

ANNUAL REPORT

THE SENATE COMMITTEE ON SCHOLARSHIPS, BURSARIES AND AWARDS

Submission Date: May 18, 1972

Members of Senate Scholarship Committee:

UNRAU, A.	- Chairman
BANKS, J.	- Student members
NICHOL, S.	
SABOURIN, D.	
BORDEN, J.	- Faculty members
DEBO, R.	
MALLINSON, T.	
RENNIE, R.	
TRIVETT, J.	
WILLIAMS, W.	
CLARKE, D.	- Secretary (non-voting)

ANNUAL REPORT

THE SENATE COMMITTEE ON SCHOLARSHIPS, BURSARIES AND AWARDSI. PREAMBLE

A number of significant changes have transpired in the last twelve to fourteen months which have and will greatly influence the function and operation of the Senate Scholarship Committee as well as the Financial Aid Office insofar as the latter interacts with the Committee. This report will, as a consequence, include a considerable number of appendices in which will be found detailed descriptions of various items in the event such may be desired by members of the Senate. In view of the recent adoption by Senate of the new terms of reference of this Committee, some review of developments leading to this might be in order.

II. REVIEW OF ORGANIZATION AND FUNCTION OF SENATE COMMITTEE ON SCHOLARSHIPS, BURSARIES AND AWARDS PRIOR TO 71-72

The Senate Scholarship Committee prior to 71-72 assumed responsibility of awarding scholarships, awards and bursaries other than S.F.U. Athletic and S.F.U. Awards. The general terms of reference of the Senate Committee which were then in existence are found in Appendix 1. Two separate Presidential Committees, appointed by the President, were generally responsible for screening and approving candidates or nominees for athletic awards and university awards. The desirability, or otherwise, of the existence of the above three separate Committees, only one of which was directly responsible to Senate, was reviewed by various members of the individual Committees and others within the University Community. These various considerations eventually culminated in recommendations (S-216) that a single Senate Committee be established to encompass the functions of the three separate committees (see Appendix 2). After further discussions, another proposal was presented to Senate (S-422, Appendix 3). Senate accepted the intent of S-422 and requested the then Senate Scholarship Committee to develop terms of reference consistent with the intent of S-422. The essence of these deliberations will be summarized in a succeeding section of this report.

III. INTERIM ORGANIZATION AND FUNCTION OF COMMITTEE IN 71-72

A basic intent of S-422 (Appendix 3) was the amalgamation of the Senate Scholarship Committee and the Presidential Committees on Athletic Awards and University Awards. The "interim" Senate Committee on Scholarships,

III. INTERIM ORGANIZATION AND FUNCTION OF COMMITTEE IN 71-72 (cont'd)

Awards and Bursaries informally subsumed the responsibilities of the two Presidential Committees and all nominations for University Awards and Athletic and Recreation Awards were reviewed at scheduled meetings of the Senate Committee. The membership of the Senate Committee during this interim period (ca 14 mos.) consisted of:-

- a) three Senate appointees (one full time faculty member from each of the Faculties of Science, Education and Arts)
- b) three faculty representatives, are elected (or appointed) by each of the three Faculties of Arts, Education and Science. As in previous years, the Financial Aid Officer served as Secretary to the Committee. The Registrar was an ex-officio member of the Committee.

IV. DEVELOPMENT OF TERMS OF REFERENCE

The interim Senate Scholarship and Awards Committee was charged by Senate to develop terms of reference for the "amalgamated" committee and to convey their recommendations to Senate (see Appendix 3). After numerous deliberations over approximately two semesters, a draft document was approved and submitted to the Chairman of senate for consideration. It was subsequently agreed that a significant proportion of the Committee's draft was concerned with operational procedures and the document was consequently revised to more succinctly reflect and conform to those relevant sections of the present British Columbia Universities Act. After further examination of the revised terms of reference, a concise document which had been approved by the members of the Committee was submitted to Senate for ratification.

V. SENATE ACCEPTANCE OF TERMS OF REFERENCE OF SENATE COMMITTEE ON SCHOLARSHIPS, BURSARIES AND AWARDS

The relevant document together with certain recommendations concerning implementation of the suggested terms of reference (see Appendix 4) was submitted to Senate which considered the same during a scheduled meeting of that body, April 10, 1972. The terms of reference and recommendations were accepted without amendment. Senate requested that since an annual report of the Committee had not been received at the date stipulated in the newly accepted terms of reference, such a report be submitted for consideration during the June meeting of Senate. Since it became apparent that the proposed terms of reference of the enlarged Committee would be considered during or shortly after the stipulated date for submission of an annual report, it was deemed advisable, by the Chairman of the "interim Committee", to submit such a report after imminent acceptance of the proposed terms of reference.

VI. PROCEDURES DEVELOPED IN 71-72

As indicated in Section IV, a series of operational procedures was developed in the course of the interim Committee's discussions relating to terms of reference. These procedures arose, as might be expected, as a result of accumulated experience. The Committee has proceeded to implement some of the newly developed procedures and, needless to say, these procedures will be under review and modifications introduced where these may be necessary.

a) British Columbia Government Scholarships:

The Department of Education of the Provincial Government allocates a certain number of 1st, 2nd and 3rd class scholarships to the provincial universities and colleges. The lower cut-off point for receipt of a scholarship is, in the case of S.F.U., a G.P.A. of ca 2.80. The general regulations that are presently in force are described in the calendar. Since about one year ago, the universities have been required to screen applications. (This was done in past years in Victoria.) Any unused scholarships are returned to the government. Since a fixed number of 1st, 2nd and 3rd class scholarships are allocated, some problems arose in fitting these numbers into G.P.A. breaks. To avoid return of any unused funds due to a "misfit", the Committee requested from the President, and received, a special fund (\$3,000), a portion of which may be released in each semester to cover gaps in G.P.A. breaks that may be encountered. This procedure has worked extremely well in that full utilization of the provincial scholarships was greatly facilitated (no scholarships were returned). Appendix 5 (a) indicates the number of Government Scholarships allocated to S.F.U. in the past year on a semester basis. Some problems are encountered by students who were enrolled in 2 sem. hr. courses leaving them with a possible (probable?) 14 sem. hours, i.e. one hour short of the required number for scholarship eligibility. This condition has necessitated enrolment in an additional 2 or 3 hours so that the student could qualify, but leaving the potential scholarship candidate with an over-load. This condition applied, in particular, to some students in science programs. Although it is realized that semester hour ratings of courses have received due attention when courses are approved, the various departments and faculties should pay at least some attention to the above problem.

b) S.F.U. - Gordon M. Shrum Entrance Scholarships:

The terms of reference and methods of application and allocation of these scholarships (30 at \$300) remained the same. (See Appendix 5 (b) and appropriate section in calendar) Some problems are being encountered in effectively communicating the availability of these awards to the graduating high school students. More effective communication channels are being explored. Although it is premature to formulate any rigorous conclusions, a preliminary investigation of academic records of students in their succeeding studies at S.F.U. indicates a poor correlation with results they obtained in the Provincial Government Grade XII scholarship examinations. This investigation will continue and more detailed results will be made available at a later date, provided that Provincial Government scholarship examinations are continued.

c) S.F.U. Open Scholarships: (See Appendix 5 (a) and appropriate section in calendar)

As in the previous year, \$31,000 was available to be disbursed in the form of S.F.U. Open Scholarships. The Committee attempted to "stretch" this fund, in conjunction with the limited number of private scholarships that are available, in order to recognize a maximum number of students who had a minimum cum. G.P.A. of about 2.40, i.e. students in the lower range would receive the lowest awards, e.g. \$75.00. Unfortunately, in order to reach students at the indicated "lower" levels, it became necessary to confine the higher awards (\$250-\$300) to students within a narrower G.P.A. range, i.e. fewer students received top awards. The criteria used in the award of S.F.U. Open Scholarships was modified somewhat in the last year. Previously, the cum. G.P.A. (4 pt. scale) was utilized. It was noted that in cases where students encountered difficulty in their first one or two semesters, it was virtually impossible for such individuals to elevate their cum. G.P.A. to a competitive level. A program was developed, the print-out of which would give the fine cu. G.P.A. over the most recent 36 hours, the number of semesters used to accumulate these hours and notation of any gaps. The fine point (internal) scale, which incidentally is used in determining the eligibility of applicants for Provincial Government fee abatement scholarships, differentiates between a B- and B+ which the external 4 point system does not show. The Committee also envisages a system whereby part-time students might also be considered periodically for scholarships and bursaries where particular terms of reference permit. The number of S.F.U. scholarships awarded is attached to Appendix 5 (a).

d) Private Scholarships and Awards:

A number of significant additions to the list of private scholarships have been made in the last year. The efforts of the Resources Office in this respect are greatly appreciated. Notable additions include, among others, six \$500 scholarships (spread over two semester) from B.C. Television, a Labatts Entrance Scholarship (\$400) and others. The Committee looks forward to continued efforts by the appropriate University officials in this particular area. Favorable results of the anniversary fund drive would, without saying, be extremely desirable. A list, together with terms of reference, of private scholarships tenable at S.F.U. may be found in the calendar. (Appendix 5(a))

e) University Awards:

Although the S.F.U. Awards are unique, the administration of these is probably the most involved and difficult. This fact should by no means be interpreted as a suggestion that they be discontinued, on the contrary, it is envisaged that the procedures for making such awards and qualifications of candidates would become more

e) University Awards (cont'd)

sophisticated. To this end, new procedures have been instituted - these are described in Appendix 6 and a sample nomination/application form is attached. The number of awards made in each of the semesters is attached to Appendix 5(a).

f) Athletic Awards:

The terms of reference for Athletic Awards were modified - see Appendix 7. The Committee insisted that some recognition of outstanding female athletes in at least a limited sports area must be recognized. It is admitted that the number and the amount of funds diverted to this end is a token effort and we recommend that this area be significantly expanded. Such an expansion should not under normal circumstances occur at the expense of other presently successful programs. The number of awards made in each semester and each sports area is attached to Appendix 5 (a).

g) Institution of Recreation Awards:

As a result of concern expressed by various individual members (and groups) of the University community regarding the apparent inadequacy or narrowness of the sports and recreational program, an investigation of this aspect of S.F.U. activities was authorized. Based on the conclusions of this study (these were communicated to the Chairman of the Senate Scholarship Committee at an early and convenient date) the Committee recommended to the Administrative Vice-President, who assumed responsibility of the development of the athletic and recreational area, that recreation awards be established - see Appendix 8. A modest budget (\$3,500) was allocated to this end. Terms of reference for these awards are described in Appendix 7. The number of recreational awards allotted in the first year is attached to Appendix 5(a).

h) Graduate Scholarships and Awards:

The members of the Committee would be pleased to see an increase in the number of S.F.U. graduate scholarships and awards presently available. Needless to say, the Committee members were pleased to note the success of this program and anticipate that through the continued efforts of the Dean of Graduate Studies, this program will be significantly expanded. The Senate Scholarship Committee is the final screening body in the selection of candidates for ten annual scholarships presently available. The general characteristics and qualifications which the Committee considers are described in Appendix 9. The first ten available scholarships were, needless to say, all awarded. Many highly qualified candidates could not be considered because of the limited number of awards available. A greater number of available scholarships would be very desirable, particularly at a time when other sources are for the time being becoming more restricted.

i) Bursaries: S.F.U. Bursaries

Bursaries are, by definition, an educational non-repayable grant. Ordinarily, the prime criteria for such awards is demonstrated financial need. The pressure of such funds is, as might be anticipated, a function of the general financial "health" of the particular region (province) and, in general, the nation. Present conditions are such that a great "demand" exists for financial assistance. The type of application required for consideration for such assistance is attached as Appendix 5 (c). A summary of the funds dispersed is found in Appendix 5 (c).

