2006/07 began on a high note — celebrating 40 years of SFU at the May 2006 Alumni AGM & Wine Tasting at the new Segal Graduate School of Business. Three weeks later, we helped welcome thousands of alumni back to campus — many for the first time since graduating — for the Discover SFU Open House. And in September, we celebrated the opening of SFU’s Surrey campus, which marked the official end of SFU’s 40th anniversary celebrations.

Endings also mark beginnings, which inspired us to look ahead to new horizons. How will SFU and the alumni community distinguish itself in the next 40 years?

Much of the answer lies in SFU’s new tagline: Thinking of the World. This spirit is exemplified by SFU graduates making important contributions to the world every day. The role alumni play locally and globally must not be underestimated: alumni are a university’s best ambassadors. Your achievements enhance SFU’s ability to recruit and retain the best students in an increasingly competitive environment.

Thinking of the world of alumni, our vision has grown broader and more diverse. We’ve begun exploring opportunities for alumni advocacy, greater outreach into the community, and more diversity in alumni groups based on age, demographics, interests and geography. We’ve expanded our events to offer more variety in regions and venues. And we’ve found new ways to reconnect alumni with SFU, like assisting with student recruitment and sharing their personal success stories.

To continue serving you better, we want to know what you think about SFU and the Alumni Association. In summer 2007, we’ll be conducting an alumni survey. If you’re invited to participate, please take a moment to share your opinions. We welcome your feedback at any time. Thanks for staying in touch!

KARL DOPF, BA ’91
PRESIDENT

JANIS HORN, BGS ’88, MALS ’96
EXECUTIVE DIRECTOR
awards

OUTSTANDING ALUMNI AWARDS
Dr. Robert Armstrong, BSc ‘75, Professional Achievement
Mr. Larry Beasley, BA ‘73, Public Service
Dr. Sarah England, MBA ‘97, Service to the Community
Dr. Roy Miki, MA ‘70, Arts & Culture

OUTSTANDING STUDENT LEADERSHIP AWARD
Molecular biology student Ms. Dua’a Riyal received a $2000 award from the Alumni Association for her outstanding leadership, academic achievement, and community service.

CCAE PRIX D’EXCELLENCE AWARD
SFU Alumni Relations won the 2006 Prix D’Excellence gold award for the October 1, 2005 Alumni 40th Anniversary Celebration. It was named the best alumni event in Canada by the Canadian Council for the Advancement of Education.

benefits and services

AFFINITY SERVICES
Affinity services provide value to alumni and essential revenue for the Alumni Association. Thank you for your participation in these programs and for supporting our financial sustainability.

BMO MOSAIK MASTERCARD
SFU Alumni Association Mosaik MasterCard
www.bmo.com/mosaik/sfu

CLEARSIGHT INVESTMENT PROGRAM
Investment and retirement planning
www.clearsight.ca

MANULIFE FINANCIAL
Term life, health, dental, disability insurance
www.manulife.com/sfu

TD MELOCHÉ MONNEX
Home and auto insurance
www.tdmelochemonnex.com/sfu

LEADER FRAMES
Degree and certificate frames
www.degreeframes.com

Outstanding Alumni Award winners Roy Miki, Sarah England, Dua’a Riyal, Robert Armstrong and Larry Beasley.

ALUMNI BENEFITS
Last year thousands of alumni enjoyed the exclusive benefits of Alumni Association membership: Alumni Update e-newsletter, alumni lifetime e-mail, aq magazine, library privileges, computer accounts; and discounts on recreation, Simon Hotel, and Diamond Alumni Centre.
What’s new in alumni communications? Alumni speakers at Convocation now give words of welcome to the graduating class. Photos and profiles of Outstanding Alumni Award winners are posted on the 5th floor of the SFU Burnaby library for public viewing. SFU has a new logo and tagline that captures the essence of our diverse and dynamic alumni community: Thinking of the World. And we’ve begun working on a series of alumni profiles to give you a peek into the interesting lives of SFU grads. Visit us online and keep your email address up-to-date for all the latest news.

SFU graduates around the world help keep alumni connected through alumni groups and representatives. Alumni groups allow grads to self-organize activities based on common interests or geographic location. Alumni reps plan alumni activities, assist with student recruitment, and serve as ambassadors for SFU in their communities.

**YOUNG ALUMNI GROUP**

In 2006, the Downtown Alumni Group became the Young Alumni Group (YAG). Aimed at recent grads, the YAG’s first year included a networking event, a session on time-management, and a seasonal social.

**CHARTER ALUMNI GROUP**

SFU’s earliest grads gathered in March ’07 for a reception at the Vancouver Museum *Totems to Turquoise* exhibit.

