

**THE COCA-COLA COMPANY AND SUBSIDIARIES**  
**CONSOLIDATED BALANCE SHEETS**

December 31,	2008	2007
(In millions except par value)		
<b>ASSETS</b>		
<b>CURRENT ASSETS</b>		
Cash and cash equivalents	\$ 4,701	\$ 4,093
Marketable securities	278	215
Trade accounts receivable, less allowances of \$51 and \$56, respectively	3,090	3,317
Inventories	2,187	2,220
Prepaid expenses and other assets	1,920	2,260
<b>TOTAL CURRENT ASSETS</b>	<b>12,176</b>	<b>12,105</b>
<b>INVESTMENTS</b>		
Equity method investments:		
Coca-Cola Hellenic Bottling Company S.A.	1,487	1,549
Coca-Cola FEMSA, S.A.B. de C.V.	877	996
Coca-Cola Amatil Limited	638	806
Coca-Cola Enterprises Inc.	—	1,637
Other, principally bottling companies and joint ventures	2,314	2,301
Other investments, principally bottling companies	463	488
<b>TOTAL INVESTMENTS</b>	<b>5,779</b>	<b>7,777</b>
<b>OTHER ASSETS</b>	<b>1,733</b>	<b>2,675</b>
<b>PROPERTY, PLANT AND EQUIPMENT — net</b>	<b>8,326</b>	<b>8,493</b>
<b>TRADEMARKS WITH INDEFINITE LIVES</b>	<b>6,059</b>	<b>5,153</b>
<b>GOODWILL</b>	<b>4,029</b>	<b>4,256</b>
<b>OTHER INTANGIBLE ASSETS</b>	<b>2,417</b>	<b>2,810</b>
<b>TOTAL ASSETS</b>	<b>\$ 40,519</b>	<b>\$ 43,269</b>
<b>LIABILITIES AND SHAREOWNERS' EQUITY</b>		
<b>CURRENT LIABILITIES</b>		
Accounts payable and accrued expenses	\$ 6,205	\$ 6,915
Loans and notes payable	6,066	5,919
Current maturities of long-term debt	465	133
Accrued income taxes	252	258
<b>TOTAL CURRENT LIABILITIES</b>	<b>12,988</b>	<b>13,225</b>
<b>LONG-TERM DEBT</b>	<b>2,781</b>	<b>3,277</b>
<b>OTHER LIABILITIES</b>	<b>3,401</b>	<b>3,133</b>
<b>DEFERRED INCOME TAXES</b>	<b>877</b>	<b>1,890</b>
<b>SHAREOWNERS' EQUITY</b>		
Common stock, \$0.25 par value; Authorized — 5,600 shares;		
Issued — 3,519 and 3,519 shares, respectively	880	880
Capital surplus	7,966	7,378
Reinvested earnings	38,513	36,235
Accumulated other comprehensive income (loss)	(2,674)	626
Treasury stock, at cost — 1,207 and 1,201 shares, respectively	(24,213)	(23,375)
<b>TOTAL SHAREOWNERS' EQUITY</b>	<b>20,472</b>	<b>21,744</b>
<b>TOTAL LIABILITIES AND SHAREOWNERS' EQUITY</b>	<b>\$ 40,519</b>	<b>\$ 43,269</b>

Refer to Notes to Consolidated Financial Statements.