Private Bursaries: The Committee looks forward to a continued expansion of the number of such bursaries available to S.F.U. students. Although it is understandable that individual donors have their particular preferences as to criteria for eligibility, it has been found that overly narrow criteria greatly increases the difficulty in administering such awards with the result that rather frequently no awards can be made. The types of private bursaries (sample application form attached to Appendix 5 (c) available to S.F.U. students are described in the calendar.

j) Proposed Budget (S.F.U. Entrance and Open Scholarships)

The members of the Committee, as a consequence of the nature of the year's experience agreed that a reasonable increase in financial support should be requested in the area of S.F.U. Entrance and S.F.U. Open Scholarships. This is reflected in the proposed budget for the next fiscal year - See Appendix 10.

As Chairman of the Committee, I should like to take this opportunity to gratefully acknowledge the interest and extensive efforts expended by the members of the Committee. I strongly feel that the Committee largely accomplished or reached its objectives in the interim period and we look forward to new input in the reconstituted Committee. The Committee in general, and the Chairman in particular, is very much indebted to the various officers of the Financial Aid Office for invaluable administrative assistance. We should also wish to express our appreciation to senior members of the Registrar's Office, the Resources Office, and the President and Vice-Presidents for their interest and support.

Respectfully submitted.



A.M. Unrau, Chairman
Senate Committee on Scholarships,
Bursaries and Awards

A P P E N D I X 1

SENATE SIMON FRASER UNIVERSITY

From: The Registrar

Date: February 25, 1966

Subject: A proposal to establish a Senate
Committee for Scholarships,
Bursaries and Awards

TYPE: Continuing

PURPOSE:

- (1) To award University Scholarships and prizes
- (2) To propose candidates for Scholarships and prizes awarded by the bodies outside the University.
- (3) To review the athletic awards and University awards proposed by the President's Committee established for that purpose
- (4) To review the bursaries proposed by the Registrar
- (5) To deal generally with proposals to establish Scholarships, prizes, awards and bursaries in the University.

MEMBERSHIP: Two representatives from each of the Faculties of Arts, Science and Education.

The Registrar

TERMS OF
APPOINTMENT: One representative from each Faculty to be appointed by the Senate for a term of two years. One representative from each Faculty to be nominated by the Faculty for a term of one year. The Chairman to be appointed by the Senate from among the members.

A P P E N D I X 2

APPENDIX 2

S.216

To: ALL MEMBERS OF SENATE

From: K.T. Strand,
Chairman of Senate and
Acting President

Subject: Incorporation of University
Awards, and Athletic Awards
into jurisdiction of Senate
Committee on Scholarships,
Awards and Bursaries.

The purpose of this paper is to set before Senate certain proposals relevant to University Awards, and Athletic Awards, thereby correcting certain anomalies which have arisen in the past.

As Senate is aware, there exists a Senate Committee on Scholarships, Awards and Bursaries, brought into being 4 April 1966. The composition of this Committee, at present, consists of two representatives from each of the three Faculties, with the Registrar as Secretary. The terms of reference of the Committee are as follows:

- (1) To award University Scholarships and Prizes.
- (2) To propose candidates for Scholarships and Prizes awarded by bodies outside the University.
- (3) To review the Athletic Awards and University Awards proposed by the President's Committees established for that purpose.
- (4) To review the bursaries proposed by the Registrar.
- (5) To deal generally with proposals to establish Scholarships, Prizes, Awards, and Bursaries in the University.

Therefore, as of this point in time, there exists both a Senate Committee on Scholarships, Awards and Bursaries, and two Presidential Committees, one for University Awards, and one for Athletic Awards with overlapping jurisdictions. The problem of this overlap has been commented upon by both Chairmen of the Presidential Committees, and by the Financial Aid Officer, Mr. Nelles, in a special report to the Acting President, dated 22 January 1969. Certain problems governing the inter-relationship of the two types of awards were raised by the Student Affairs Committee in its report to the Acting President dated 18 December 1968.

A consensus of the opinions held by the Chairmen of the Presidential Committees and the Financial Aid Officer is that they can see little merit in there continuing to be in existence these two Committees, when the terms of reference of the Senate Committee clearly indicate that this is an area in which it has jurisdiction. A typical comment is that of Professor E.M. Gibson in the annual report of the President's Athletic Award Committee Report for the year 1968-1969, dated 14 February 1969, "The type of committee be changed from its present form

of President's Committee to that of a committee or sub-committee of Senate. The Committee believes that Athletic Awards are justified as a component of the Faculty of Education's programme, and therefore are a legitimate subject of Senate control. The Committee also believes that all University bursaries, Awards and Scholarships should be the responsibility of one committee and should have more or less consistent and related budgets and procedures."

The Student's Affairs Committee in its aforementioned report made two specific recommendations with respect to the interaction of University Awards and Athletic Awards. After pointing out certain limitations of the present Athletic Awards programme, such as voluntary participation in non-varsity sports, they went on to make the following two recommendations:

1. That University Awards be made available to all student extra curricular activity endeavours, athletic or otherwise, in recognition of strong participation in the non-academic life of the University.

2. That the term 'Athletic Award' be discontinued in order that the Physical Development Centre may disburse its funds as it sees fit in the form of stipends, grants, honoraria, scholarships, etc.

The nature of these two latter recommendations which suggest a detailed examination of the whole concept of University Awards and Athletic Awards, and their relationship, one to another, only serve to reinforce the area of one Senate Committee having sole jurisdiction over this area.

It is intended therefore that the two Presidential Committees on Athletic Awards and University Awards be disbanded at the end of this semester.

It is proposed therefore:

1. all reference to Presidential Committees be deleted from paragraph (3) of the terms of reference of the Senate Committee and that this paragraph be amended to read "To review the proposed Athletic Awards and University Awards."
2. that paragraph (4) be amended to read "To review the Bursaries proposed by the Financial Aid Officer."
3. that the following Faculty member be appointed to the Committee as an ex-officio voting member: The Director of Athletics.
4. that the following members of the Administrative Staff be appointed to the Committee as ex-officio, non-voting members:
 - (a) the Resources Officer
 - (b) the Awards and Grants Accountant

The rationale for the first proposal has already been set forth in this paper. The second proposal reflects the existence of a full-time Financial Aid Officer who handles the day to day operations of student financial assistance. Proposals 3. and 4. are designed to give the Senate Committee increased expertise and specific knowledge upon which to draw in the performance of its tasks.

S.M. 8/4/69

that they report back to Senate at the May 5 meeting".

AMENDMENT FAILED

7 in favour
17 opposed
4 abstained

Moved by D. Sullivan, seconded by K. Rieckhoff,

"that the previous question now be put."

MOTION PASSED

17 in favour
3 opposed
6 abstained

Vote was then undertaken on the main motion of K.Burstein, R.Harper.

MOTION PASSED

17 in favour
10 opposed
2 abstained

(b) Scholarships, Awards, Bursaries - Paper S.216

As the item constituted part of the report of the Chairman, K.Strand commented.

Moved by K.Okuda, seconded by A.MacKinnon,

"that the four proposals of Paper S.216 be approved."

Moved by S.Wong, seconded by D.Sullivan,

"that the motion be postponed until such time as report is received from the Senate Committee on Scholarships, Awards and Bursaries on the whole nature of University Awards and Athletic Awards, to be reported to Senate at its June meeting."

Debate was undertaken on the propriety of postponement. S.Wong spoke in favour of postponement and made reference to a letter from him to K.Strand dated March 10, 1969. He made further reference to a report submitted to the President in connection with Athletic Awards with argument that Senate needs to know the policies of the committees before it can adequately judge if merging would be appropriate. D.Sullivan spoke in favour of the motion and wished to see reports from the existing committees, and to ascertain whether or not the committees support or reject the submission.

Vote on the motion to postpone was undertaken.

MOTION PASSED

24 in favour
2 abstained

A P P E N D I X 3

SIMON FRASER UNIVERSITY

S.422

MEMORANDUM

(As revised and approved by
Senate, November 9, 1970)

To.....	ALL MEMBERS OF SENATE	From.....	K. STRAND
Subject.....	INCORPORATION OF UNIVERSITY AWARDS AND ATHLETIC AWARDS INTO JURISDICTION OF SENATE COMMITTEE ON SCHOLARSHIPS, AWARDS AND BURSARIES	PRESIDENT AND CHAIRMAN OF SENATE	Date.....
			OCTOBER 27, 1970

The Senate Committee on Scholarships, Awards and Bursaries was established in April, 1966. The composition of this Committee consists of two representatives of each of the three faculties, with the Registrar as secretary. The terms of reference of the Committee are:

1. To award University Scholarships and prizes.
2. To propose candidates for scholarships and prizes awarded by bodies outside the University.
3. To review the Athletic Awards and University Awards proposed by the President's Committees established for that purpose.
4. To review the bursaries proposed by the Registrar.
5. To deal generally with proposals to establish scholarships, prizes, awards and bursaries in the University.

