSIBLE 30/30 -> this is very difficult, requires A+ presentation plus a writeup with detailed and insightful analysis that reflects substantial research effort beyond what is captured in the slides.