**INTEREST-BASED AND REGIONAL ALUMNI GROUPS**

New groups established in 2006/07 include Graduate Liberal Studies, CanDiego (in San Diego, CA), and Taiwan. Football alumni reconnected with new energy in support of SFU student-athletes.
2006
Australia, Japan, Prince George, Kamloops, Kelowna;
AGM & Wine Tasting Reception, Business Alumni & Friends
Golf Tournament, Discover SFU Open House (Burnaby),
International Grad Reception, SFU Surrey Open House,
PEI Alumni Dinner, Toronto Alumni Reception
2007
MBA Alumni Dinner, Ottawa Alumni Breakfast, Outstanding
Alumni Awards, Alumni Leaders Forum, Charter Reception

Thanks to the generosity of 7,689 alumni donors, support
for SFU students reached new heights in 2006/07. The
Alumni Scholarship & Bursary Endowment grew 10% to
$3,597,000, providing $175,000 annually in student
financial aid. The Alumni Library Endowment grew 8%
to $1,998,000, contributing $95,000 a year for library
books and resources. Matching funds from the Alumni
Association helped grow monthly giving to $60,000
annually. 100% of alumni gifts go directly to benefit
students. Simply put, alumni donors open up a world
of opportunity for students, and we thank you.
Alumni activities are made possible by the financial support of our sponsors.

BMO Mosaik MasterCard
Business in Vancouver
Clearsight Investment Program
Four Seasons Hotel Vancouver
Integral Financial Services
Leader Frames
Manulife Financial
Morris J Wosk Centre for Dialogue
SFU Bookstore
TD Meloche Monnex

**FUNDING GRANTS**
The association awarded funding grants to support the following alumni activities:

Communications Co-op Alumni Event
Backpack to Briefcase Career Conference
Psychology Students & Alumni Networking

**UNIVERSITY GOVERNANCE**

**CHANCELLOR**
Brandt Louie, LLD '05

**BOARD OF GOVERNORS**
Jeanette McPhee, BBA '84
Pauline Rafferty, BA '74

**SENATE**
Jim McArthur, PDP '75, MALS '97
Colin Percival, BSc '01
Don Smith, BA '74, MBA '96
D'Arcy Warner, MBA '72

**UNIVERSITY COMMITTEES**

**UNIVERSITY COMMUNITY ADVISORY COMMITTEE**
Vivienne Taylor, BA '80

**EXCELLENCE IN TEACHING COMMITTEE**
Karl Dopf, BA '91
Tatiana Scratchley, MBA '06

**FRIENDS OF THE LIBRARY COMMITTEE**
Hugh Lindsay, Cert '84, PBD '92

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Students at SFU’s 40th Anniversary help mark 30 years of co-op education.

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Guest speaker Dr. Peter Legge and past president Glenn Young.
board of directors

PRESIDENT
Karl Dopf, BA ‘91

VICE PRESIDENT
Allan Maynard, BSc ‘70, MSc ‘72

TREASURER
Randy Norman, BA ‘95

MEMBERS AT LARGE
Marisa Beraldin, BGS ‘98, Cert ‘99 (to 12/06)
Aman Bhangu, BSc ‘01, GDBA ‘03
Anita Bloy, BA ‘88, MA ‘95
Robin Chakrabarti, MBA ‘95
Diane Chung, BBA ‘03
Bill Cunningham, MBA ‘94
Rachael Froese Zamperini, BA ‘00
Patrick Horner, MBA ‘93
Angela Koulyras, BA ‘00, Cert ‘00
Jay Mason, BBA ‘89
Tatiana Scratchley, MBA ‘06
Glenn Young, MBA ‘94

EXECUTIVE DIRECTOR
Janis Horne, BGS ‘88, MALS ‘96

STAFF
DIRECTOR, ALUMNI RELATIONS
Janis Horne, BGS ‘88, MALS ‘96

ASSOCIATE DIRECTOR, ALUMNI RELATIONS
Julie Saito, BBA ‘98

ASSOCIATE DIRECTOR, INTERNATIONAL ALUMNI
Catherine Price

BUSINESS ALUMNI OFFICER
Anne Campbell

PROGRAM ASSISTANT
Barbara Diggins, BA ‘95

at a glance

SFU Alumni Association members ......................... 93,000
International members ...................................... 5,500
Countries where alumni reside ................................ 122
Worldwide groups & reps .................................... 35
Outstanding Alumni Award recipients ...................... 109
Alumni Update E-newsletter circulation .................... 36,000
aq Magazine circulation ..................................... 67,000
Lifetime Email accounts ..................................... 13,620
Average daily visits to www.sfu.ca/alumni ............... 503
Items borrowed by alumni from SFU library .......... 13,373
Alumni Association Mosaic MasterCards ............... 2,215
Home & auto insurance policies ......................... 1,029
Term life, disability, health & dental policies ........... 843
Clearsight investment accounts ......................... 25

Three generations enjoy the view at the SFU International Graduates’ Reception.
financial statements
financial statements

NOTICE TO READER

We have compiled the statement of financial position of the Alumni Association of Simon Fraser University as at March 31, 2007 and the statements of changes in net assets, operations and cash flows for the year then ended from information provided by management. We have not audited, reviewed or otherwise attempted to verify the accuracy or completeness of such information. Readers are cautioned that these statements may not be appropriate for their purposes.