There also exist two Presidential Committees - one for University Awards and one for Athletic Awards. The problem is that the terms of reference of the two Presidential Committees and the Senate Committee overlap. These problems have been commented upon by both Chairmen of the Presidential Committees, and by the former Financial Aid Officer, Mr. Nelles, in a special report to me dated January 22, 1969. In addition, problems governing the inter-relationship of the two types of awards were raised by the ad hoc Student Affairs Committee in its report dated December 16, 1968.

The consensus held by the Chairmen of the two Presidential Committees and the former and current Financial Aid Officers is that they see little merit in the continuance of these two Presidential Committees. They have suggested the amalgamation of these Committees with the Senate Committee on Scholarships, Awards and Bursaries. I concur.

I propose, therefore, that the terms of reference of the Senate Committee on Scholarships, Awards and Bursaries be amended to read:

1. To award University scholarships and prizes.
2. To propose candidates for scholarships and prizes awarded by bodies outside the University.
3. To review the bursaries proposed by the Financial Aid Officer.
4. To award proposed Athletic Awards.
5. To award proposed University Awards.
6. To deal generally with proposals to establish scholarships, prizes, awards and bursaries in the University.

5.422

27 October, 1970

To: All Members of Senate

From: K. Strand.

K. Strand

Subject: Incorporation of University
Awards and Athletic Awards into
Jurisdiction of Senate Committee on
Scholarships, Awards and Bursaries

The Senate Committee on Scholarships, Awards and Bursaries was established in April, 1966. The composition of this Committee consists of two representatives of each of the three faculties, with the Registrar as secretary. The terms of reference of the Committee are:

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The consensus held by the Chairmen of the two Presidential Committees and the former and current Financial Aid Officers is that they see little merit in the continuance of these two Presidential Committees. They have suggested the amalgamation of these Committees with the Senate Committee on Scholarships,

Awards and Bursaries. I concur.

I propose, therefore, that the terms of reference of the Senate Committee on Scholarships, Awards and Bursaries be amended to read:

1. To award University scholarships and prizes.
2. To propose candidates for scholarships and prizes awarded by bodies outside the University.
3. To review the bursaries proposed by the Financial Aid Officer.
4. To award proposed Athletic Awards.
5. To award proposed University Awards.

If Senate accepts these changed terms of reference, then the existing Presidential Committees would be disbanded. The effective date would be decided by recommendation from the Committee to the President. I consider that in the case of Items 4 and 5, namely Athletic Awards and University Awards, the criteria that will be used is an administrative responsibility; therefore in these cases I would expect the Committee to present to me a recommendation as to criteria that should be applied. I further propose that the composition of the Senate Committee on Scholarships, Awards and Bursaries be amended to read:

<u>Chairman</u>	to be selected by Senate	
<u>Faculty Members</u>		
Faculty Member (Arts)	Appointed	2 years
Faculty Member (Education)	by	2 years
Faculty Member (Science)	Senate	2 years
Faculty Member (Arts)	Faculty	1 year
Faculty Member (Education)	elects	1 year
Faculty Member (Science)	Nominee	1 year

/....

Student Members

Three student members) Elected by
One alternate) Student Council

Ex-officio Members

Financial Aid Officer, Secretary - non-voting

Director of Athletics - non-voting

Resources Officer - non-voting

Financial Accountant - non-voting

Comment

The substitution of the Financial Aid Officer for the Registrar in the terms of reference and in the composition is intended to incorporate the existence of a full-time Financial Aid Officer who handles the administration of student financial assistance.

The addition of the Director of Athletics, the Resources Officer and the Financial Accountant as non-voting members is intended to add specific knowledge to the Committee and to ensure greater co-ordination.

The addition of three students is intended to recognize that students have an important contribution to make in this area.

The present arrangement of Committees will continue until the new Committee is in place.

S.M. 9/11/70

Paper S.422 - Incorporation of University Awards and Athletic Awards
into Jurisdiction of Senate Committee on Scholarships, Awards and
Bursaries

The Chairman stated that an Item 6 of the proposed terms of reference for the amalgamation of University Awards and Athletic Awards with the Senate Committee on Scholarships, Awards and Bursaries had been inadvertently omitted, and it should be noted that this Item would read as originally indicated for Item 5 in the original terms, viz. "To deal generally with proposals to establish scholarships, prizes, awards and bursaries in the University." Dr. A. M. Unrau, Chairman of the Committee, was then asked to join the meeting and to outline the comments of his Committee on the paper.

Moved by K. Rieckhoff, seconded by D. Birch,

"That the changes to the present regulations as proposed on pages 2 and 3 of Paper S.422, be adopted."

Dr. Unrau stated that the Senate Committee supports the general intent of Paper S.422 with particular reference to the recommended amalgamation of the Presidential Committees on University and Athletic Awards with the Senate Committee on Scholarships, Awards and Bursaries, but is of the opinion that Items 4 and 5 of the proposed terms of reference are too vague and could be amended, possibly to read "To make, after recommendations from appropriate officials, athletic and university awards." The Committee suggested staggered terms of office for members to achieve continuity. There had been discussion on the nature of student involvement. In particular there was no information on the terms of appointment of the Chairman and from what source he might come.

Dr. Strand then turned the Chair over to the Vice-President, Academic, in order that he might speak on the paper. He stated that the matter had been pending for some time and that this paper had been prepared in order to place the question before Senate for resolution. A number of the points raised by Dr. Unrau would require clarification. He noted that Items 4 and 5 were deliberately vague, as it was not yet clear how to best coordinate the administrative and Senate process.

Upon agreement by D. Birch, K. Rieckhoff withdrew his motion, and it was moved by K. Rieckhoff, seconded by D. Birch,

"That the proposal contained in Paper S.422 be accepted in principle with changes to be made and implementation to take place following consultation with the Committee."

It was noted that it was intended that the matter be further discussed at Senate before implementation.

S.M. 9/11/70

J. Webster enquired whether the proposal was intended to cover graduate scholarships and the mover indicated this was not intended, other than as previously in a few limited cases. S. O'Connell suggested that there be decision on the role of student members proposed, particularly as pertains in the actual making of awards. G. Basham stated there was no legal reason why students could not sit.

Question was called on the rephrased motion, and a vote taken.

MOTION CARRIED

17 in favor

Paper S.423 - Reconsideration in Selection of Department Chairmen as Outlined in Paper S.224.

Moved by K. Rieckhoff, seconded by J. Ellis,

"That the subject matter of Paper S.224 be reconsidered, and that the Academic Vice-President be instructed to come forward to Senate with a proposal separating the question of Departmental Reviews from the appointment of Chairmen, but in such a way that the spirit covering the selection of Departmental Chairmen as outlined in Paper S.224 is retained."

B. Wilson advised that the matter of appointment of Chairmen had been under consideration for several weeks and that he was hopeful after adequate consultation with Departments, that a paper might be brought to Senate for either the December or the January meeting.

Question was called on the motion to refer, and a vote taken.

MOTION TO REFER CARRIED

19 in favor

1 opposed

5. REPORTS OF COMMITTEES

a) Academic Planning Committee

1) Paper S.424 - Division of General Studies

Moved by B. Wilson, seconded by R. Harper,

"That a Division of General Studies be established with responsibility for administering such multidisciplinary, interdisciplinary and experimental courses and programs as Senate and the Board of Governors may from time to time approve."

A P P E N D I X 4

March 23, 1972

TERMS OF REFERENCE

A. The Senate Committee on Scholarships, Awards and Bursaries is charged:

1. To award fellowships, scholarships, exhibitions, bursaries, prizes and other awards which are sponsored or administered by Simon Fraser University.
2. To propose, when requested, candidates for the receipt of certain fellowships, scholarships, exhibitions, bursaries, prizes and other awards which are administered and sponsored by organizations external to Simon Fraser University.
3. To deal generally, on behalf of Senate, with the establishment or discontinuance of any fellowship, scholarship, exhibition, bursary, prize or other award, including review, modification and approval of the terms of reference of fellowships, scholarships, exhibitions, bursaries, prizes and other awards.
4. To report, in March of each year, to Senate on the procedures and criteria developed to implement charges (1), (2) and (3) and actions taken under charges (1), (2) and (3).

B. Composition of the Committee:

1. The Committee shall consist of nine members, plus a Chairman, all of whom shall be voting members.
2. The Chairman shall be a full-time faculty member appointed by Senate for a term of three years. The Chairman shall be eligible for reappointment.
3. Three of the nine members shall be full-time faculty members, selected by Senate. The term shall be two years, with appointment in odd numbered years. Members appointed to the Committee by Senate shall be eligible for reappointment.
4. Three of the nine members shall be full-time faculty members elected one each by and from the Faculties of Arts, of Education and of Science respectively. The term shall be two years, with election in even numbered years. Members elected to the Committee from the Faculties shall be eligible for re-election.
5. Three of the nine members shall be students, to be selected by the Simon Fraser Student Society by means of its choice. However, there shall be no more than one student from the Faculty of Arts, or from the Faculty of Education, or from the Faculty of Science. The term shall be one year. Members selected by the Simon Fraser Student Society shall be eligible for reappointment.
6. Appointments of faculty members through elections shall follow normal rules pertaining to Senate committees

C. Non-voting Members:

The Financial Aid Officer shall be a non-voting member of the Committee, as shall be such other individuals who, in the judgment of the Committee, will provide a substantial contribution not offered by one or more of its members.

D. Quorum:

The quorum shall consist of five Committee members, one of whom must be the Chairman, or his designate.

SIMON FRASER UNIVERSITY

S.72-44

MEMORANDUM

To MEMBERS OF SENATE

From K. STRAND

PRESIDENT AND CHAIRMAN OF SENATE

Subject TERMS OF REFERENCE OF THE SENATE
COMMITTEE ON SCHOLARSHIPS, AWARDS
AND BURSARIES

Date MARCH 23, 1972

- MOTION: 1. "That the terms of reference for the Senate Committee on Scholarships, Awards and Bursaries, attached as Appendix B, be adopted."
2. "If recommendation 1 passes, that Senate extend the appointment of the present three Senate appointees to September 30, 1973."

EXPLANATORY NOTE

Intent following Motion 2, if approved, for transition purposes

1. That the terms of office of the three faculty members previously appointed by Senate be extended from September 30, 1972 to September 30, 1973, including the Chairmanship under Dr. Unrau, to provide continuity and to bring elections into the odd-numbered year as set forth in the paper. Replacement election for a Faculty of Science representative to be held now with term to September 30, 1973.
2. That the terms of office of the three faculty members previously elected, one each by and from the Faculties of Arts, of Education, of Science, continue to September 30, 1972, to provide continuity. Elections to be held in Fall 1972.
3. That the Student Society select three students to be added to the Committee immediately, with term of office to September 30, 1973.

SIMON FRASER UNIVERSITY

MEMORANDUM

S.72.44

To..... SENATE

From..... K. T. STRAND

PRESIDENT AND CHAIRMAN OF SENATE

Subject..... TERMS OF REFERENCE OF THE SENATE
COMMITTEE ON SCHOLARSHIPS, AWARDS
AND BURSARIES

Date..... MARCH 23, 1972

Background

Senate, at its meeting of November 9, 1970, after consideration of Paper S.422, passed the following motion:

"That the proposal contained in Paper S.422 be accepted in principle with changes to be made and implementation to take place following consultation with the Committee."

The minutes of that meeting and Paper S.216 are attached as Appendix A, record that I stated that certain items were "deliberately vague as it was not yet clear how to best coordinate the administrative and Senate process." Since that time, I have identified the issues that require clarification as being:

1. How scholarships, etc. are established or discontinued;
2. How scholarships, etc. are awarded; and
3. How the budgetary items are determined.

I have reviewed the statutory requirements of the Universities Act and the relevant clauses with regard to the Board of Governors and sections 46(f), (g) and (i).

"46. The management, administration, and control of the property, revenue, business, and affairs of the University are vested in the Board. Without thereby limiting the general powers conferred upon or vested in the Board by this Act, the Board has power

"(f) with the approval of Senate, to provide for the establishment and maintenance of Faculties and departments with suitable teaching staff, and for such chairs, fellowships, scholarships, exhibitions, bursaries, prizes, and courses of instruction in any subject as may seem meet to the Board and Senate, except for theology courses intended

as training for the ministry of any religion, and with the approval of the Senate to discontinue any Faculty, department, chair, fellowship, scholarship, exhibition, bursary, prize, or course of instruction;

"(g) to prepare annually budgets for operating and capital expenditure for the University;

"(i) to administer all funds, grants, fees, and endowments and other assets;"

The relevant clauses with regard to Senate are sections 54(f) and (g).

"54. It is the duty of Senate and it has power

"(f) to approve the establishment or discontinuance by the Board of any Faculty, department, course of instruction, chair, fellowship, scholarship, exhibition, bursary, or prize;

"(g) to award fellowships, scholarships, exhibitions, bursaries, and prizes;"

On the basis of this review, I have concluded:

1. That establishment or discontinuance of scholarships, etc. requires both Board action, under Section 46(f), and Senate action, under Section 54(f).
2. That awarding of scholarships, etc. is the duty of Senate, under Section 54(g).
3. That budgetary control over scholarships, etc. which are sponsored and administered by Simon Fraser University is the responsibility of the Board under Section 46(g) and (i).

Recommendations

1. I recommend that the terms of reference for the Senate Committee on Scholarships, Awards and Bursaries, attached as Appendix B, be adopted. (For purposes of comparison, the Committee's present terms of reference are attached as Appendix C.)

2. If recommendation 1 passes, I recommend that Senate extend the appointment of the present three Senate appointees to September 30, 1973. At present, terms of all members expire September 30, 1972. (This recommendation is designed to ensure some continuity and reasonable efficiency in the transition.)

Rationale

Section A(1) is an amplification of what is presently the Committee's first charge and a change in its third and fourth charges to make explicit that Senate's duty, as provided in Section 54(f) of the Universities Act, is delegated to the Committee.

Section A(2) is an amplification of what is presently the Committee's second charge.

Section A(3) is an amplification of what is presently the Committee's fifth charge and makes explicit that Senate's duty as provided for in Section 54(g) of the Universities Act is delegated to the Committee.

Section A(4) is designed to provide Senate with regular annual reports on how the Committee is meeting its delegated responsibilities. The operational rules and procedures decided upon by the Committee will be contained in the annual report normally to be submitted in March. This clause is intended to give the Committee sufficient flexibility to develop appropriate procedures and criteria and, at the same time, to remain accountable to Senate.

Sections B(1) and (2) are unchanged from Paper S.422, except that in B(2) a specific term of three years is provided for the Chairman. The purpose of the three year term is to provide continuity to the Committee.

Sections B(3) and (4) are also designed to provide continuity for the Committee and is unchanged from Paper S.422, except that two year terms are provided for in B(4), rather than one year terms.

Section B(5) is an amplification of a provision in Paper S.422 and is intended:

1. to recognize that not all students can now be identified as majoring in the Faculties of Arts, Education and Science, and
2. to ensure that all three student members do not come from one Faculty.

Section C is a simplification of the comparable provision in Paper S.422.

Section D is the quorum requirement suggested by the Committee.

Attachments.

SIMON FRASER UNIVERSITY

MEMORANDUM

TO: DR. A. M. UNRAU, CHAIRMAN
SENATE COMMITTEE ON SCHOLARSHIPS,
AWARDS AND BURSARIES
Subject: 1. APPROVAL OF NEW TERMS OF REFERENCE
2. REPORT TO SENATE

From: H. M. EVANS
REGISTRAR AND SECRETARY OF SENATE
Date: APRIL 17, 1972

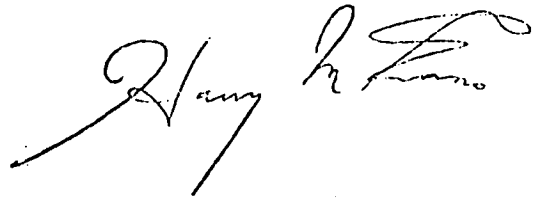
I am enclosing a copy of Paper S.72-44 with Terms of Reference under Appendix B approved by Senate April 10, 1972.

Copy of the minutes of Senate pertaining to this item is also provided.

Your attention is drawn to the motion of Senate requesting a report to the June meeting of Senate, as follows:

"That the Senate Committee on Scholarships, Awards and Bursaries be charged to report to the June meeting of Senate on the procedures and criteria developed to implement charges 1, 2 and 3 and actions taken under charges 1, 2 and 3 of Appendix B of Paper S.72-44."

The report should be received by the Secretary of Senate by May 18, 1972.



A P P E N D I X 5

APPENDIX 5 (a)

FINANCIAL AID FISCAL ALLOCATIONS

The following report consists of a review of the disbursements and in a few cases, procedures for those disbursements, of the various types of assistance awarded to Simon Fraser University students during the past three semesters; 71-2, 71-3 and 72-1.

I. CANADA STUDENT LOANS

The Financial Aid Office reviews, processes and makes recommendations to the Department of Student Affairs, Victoria, for all Simon Fraser students receiving student loans from the province of B.C.* From the following data you will be able to gain an insight into the enormous amount of work involved for the Financial Aid Office to make this amount of recommendations. Since the Provincial Government is depending more and more on the specific institution in its loan program, the future will certainly hold an increase in duties required of our office.

Data

1 9 7 1 - 2

Total amount of Student Loans recommended
for Simon Fraser students \$261,000

This represents an average of \$425 for the
615 recipients

1 9 7 1 - 3

Total available to S.F.U. students \$360,000

This represents an average of \$400 for
the 900 recipients

1 9 7 2 - 1

Total available to S.F.U. students, approx. \$360,000

Due to change in procedure, we cannot
state accurately the amount of this
semester, although from past experience
we know it is much like the Fall Semester

* It is estimated that \$35,000-\$40,000 is borrowed by non B.C. Residents through other provinces.

I. CANADA STUDENT LOANS

<u>T O T A L</u> amount of Canada Student Loans processed by the Financial Aid Office during the three semester period	<u>\$980,000</u>
--	------------------

II. BRITISH COLUMBIA GOVERNMENT BURSARIES

The Financial Aid Office reviews, processes and recommends to Victoria applicants to receive B.C. Government Bursaries. (This is done according to the same method and frequently in conjunction with the Canada Student Loan recommendations.)

Recommendations for the three semesters were as follows:

1 9 7 1 - 2 *

Total amount available to S.F.U. Students \$16,630

This consists of 128 recipients

1 9 7 1 - 3

During the months of July and August the Financial Aid Office processed approximately 1100 B.C. Gov't Bursary applications.**

Total amount recommended for S.F.U. Students \$130,000
according to the following breakdown:

115 recipients @ \$120 ...	\$13,800
130 recipients @ \$250 ...	32,500
210 recipients @ \$400 ...	<u>84,000</u>
	\$130,000

1 9 7 2 - 1

During December and January we processed approx.
500 applications with 221 recommended for bursaries.

Total amount recommended for S.F.U. Students \$69,120
according to the following breakdown:

26 recipients @ \$120 ...	\$ 3,120
80 recipients @ \$250 ...	20,000
115 recipients @ \$400 ...	<u>46,000</u>
	\$69,120

* This figure represents the amount of money that was really recommended during 1971-1 semester. I will include it in our total, however, to more accurately indicate what is taking place under a policy revised since 1971-2, i.e. student may now apply for a bursary for the summer semester.

** Based on a recent count whereby only 41% of the applications processed received bursaries -- 179 out of 430 applications counted.

II. BRITISH COLUMBIA GOVERNMENT SCHOLARSHIPS (cont'd)

T O T A L amount of B.C. Bursaries available to Simon Fraser students in the past fiscal year	<u>\$215,750</u>
---	------------------

III. BRITISH COLUMBIA GOVERNMENT SCHOLARSHIPS

The Financial Aid Office awards government scholarships to the top 17% of the students who apply.* The amount of the scholarship varies from 3/4 to 1/3 of the fees depending on the student's G.P.A. These monies may be applied to the student's next full time semester as long as it is within 9 months of the date awarded.

Awards for the past fiscal year are as follows:

1 9 7 1 - 2

192 awards @ \$161 ...	\$30,912	
231 awards @ \$107 ...	24,717	
228 awards @ \$ 71 ...	<u>16,188</u>	\$74,817

1 9 7 1 - 3

65 awards @ \$161 ...	\$10,465	
77 awards @ \$107 ...	8,239	
79 awards @ \$ 71 ...	<u>5,609</u>	\$24,313

1 9 7 2 - 1

183 awards @ \$161 ...	\$29,463	
222 awards @ \$107 ...	23,754	
220 awards @ \$ 71 ...	<u>15,620</u>	\$68,837

T O T A L amount awarded through B.C. Government Scholarships	<u>\$167,967</u>
--	------------------

IV. S.F.U. OPEN SCHOLARSHIPS

As in No. III, these scholarships are awarded to undergraduates at S.F.U. who have demonstrated good academic standing in the preceding semesters. Unlike the B.C. Government Scholarships, these monies are taken from the General University Operating Budget.