— Vancouver, BC, April 19, 2007

<table>
<thead>
<tr>
<th>STATEMENT OF FINANCIAL POSITION — MARCH 31, 2007</th>
<th>2007</th>
<th>2006</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
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<td><strong>CURRENT ASSETS</strong></td>
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<td>CASH</td>
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<td>ACCOUNTS RECEIVABLE</td>
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<td>PREPAID EXPENSES</td>
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<td>SHORT-TERM INVESTMENTS</td>
<td>101,205</td>
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<td><strong>Total Assets</strong></td>
<td>152,022</td>
<td>163,203</td>
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<td><strong>LIABILITIES</strong></td>
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<td><strong>CURRENT LIABILITIES</strong></td>
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<tr>
<td>ACCOUNTS PAYABLE AND ACCRUED</td>
<td>2,400</td>
<td>800</td>
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<td>ACCOUNTS PAYABLE TO SIMON FRASER UNIVERSITY (NOTE ONE)</td>
<td>3,778</td>
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<td>DEFERRED REVENUES</td>
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<td><strong>Total Liabilities</strong></td>
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<td><strong>NET ASSETS</strong></td>
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<tr>
<td>UNRESTRICTED</td>
<td>140,844</td>
<td>119,817</td>
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<tr>
<td><strong>Total Net Assets</strong></td>
<td>152,022</td>
<td>163,203</td>
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</tbody>
</table>

Approved by the Executive

KARL DOPF, PRESIDENT

RANDY NORMAN, TREASURER
NOTE ONE
The operations of the Association are supported by the University, which maintains alumni records, publishes aq magazine and provides administrative support for Association activities. The Association reimburses the University for expenses paid on its behalf.

NOTE TWO
The contribution of $10,000 this year completes a $50,000 pledge to the 40th Anniversary Matching Award designated for student scholarships and bursaries.

NOTE THREE
The complete financial statement and notes are available for review at the Alumni Relations Office, Diamond Alumni Centre, Simon Fraser University, Burnaby, B.C.

### STATEMENT OF OPERATIONS — YEAR ENDED MARCH 31, 2007
(UNAUDITED, SEE NOTICE TO READER)

#### REVENUES
- AFFINITY PROGRAMS: 58,527
- EVENT SPONSORSHIP AND TICKET SALES: 84,265
- FRAME SALES: 6,342
- INVESTMENT INCOME: 2,649

#### EXPENDITURES
- AFFINITY PROGRAMS: 47,736
- EVENT SPONSORSHIP AND TICKET SALES: 83,943
- FRAME SALES: 7,905
- INVESTMENT INCOME: 5,716

#### TOTAL REVENUES
121,783

#### TOTAL EXPENDITURES
145,300

#### EXCESS REVENUES OVER EXPENDITURES
21,027

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<table>
<thead>
<tr>
<th>EXPENDITURES—PROGRAMS, PROJECTS AND EVENTS</th>
<th>2007</th>
<th>2006</th>
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<tbody>
<tr>
<td>ALUMNI ANNUAL GATHERING AND GENERAL MEETING</td>
<td>17,616</td>
<td>16,452</td>
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<td>ALUMNI GROUPS</td>
<td>500</td>
<td>2,611</td>
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<td>CONVOCATION ALUMNI PINS</td>
<td>3,343</td>
<td>7,806</td>
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<td>DATABASE MANAGEMENT</td>
<td>5,332</td>
<td>5,345</td>
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<td>40TH ANNIVERSARY EVENTS</td>
<td>1,000</td>
<td>24,229</td>
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<td>40TH ANNIVERSARY MATCHING AWARD (NOTE TWO)</td>
<td>10,000</td>
<td>10,000</td>
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<tr>
<td>MARKETING (Aq MAGAZINE AND FRAME PROGRAM)</td>
<td>9,360</td>
<td>2,275</td>
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<tr>
<td>OUTSTANDING ALUMNI AWARDS EVENT</td>
<td>37,169</td>
<td>37,921</td>
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<tr>
<td>STUDENT INITIATIVES AND STUDENT LEADERSHIP AWARD</td>
<td>4,000</td>
<td>2,000</td>
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#### EXPENDITURES—ADMINISTRATION AND BOARD
- ACCOUNTING: 1,980
- BOARD COMMITTEES AND RETREAT: 5,232
- BOARD MEETINGS: 2,311
- OFFICE AND MISCELLANEOUS BOARD EXPENSES: 2,613
- CONTEST PRIZES, RECOGNITION GIFTS: 300

#### TOTAL EXPENDITURES—ADMINISTRATION AND BOARD
12,436

#### TOTAL EXPENDITURES
100,756

#### TOTAL EXPENDITURES
118,304

#### EXCESS REVENUES OVER EXPENDITURES
21,027

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[11]
The Alumni Association of Simon Fraser University was founded in 1969 by our earliest graduates. We are a registered, non-profit society with a membership of more than 93,000 alumni in more than 100 countries worldwide. We are governed by an elected Board of Directors and receive administrative assistance from university staff and the Alumni Relations Office.

Our goal is to serve alumni and enhance the excellence of SFU through volunteerism, advocacy, governance, communications, events, sponsorship, philanthropy, programs and services. In all that we do, we strive to foster engaging and mutually beneficial relationships between alumni and the SFU community. The Alumni Association is proud to support SFU and its graduates in making their finest contributions to society.