1 9 7 1 - 2

- 305 applicants, 254 rejections, 51 recipients**
- 51 recipients received a total of \$5,750
- this averages \$112 per recipient

* There is a lower limit which scholarships cannot be awarded below. Under normal circumstances, however, the top 17% are above this limit.

** Since the funds are quite limited in this area the G.P.A. remains quite high. This accounts for the large percentage of rejections. Approx. 72% over the 3 semesters.

IV. S.F.U. OPEN SCHOLARSHIPS (cont'd)

1 9 7 1 - 3

- 234 applicants, 142 rejections, 92 recipients
- 92 recipients received a total of \$11,730
- this averages \$127 per recipient

1 9 7 2 - 1

- 442 applicants, 329 rejections, 113 recipients
- 113 recipients received a total of \$15,678
- this averages \$138 per recipient

T O T A L amount awarded during the three semesters \$33,158

The remaining balance from the original \$40,000 budget was disbursed as either Regional College and/or Gordon Shrum Entrance Scholarships.

T O T A L amount disbursed \$40,000

V. S.F.U. BURSARIES -- see attachment

VI. ATHLETIC AWARDS

These awards are disbursed each semester upon the recommendation from the Department of Athletics.

1 9 7 1 - 2

- 6 recommended
- 4 recipients received a total of \$ 787

1 9 7 1 - 3

- 63 recipients received a total of \$12,480
- according to the following breakdown:

15 recipients @ \$112 ... \$1,680
48 recipients @ \$225 ... 10,800
\$12,480

1 9 7 2 - 1

- 63 recipients received a total of \$12,484
- according to the following breakdown:

7 recipients @ \$112 ... \$ 784
48 recipients @ \$225 ... 10,800
8 recipients @ \$112.50. 900
\$12,484

T O T A L amount awarded through Athletic Awards \$25,751

VII. RECREATION AWARDS

1 9 7 2 - 1

- A fund of \$3,000 was established for recreation,
a \$500 special fund also established.

1 9 7 2 - 1

- 21 recommended, 1 rejection, 20 recipients
- 20 recipients received a total of \$2,800
according to the following breakdown:

5 awards @ \$224 ...	\$1,120
15 awards @ \$112 ...	<u>1,680</u>
	\$2,800

- the \$500 and \$200 was unexpanded.

VIII. UNIVERSITY AWARDS

These awards were made for contribution by the student to the community and/or university life.

1 9 7 1 - 2

- 35 applicants, 26 recipients, 9 rejections
- 26 recipients received a total of \$5,624
- this averages \$216 per recipient

1 9 7 1 - 3

- 26 recipients received a total of \$3,125
- this averages \$120 per recipient

1 9 7 2 - 1

- 35 applicants, 3 rejections, 32 recipients
- 32 recipients received a total of \$4,110
- this averages \$128 per recipient

<u>T O T A L</u> amount awarded through University	
Awards for three semesters	<u>\$12,859</u>

IX. GRADUATE SCHOLARSHIPS

Each semester a varied number of these scholarships are awarded. Once awarded, a student received during the 3 semesters 1971-2, 1971-3, 1972-1, the following awards were made:

- 20 awards @ \$1,265 ... \$25,300
- Committee 10 @ \$1,265. 12,650

<u>T O T A L</u> Graduate Scholarships awarded	\$37,950
--	----------

X. PRIVATE FUNDS

Beside the above accounts, the Financial Aid Office administered numerous Private Scholarships, Awards and Prizes. Attached you will find a detailed list of the names of the awards and their amounts. Below please find a rough guideline of the various categories and the amounts given each year.

1. Private Scholarships	\$13,600
2. Entrance Scholarships	9,700
3. Athletic Scholarships	4,100
4. Private Bursaries	1,880
5. Endowment Bursaries	*
6. S.F.U. Bursaries - amount applied for and recommended	7,200
7. Graduate financial aid	1,850
8. Numerous prizes and awards	--
T O T A L	<u>\$38,330</u>

XI. EXTERNAL AWARDS -- not administered by S.F.U.

* figure cannot be determined.

SUMMARY OF PRECEDING PAGES

AWARDS, LOANS, SCHOLARSHIPS, BURSARIES ADMINISTERED OVER
1971-2, 1971-3 and 1972-1

1. Canada Student Loan	\$980,000
2. B.C. Government Bursaries ...	215,750
3. B.C. Government Scholarships.	167,967
4. S.F.U. Open Scholarships	40,000
5. S.F.U. Bursaries	328,792
6. Athletic Awards	25,751
7. Recreation Awards	2,800
8. University Awards	12,859
9. Graduate Scholarships	37,950
10. Private funds	<u>38,330</u>
T O T A L	<u>\$1,850,199</u>

SCHOLARSHIPS

ADMINISTERED BY SIMON FRASER UNIVERSITY

<u>NAME</u>	<u>NUMBER</u>	<u>AMOUNT</u>	<u>DEADLINE</u>	<u>APPLY TO:</u>
Alliance Francaise Scholarship		\$ 150.00	from Simon Fraser for contribution to expenses.	
.....		\$1500.00	 Spring Semester.....	Department of Modern Languages
Allied Chemical Canada Limited Scholarship in the Chemical Sciences		\$ 750.00	 September	Recommended to the Financial Aid Office by the Chairman of Chemistry.
Alan Boag Scholarship		\$ 300.00	 October 31	Secretary, Senate Committee on Scholarships, Bursaries and Awards.
B.M.I. Canada Limited Centennial Scholarship		\$ 450.00	 not stated	Financial Aid Office
B.C. Hydro and Power Authority Scholarships		\$1000.00	 first two weeks of lectures	Financial Aid Office
B.C. Television Scholarships	6 @ \$500.00	\$3000.00	 first two weeks of lectures.....	Financial Aid Office of Spring and Fall
Canada Cement Lafarge Limited Scholarships	3 @ \$250.00	\$ 750.00	 first two weeks of lectures	Financial Aid Office
Josiah Willard Gibbs Scholarship		\$ 300.00	 first two weeks of lectures	Financial Aid Office
Girl Guides of Canada - Vancouver Council - Elizabeth Rogers Trust (Two Scholarships)	2 @ \$100.00	\$ 200.00	 July 31	Financial Aid Office
Madge Hogarth Scholarship in Education	2 @ \$250.00	\$ 500.00	 Summer Semester	Financial Aid Office
Leon J. Koerner Scholarships	3 @ \$250.00	\$ 750.00	 Summer Semester	Financial Aid Office
Dr. Hugh MacCorkindale Scholarship in Teacher Training	2 @ \$150.00	\$ 300.00	 Fall/Spring	Financial Aid Office

SCHOLARSHIPS
ADMINISTERED BY SIMON FRASER UNIVERSITY

<u>NAME</u>	<u>NUMBER</u>	<u>AMOUNT</u>	<u>DEADLINE</u>	<u>APPLY TO:</u>
William and Amelia McMahan Scholarships.2 @ \$600.00 ...		\$1200.00	 first two weeks..	Financial Aid Office
			of lectures	
Patrick Duncan McTaggart-Cowan Award			first two weeks	
in Physical Sciences		\$ 300.00	 of lectures	Financial Aid Office
J.T.E. Palmer Memorial Scholarship		\$ 500.00	 Fall for Spring .	Financial Aid Office
				(awarded on recommendation)
Simon Fraser Faculty Women's Association			first two weeks	
Scholarship		\$ 150.00	 of lectures	Financial Aid Office
Trans-Mountain Oil Pipeline			first two weeks	
Scholarships	4 @ \$300.00	\$1200.00	 of lectures	Financial Aid Office
Vancouver Elementary School Teachers'			first two weeks	
Association Scholarship		\$ 150.00	 of lectures	Financial Aid Office
West Vancouver Teachers' Association			first two weeks	
Scholarship		\$ 150.00	 of lectures	Financial Aid Office

TOTAL \$13,600.00

SCHOLARSHIPS

NOT ADMINISTERED BY SIMON FRASER UNIVERSITY

<u>NAME</u>	<u>NUMBER</u>	<u>AMOUNT</u>	<u>DEADLINE</u>	<u>APPLY TO:</u>
Bank of Nova Scotia Bilingual Exchange Scholarship	6 @ \$2500.00	..\$15,000.00	 March 1	A.U.C.C., 151 Slater Street, Ottawa 4, Ontario.
Elizabeth Bentley Eastern Star Scholarship .....	.....	undetermined ..	July 15	Mrs. Alice Brooke, 3854 West 38 Avenue, Vancouver 13, B.C.
Icelandic Club of B.C. Scholarship	2 @ \$100.00	... \$ 200.00	 after May 1	Chairman, Scholarship Committee, 4668 Burke Street, Burnaby 1, B.C.
International Longshoremen's and Warehousemen's Union Scholarship ..	4 @ \$250.00	... \$1000.00	 May 1	U.B.C. Administrator of Education Affairs, International Nickel Company of Canada Limited P.O. Box 44, Toronto-Dominion Centre, Toronto 111, Ontario.
International Nickel Company Participating Scholarship .....	.....	\$ 525.00	 January 7	
		+\$ 500.00	grant to University.	
Naval Officers Association of B.C. Scholarship	 several @ \$250.00	.....	October 15	Naval Officers Association of B.C., Box 823, Station A, Vancouver, B.C.
Rotary Foundation Scholarship .....	.....	.....	.....	Rotary Club in the District
Royal Canadian Legion (Pacific Command) Bursary/Scholarships .....	.....	undetermined ..	May 31	Pacific Command, Royal Canadian Legion, 1531 West Pender Street, Vancouver 5, B.C.

SCHOLARSHIPS
NOT ADMINISTERED BY SIMON FRASER UNIVERSITY

<u>NAME</u>	<u>NUMBER</u>	<u>AMOUNT</u>	<u>DEADLINE</u>	<u>APPLY TO:</u>
Rhodes Scholarship	1 in B.C.	tuition fees ..	October 25	Michael J. Brown Esq., 804 Rogers Building, 470 Granville Street, Vancouver 2, B.C.
		and maintenance allowance for two years at Oxford.		
Vancouver Police Force Scholarships ...	several	\$250.00	June 30.....	Secretary, Vancouver Police Force Scholarship Committee, 312 Main Street, Vancouver 4, B.C.

TOTAL \$17,725.00

ENTRANCE SCHOLARSHIPS

NOT ADMINISTERED BY SIMON FRASER UNIVERSITY

<u>NAME</u>	<u>NUMBER</u>	<u>AMOUNT</u>	<u>DEADLINE</u>	<u>APPLY TO:</u>
Bralorne Pioneer Mines Limited Scholarship	several	\$ 150.00	May 31	U.B.C.
B.C. Forest Products Limited Entrance Scholarships	8 @ \$400.00	\$3200.00	May 15	U.B.C.
B.C. Optometric Association Entrance Scholarship	2 @ \$250.00	\$ 500.00	not stated	B.C. Optometric Association- #609 - 1033 Davie Street, Vancouver 5, B.C.
Canfor P & H Social Club Scholarship .....	.....	\$ 300.00	June 30	Secretary, Canfor P & H Social Club, 440 Canfor Avenue, New Westminster, B.C.
Cominco Diamond Jubilee Education Awards	several	\$ 500.00	not stated	Secretary, Education Awards Committee, Cominco Limited, Trail, B.C.
Cristoforo Colombo Lodge .....	.....	\$ 200.00	three weeks prior to the date of examinations	President of the Cristoforo Colombo Society, Moran, D'Andrea & Geronazzo Barriers and Solicitors, 1442 Bay Avenue, Trail, B.C.
Dairyland Credit Union Scholarship .....	.....	\$ 200.00	July 15	U.B.C.
Federation of Telephone Workers of B.C. Plant Division, Scholarship .....	.....	\$ 500.00	May 15	U.B.C.

ENTRANCE SCHOLARSHIPS
NOT ADMINISTERED BY SIMON FRASER UNIVERSITY

<u>NAME</u>	<u>NUMBER</u>	<u>AMOUNT</u>	<u>DEADLINE</u>	<u>APPLY TO:</u>
William Gray and Alan J. MacSween Scholarships	6 @ \$200.00 ...	\$1200.00 ...	June 1	Principle of: Argyle Secondary, Carson Graham Secondary, Delbrook Secondary, Hansworth Secondary, North Vancouver Secondary, Windsor Secondary.
Hospital Employees' Union Local 180 Scholarships	2 @ \$250.00 ...	\$ 500.00 ...	June 1	U.B.C.
Imperial Oil Higher Education Awards .....	.....	varies	not stated	Secretary, Committee on Higher Education, Imperial Oil Limited, 111 St. Clair Avenue West, Toronto 7, Ontario.
International Longshoremen's and Warehousemen's Union Scholarship ..	3 @ \$400.00 ...	\$1200.00 ...	May 15	U.B.C.
International Woodworkers of America Scholarship (Local 1-80) .....	.....	\$ 300.00	June 3	Financial Secretary, I.W.A. Local 1-80, P.O. Box 430, Duncan, B.C.
International Woodworkers of America, (New Westminster) Credit Union' Scholarship .....	.....	\$ 250.00	May 15	U.B.C.
Dr. H.B. King Memorial Scholarship in Education .....	.....	\$ 300.00	not stated	U.B.C.
MacMillan Bloedel Limited Scholarships	10 @ \$500.00 ..	\$5000.00 ..	not stated	Principals of Schools in: Duncan-Cowichan, Lady Smith-Chemainus, Nanaimo, Qualicum, Alberni, Ucluelet-Tofino

ENTRANCE SCHOLARSHIPS
NOT ADMINISTERED BY SIMON FRASER UNIVERSITY

<u>NAME</u>	<u>NUMBER</u>	<u>AMOUNT</u>	<u>DEADLINE</u>	<u>APPLY TO:</u>
MacMillan Bloedel Limited Scholarships continued				
MacMillan Bloedel Limited Special Scholarships for Dependents of Employees	10 @ \$500.00 ..	\$5000.00	not stated	Howe Sound, Vancouver Island, Powell River School Districts.
Ocean Cement Limited Entrance Scholarships		\$1000.00	May 31	Personnel Supervisor at the Division at which t Parent is employed.
Samuel Patrick Cromie-Pacific Press Credit Union Memorial Scholarship		\$ 400.00	August 15	Trustees of the Pacific Press Credit Union.
Retail Food and Drug Clerks Union Local 1518 Scholarship	2 @ \$350.00 ...	\$ 700.00	June 1	U.B.C.
Royal Arch Scholarships	4 @ \$300.00 ...	\$1200.00	May 15	U.B.C.
St. Joseph's Unit, Local 180 Scholarship		\$ 250.00	July 15	U.B.C.
Chris Spencer Foundation Special Scholarship	3 @ \$500.00 ...	\$1500.00	April 15	U.B.C.
Standard Oil Company of B.C. Limited Special Scholarship		\$2000.00	May 15	U.B.C.
Standard Oil Company of B.C. Limited Open Scholarship		\$2000.00	May 15	U.B.C.
Tahsis Company Limited Entrance Scholarship		\$ 500.00	May 31	U.B.C.
United Steel Workers of America Scholarships	2 @ \$500.00 ...	\$1000.00	June 1	U.B.C.
Vancouver General Unit, Local 180 Scholarships	2 @ \$250.00 ...	\$ 500.00	July 15	U.B.C.

ENTRANCE SCHOLARSHIPS
NOT ADMINISTERED BY SIMON FRASER UNIVERSITY

<u>NAME</u>	<u>NUMBER</u>	<u>AMOUNT</u>	<u>DEADLINE</u>	<u>APPLY TO:</u>
Vancouver Journeymen Training and Industry Promotion Fund		\$ 500.00	May 31.....	U.B.C.
Vancouver Federal Employees Credit Union - Harold Pocock Memorial Scholarship		\$ 400.00	not stated	U.B.C.
Vancouver Real Estate Board Scholarship	5 @ \$500.00	\$2500.00	June 30	U.B.C.
Vancouver Sun Scholarships for Carriers	2 @ \$500.00	\$1000.00	May 15	U.B.C.
Vancouver Sun Special Scholarship for Carriers		\$ 500.00	May 15	U.B.C.
Vancouver Local Office U.I.C. Staff Scholarship		\$ 200.00	June 30	U.B.C.
Westminster Regiment Association Scholarship		\$ 500.00	July 31	Scholarship Committee, Royal Westminster Regiment Association, Box 854, New Westminster, B.C.
Dr. Wickham and Dr. Mitchell Clinic Scholarship		\$ 200.00	not stated	Scholarship Committee, Ladysmith Secondary School, Ladysmith, B.C.
Honourable W.C. Woodward University Memorial Scholarships		\$ 500.00	July 15	Personnel Offices, All Woodwards Stores.

TOTAL \$36,950.00.

AWARDS MEDALS AND PRIZES
ADMINISTERED BY SIMON FRASER UNIVERSITY

<u>NAME</u>	<u>NUMBER</u>	<u>AMOUNT</u>	<u>DEADLINE</u>	<u>APPLY TO:</u>
Burton Baskerville Memorial Prize		\$ 25.00		Financial Aid Office
Maxwell Cameron Memorial Medals.....	two	Awarded automatically, no application required.....		
Alexander Fraser Award in Piping		varies	Spring Semester .	Financial Aid Office
Claude E. Lewis Award in Education		Awarded to the student attaining highest average in P.D.P.		
C.D. Nelson Memorial Prize.....		\$ 100.00	awarded on nominations	
A.E. Sawyer Memorial Book Prize		\$ 40.00	awarded on the best essay on General Education	
Prize of the Ambassador of Switzerland to Canada	two	Recommended by Modern Languages (one for French, one for Ger		
Governor General's Gold Medal		'Awarded to the highest ranking student in the University...		
Chancellor Shrum Gold Medal		\$ 500.00....	awarded on recommendations by students, faculty.	

APPENDIX 5 (b)

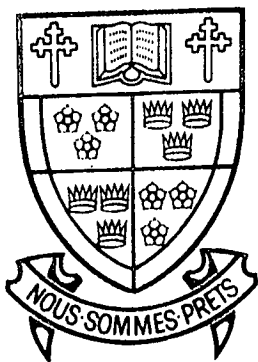
GORDON M. SHRUM ENTRANCE SCHOLARSHIPS

A maximum of thirty scholarships of \$300.00 each will be offered annually to highly qualified students entering University after high school graduation. Students must proceed to enrol in a full course load in their first semester of attendance at Simon Fraser.

These scholarships will be offered to students who have obtained the highest standings in the British Columbia Government Grade 12 Scholarship Examinations or Grade 13 Examinations.

They will be tenable in the first semester of study at Simon Fraser University which may occur in the Fall, Spring or Summer Semester. Ordinarily Entrance Scholarships will be available to students who are proceeding with University studies within one year of high school graduation.

Application forms may be obtained from your high school principal and should be returned to Financial Aid Office, Simon Fraser University, Burnaby 2, B.C., before August 1st. All applicants will be notified before September registration.



SIMON FRASER UNIVERSITY

Burnaby 2, British Columbia
Telephone: 291-3224

AN APPLICATION FOR A
GORDON SHRUM ENTRANCE SCHOLARSHIP

Last Date for Submission - August 1

Mr. _____
Miss _____
Mrs. _____ (Surname) _____ (Given Names)

Address: _____

Social Insurance No.:

Name of High School: _____

PLEASE FORWARD A TRANSCRIPT OF YOUR BRITISH COLUMBIA GOVERNMENT SCHOLARSHIP EXAMINATION RESULTS BEFORE AUGUST 15.

Please indicate the first semester in which you intend to enrol at Simon Fraser University.

Spring Semester
January
Year _____

Summer Semester
May
Year _____

Fall Semester
September
Year _____

SIGNATURE _____ DATE _____

THIS APPLICATION IS VALID ONLY UPON SUCCESSFUL APPLICATION FOR ADMISSION TO SIMON FRASER UNIVERSITY IN THE SEMESTER INDICATED ABOVE.

GORDON M. SHRUM ENTRANCE SCHOLARSHIPS

A maximum of thirty scholarships of \$300 each will be offered annually to highly qualified students entering University after high school graduation. Students must proceed to enrol in a full course load in their first semester of attendance at Simon Fraser.

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Application forms may be obtained from your High School principal and should be returned to Financial Aid Office, Simon Fraser University, Burnaby 2, B.C., before August 1st.

APPENDIX 5 (c)

S I M O N F R A S E R B U R S A R I E S

Each semester, Simon Fraser provides many of its students with a considerable amount of money through its bursary program. The majority of this money is disbursed at the beginning of each semester with a smaller amount being disbursed in the form of emergency bursaries during the course of the semester. Below you will find an account of the money we have disbursed and the number of recipients over the past three semesters, followed by a description of the regulations, requirements and criteria used in disbursing the money.

I. EXPENDITURES

1 9 7 1 - 2

A. Initial Disbursements

- 658 applicants, 573 recipients, 85 rejections
- 573 recipients received a total of \$67,659
- this averages \$118 per recipient

B. Additional bursaries during the semester

- 181 recipients received a total of 17,452
- this averages \$96 per recipient

Semester total \$85,111

1 9 7 1 - 3

A. Initial Disbursements

- 813 applicants, 672 recipients, 141 rejections
- 672 recipients received a total of \$88,944
- this averages \$132 per recipient

B. Additional bursaries during the semester

- 289 recipients received a total of 21,727
- this averages \$75 per recipient

Semester total \$110,671

I. EXPENDITURES (cont'd)1 9 7 2 - 1

A. Initial Disbursements

- 1331 applicants, 1239 recipients, 92 rejections
- 1239 recipients received a total of \$97,907
- this averages \$79 per recipient

B. Additional bursaries during the semester

- 350 recipients received a total of 35,103
- this averages \$100 per recipient

\$133,010*Total amount disbursed \$328,792II. REGULATIONS, REQUIREMENTS AND CRITERIA

In order to efficiently administer the large number of bursary applications we receive each semester, we must under our present facilities, use a more impersonal approach than we normally would desire to put into operation.

Under the present procedures, each bursary application is scored according to a predetermined point system. Under this system, a varied number of points (subsequently transferred into dollar amounts) are given for the various responses as put down by the student within his application. Since this procedure classifies everybody into one category, it, therefore, does not take into consideration the applicant as an individual. To attempt to overcome some of the inconsistencies and injustices that result in disbursing the funds according to this procedure, we have recently introduced a second stage which is explained below.

After the points are totalled on the application, it is given to the Assistant Financial Aid Officer. This individual then makes a subjective decision on the final amount to be awarded. This decision is made by taking into account the amount awarded by the "point system" and a combination of any of the following factors.

- A. Major Factors - these are the most important factors in determining whether or not the student will receive a bursary.
- B. Minor Factors - these are more important in determining what specific amount the bursary should be, but if a combination of one or more of these minor factors gives an indication that the student has not fulfilled his duty in regards to the major factors, his bursary application may be rejected.

* Since there was \$24,000 returned, or reduced from this disbursement, this brings it down to our allowable budget.

II. REGULATIONS, REQUIREMENTS AND CRITERIA (cont'd)A. MAJOR FACTORS

1. The applicant must meet two academic qualifications, i.e. he must have a minimum of 2.0 G.P.A. in his last semester/year and must register in 12 hours to negotiate his bursary.
2. What is the extent of the student's need? Since we are not in the position to be the major source of funds for any one particular student, the applicant's need should not be unreasonable in this connection.
3. By what methods and to what extent have the students financed themselves for the present and past semesters? This involves the general factors such as student loans, part time employment, savings and parental contribution.
4. Has the student conducted his financial life in the best interest to himself as a student with limited income? A general look at his expenditure patterns will be done in this factor.

B. MINOR FACTORS

1. If the student resides with his parents and/or has not substantiated financial independence, his parental income will be a factor in the amount awarded.
2. If the student is married -- how many dependents does he have; what is his or his spouse's annual income; are his expenses reasonable?
3. Mode of transportation, if he owns or drives a car -- year, make and date of purchase are considered.
4. If the student works part time, his wage and hours per week are considered.
5. To what extent has the student financed his education through student and/or private loans.
6. A careful analysis of his budget in the light of normal expenses and his indicated income.
7. A close look at any other factors the student may have placed in the miscellaneous section.

In the case of an applicant that is rejected by the Assistant Financial Aid Officer, the application is reviewed upon consultation with the Financial Aid Officer, and in some cases, with the Chairman of the Senate Committee on Scholarships, Bursaries and Awards.

S.F.U.

BURSARY

APPLICATION

NAME: _____

PRESENT

ADDRESS: _____

STUDENT NO.: _____ - _____ AGE: _____

SOCIAL INSURANCE NO.:

--	--	--	--	--	--	--	--

SECTION A

1. Please insert the amount you still lack for next semester's educational expenses. This figure will be as a result of your calculations on page 2, Section B, Part III. \$ _____
2. Student Accomodations; applicant lives
☐ with parents ☐ by self ☐ shares/boards ☐ with spouse
3. Applicant has achieved financial independence. yes ☐ no ☐
 - a) If yes, explain the reason and on what basis in Section C, page 3.
 - b) If no, please have parents/guardian complete the following:

Relationship	Name	Address	Gross Annual Income
Father/ Guardian			
Mother/ Guardian			

No. of dependents per last income tax return. _____

Parental Social Insurance No.: _____ Parental Signature _____

4. To be completed by married students:

Name of spouse: _____ Spouse's Occupation _____

No. of dependents: _____ Annual Gross Income \$ _____

5. Normal transportation involves:

hitch-hiking ☐Drive a car ☐bus or ride with others ☐

Year & Make _____

Date of purchase _____

Value as of that date \$ _____

Amount still owing \$ _____

6. Will you have a part-time job during the next semester?

Yes ☐ No ☐ Hours per week _____

Name and address of Employer _____

F.A.O. USE ONLY

Total S.F.U. Bursaries \$ _____

Interface

Address (1) ☐Reg. Address ☐Parental ☐Approval ☐Committee ☐Interview ☐

Income tax return

1. S.I.# _____

2. #of depend. _____

3. Recorded income \$ _____

Income tax return

1. S.I.# _____

2. #of depend. _____

3. Income \$ _____

Motor Vehicle Branch

1. S.I.# above _____

2. Licence _____

3. Registration _____

4. Insurance _____

7. a) Total Canada Student Loans to date \$ _____

Name and address of the Bank at which you negotiated your last Canada Student Loan.

b) Amount of any other loans taken out for educational purposes. \$ _____

If so, please explain the circumstances on a separate sheet of paper. Include name and address of lender.

C.S.L. Interface

S.I.# _____

Bank Transit _____

Schedule I _____

Schedule II _____

Approval _____

Committee _____

SECTION B

BUDGET

Part I

Income

- a) Savings \$ _____
- b) Scholarships _____
-B.C. Government _____
-S.F.U. Open _____
-Other _____
- c) Bursaries _____
-B.C. Government _____
-Other _____
- d) Loan _____
-C.S.L. _____
-Other _____
- e) Net income of spouse _____
- f) Part-time job (Anticipated earnings) _____
- g) Payment from government agencies (Social Ins. etc) _____
- h) Parental contribution _____
- i) Other (specify) _____
- j) Total funds available \$ _____

Part II

Expenses

- a) Basic Tuition fee \$ _____
- b) Books & Stationery _____
- c) Transportation _____
-Bus fare _____
-Own car _____
-Other (specify) _____
- d) Board & Lodging _____
-parents \$ _____
-own home _____
-student residence _____
-rental accommodations _____
- e) Miscellaneous (specify) _____

- f) Total expenses \$ _____

Part III

Statement of Need

Total Expenses \$ _____ minus Total Income \$ _____ equals \$ _____
(Part II - f above) (Part I - j above) (Estimated Need)

Please forward your Estimated Need to Item I on page 1.

SECTION C

1. This space is provided for you to include any extra information you feel would be helpful to us in determining your need. (You may continue on the back of this page if necessary.)

2. List two references who are familiar with your financial situation. May we contact these individuals? yes ☐ no ☐

Name

Address

Phone

SECTION D

1. High School graduating level _____
2. College or University cumulative G.P.A. _____
(Other than S.F.U.)
3. S.F.U. Cumulative G.P.A. _____
4. Last Semester (or year) G.P.A. _____

F.A.O. USE ONLY

Interface with Director of Admissions

1. ☐
2. ☐
3. ☐
4. ☐

SECTION E

I (the applicant) authorize the Senate Committee on Scholarships, Bursaries and Awards to verify any or all of the above statements if they deem necessary. yes ☐ no ☐

If you check yes, please sign here

(Signature)

Interview requested ☐

SECTION F

General Instructions

The Financial Aid Office has one main function, that is, to assist students in financing their educational objectives.

Filling in lengthy forms is not a pleasant exercise; however, in order to maintain equitable utilization of bursary funds, I must ask you to assist me in this evaluation by returning a completed application.

J.H. Falk

J.H. FALK
FINANCIAL AID OFFICE

Requirements:

1. A previous semester G.P.A. of 2.0 or greater,
2. Recipients must be registered in at least 12 or more hours to utilize the grant.

Deadline Dates:

Fall Semester	-	between July 1st and July 31st
Spring Semester	-	between November 1st and November 30th
Summer Semester	-	between March 1st and March 31st

Application to be made at the Financial Aid Office

Directions:

1. Please answer all relevant questions. Mark N/A if item is non-applicable.
2. You may be requested to schedule a personal interview with Financial Aid Office Personnel.

☐ Approved

☐ Review

☐ Committee

VALUE \$ _____

1. The first part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

2. The second part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

3. The third part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

4. The fourth part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

5. The fifth part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

6. The sixth part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

7. The seventh part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

8. The eighth part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

9. The ninth part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

10. The tenth part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

11. The eleventh part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

12. The twelfth part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

13. The thirteenth part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

14. The fourteenth part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

15. The fifteenth part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

16. The sixteenth part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

17. The seventeenth part of the document is a list of the names of the persons who have been appointed to the various positions of the Board of Directors of the Corporation.

S.F.U.

PRIVATE

BURSARY

APPLICATION

NAME: _____

PRESENT
ADDRESS: _____

STUDENT NO.: _____ - _____ AGE: _____

SOCIAL INSURANCE NO.:

--	--	--	--

--	--	--	--

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Certain donors to S.F.U.'s financial aid program have provided specified grants to be used to assist students in reaching their educational objectives. A description of these awards can be found on pages 316-318 of the 1971/72 S.F.U. Calendar.

Since it is necessary to satisfy the conditions described for each grant, we ask you to assist us in processing your application by completing the following:-

PERSONAL DATA

1. Number of hours completed towards degree -- _____
2. Faculty you are enrolled in -- _____
3. Estimated financial need for this semester -- \$ _____
4. Please check -- I have submitted a S.F.U. Bursary application for this semester --
☐ yes ☐ no

If you checked "no", please request a form and submit it together with this application.

SPECIFIED BURSARIES

- I. 1. Name of Bursary _____
2. Explain why you qualify for this particular bursary _____

3. List two references who are familiar with your financial situation as well as your qualifications for this bursary.

<u>Name</u>	<u>Address</u>	<u>Phone</u>
_____	_____	_____
_____	_____	_____

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SPECIFIED BURSARIES (cont'd)

1. Name of Bursary _____

2. Explain why you qualify for this particular bursary. _____

3. List two references who are familiar with your financial situation as well as your qualifications for this bursary.

Name

Address

Phone

III. 1. Name of Bursary _____

2. Explain why you qualify for this particular bursary _____

3. List two references who are familiar with your financial situation as well as your qualifications for this bursary.

Name

Address

Phone

Date _____

Signature of Applicant _____

PERMANENT ENDOWMENTS

BURSARIES AWARDED FROM INTEREST EARNED ON AN AGREED PRINCIPLE

Admiral Hotel Bursary
Henry Baker Bursary
Jean Bailey Bursary
Josephine Cameron Beecher Bursary
Gretta Bowmer Bursary
B.C. Jockey Club Bursary
Theodore Cohen Bursary
Mark and Phae Collins (Vancouver Foundation) Bursary
Mrs. E. Denton Bursary
David Fouks Bursary
D. Freeman Bursary
J. Hecht Bursary
Mr. and Mrs. A.O. Kaplan Bursary
Bella Koch Bursary
Mr. W.C. Koerner Bursary
I.L. Kostman Estate Bursary
Mr. and Mrs. L.J. LeFohn Bursary
Mr. and Mrs. Morris Miller Bursary
Mr. W.A. Nelles Bursary
Dr. R.A. Palmer Bursary
Mr and Mrs. N.L. Rothstein Bursary
S.F.U. Student Society Bursary
Shrum, Liddle and Heberton Bursary
S.M. Steenhuis Bursary
David and Harry Toban Bursary

*In Memory of M.M. Waterman Bursary
Dr. Michael Wolochow Bursary
Mr. Ben Mosk Bursary*

International University Booksellers Incorporation Bursary

S.F.U. BURSARIES

ADMINISTERED BY THE FINANCIAL AID OFFICE

<u>NAME</u>	<u>NUMBER</u>	<u>AMOUNT</u>	<u>DEADLINE</u>	<u>APPLY TO:</u>
Birch Family Foundation Bursary	3 @ \$100.00	\$ 300.00	none	Financial Aid Office
Edith Caswell Hospital Limited Bursary		\$ 50.00	none	Financial Aid Office
Mr. and Mrs. J.H. Cohen Bursary		\$ 50.00	none	Financial Aid Office
Mr. and Mrs. Jack Diamond Bursary		\$ 100.00	none	Financial Aid Office
Mr. and Mrs. M. Feldstein Bursary		\$ 100.00	none	Financial Aid Office
Mr. Alex Fisher Bursary		\$ 75.00	none	Financial Aid Office
Mrs. Lois Fisher Bursary		\$ 75.00	none	Financial Aid Office
Freeman, Freeman, Silvers and Koffman Bursary		\$ 100.00	none	Financial Aid Office
Presco Club of Vancouver Bursary		\$ 100.00	none	Financial Aid Office
Ellen Mary Greenaway Bursary		varies	none	Financial Aid Office
Reuber Foundation Bursary		varies	none	Financial Aid Office
I.B.M. - Thomas J. Watson Bursary	5 @ \$250.00	\$1250.00	none	Financial Aid Office
Million Dollar Club Bursary		varies	none	Financial Aid Office
Mr. and Mrs. M.L. Rothstein Bursary		\$ 100.00	none	Financial Aid Office
Royal Bank of Canada Bursary		\$ 225.00	none	Financial Aid Office
S.F.U. Endowment Fund		varies	none	Financial Aid Office
University Women's Club of Vancouver Bursary	3 @ \$100.00	\$ 300.00	none	Financial Aid Office
Grandchildren in Memory of Mrs. M.M. Waterson Bursary		\$ 55.00	none	Financial Aid Office



S.F.U. BURSARIES

<u>NAME</u>	<u>NUMBER</u>	<u>AMOUNT</u>	<u>DEADLINE</u>	<u>APPLY TO:</u>
Dr. Michael Wolochow Bursary		\$ 50.00	 none	 Financial Aid Office

****Counselling Service Bursary**

This Bursary is awarded by the Counselling Service Office at Simon Fraser. The recipient's name is forwarded to us in order that we may release the funds.

\$1880.00

S.F.U. BURSARIES

ADMINISTERED BY SIMON FRASER UNIVERSITY

NAME	NUMBER	AMOUNT	DEADLINE	APPLY TO:
British Pacific Life Insurance Bursary	.....	\$ 100.00	 any semester	Financial Aid Office on t Bursary Application form.
Canadian Auto Carriers Limited Bursary	.....	\$ 100.00	 any semester	Financial Aid Office on t Bursary Application form.
**Gulf and Fraser Fisherman's Credit Union Bursary	.....	\$ 350.00	 any semester	Financial Aid Office on t Bursary Application form.
**Jug's Service Club Bursary	.....	\$ 200.00	 year to year	Financial Aid Office on t Bursary Application form.
**Jack and Leah Levi Memorial Bursary	.....	\$ 150.00	 Spring Semester	Financial Aid Office on t Bursary Application form.
**Lions Ladies Club Bursary	.....	\$ 200.00	 any semester	Financial Aid Office on t Bursary Application form.
**Pacific Coast Fisherman's Mutual Marine Insurance Bursary	.....	\$ 450.00	 Fall Semester	Financial Aid Office on t Bursary Application form.
Plimsoil Club of Vancouver Bursary	 5 @ \$100.00	\$ 500.00	 any semester	Financial Aid Office on t Bursary Application form.
Pony Express Limited Bursary	.....	\$ 100.00	 any semester	Financial Aid Office on t Bursary Application form.
**S.F.U. Staff Association Bursary	.....	\$ 50.00	 any semester	Financial Aid Office on t Bursary Application form.
University Womens Club of Coquitlam Bursary	.....	\$ 50.00	 any semester	Financial Aid Office on t Bursary Application form.
**Vancouver City Hall Employees Society Bursary	 3 @ \$100.00	\$ 300.00	 any semester	Financial Aid Office on t Bursary Application form.
**Vancouver Civic Employees Union Bursary	.....	\$ 150.00	 any semester	Financial Aid Office on t Bursary Application form.
**War Amputations Association of Canada Bursary	 20 @ \$200.00	\$ 4000.00	 any semester	Financial Aid Office on t Bursary Application form.

APPLY TO:

Dr. Emil Wolf Bursary \$ 500.00 any semester Financial Aid Office on the Bursary Application Form.

APPROXIMATE TOTAL

\$7200.00

⁴⁴Bursaries awarded in consultation with the donors or other Departments within the University.

EXTERNAL BURSARIES

NOT ADMINISTERED BY SIMON FRASER UNIVERSITY

<u>NAME</u>	<u>NUMBER</u>	<u>AMOUNT</u>	<u>DEADLINE</u>	<u>APPLY TO:</u>
Association for Retarded Children of British Columbia Bursary		varies.....	July 15/Dec. 15	Association for Retarded Children of B.C., Room 221-119 West Pender, Vancouver 3, B.C.
B.C. Forest Products Limited Bursary.....		\$5500.00.....	July 15.....	U.B.C.
B.C. Indian Arts and Welfare Society Bursary		\$ 100.00.....	any time.....	The Honorary Secretary, B.C. Indian Arts and Welfare Society, c/o Provincial Museum, Victoria, B.C.
B.C. Library Association Bursary		unknown	unknown	Director, School of Librarianship, U.B.C.
B.C. Tuberculosis - Christmas Seal Society Bursary		unknown	unknown	B.C. Tuberculosis Society, 906 West Broadway, Vancouver, B.C.
Canadian Arthritis and Rheumatism Society Bursary		\$ 500.00	up to Feb. 19 ...	C.A.R.S., 645 West Broadway, Vancouver, B.C.
			after Feb. 19 ...	895 West 10 Avenue, Vancouver 9, B.C.
Canadian Association for the Mentally Retarded Bursary		varies	unknown	Research Career Awards Adjudicator, 87 Bedford Road, Toronto, Ontario
Chilliwack University Women's Club Bursary		\$ 150.00	any time	Mrs. J.R. Peers, R.R. #1, Yarrow, B.C.

External Bursaries

<u>NAME</u>	<u>NUMBER</u>	<u>AMOUNT</u>	<u>DEADLINE</u>	<u>APPLY TO:</u>
Leslie Dunstall Educational Fund Bursary	3 @ \$500.00 ...	\$1500.00	June 1	Recommended by us to: Director of Awards, A.U.C.C., 151 Slater Street, Ottawa 4, Ontario
Grand Lodge Masonic Bursary		\$ 200.-\$500.....	July 15	U.B.C.
Independent Order of Odd Fellows Bursary	6 @ \$250.00 ...	\$1500.00	May 1	Grand Secretary, 4601 Main Street, Vancouver, B.C.
International Order of Job's Daughters Bursary		\$ 100.00	unknown	or Rebekah Assembly Secretary, 7408 Granville Street, Vancouver, B.C.
International Order of Job's Daughters				Grand Secretary, Grand Guardian Council of British Columbia, International Order of Job's Daughters, 2651 West Fifth Avenue, Vancouver 8, B.C.
International Woodworkers of America, Local 1-80 Bursary		\$ 400.00	May 15	Financial Secretary, I.W.A. Local 1-80, Box 430, Duncan, B.C.
Nackillan Bloedel Limited Bursaries to Inter-Term (or Vacation Relief Employees)		\$2500.00	unknown	Personnel Supervisor at th appropriate division
Mobil Canada		unknown	unknown	Mobil Oil of Canada Limite P.O. Box 800, Calgary, Alberta

THE UNIVERSITY OF CHICAGO
LIBRARY

THE UNIVERSITY OF CHICAGO
LIBRARY
1215 EAST 58TH STREET
CHICAGO, ILL. 60637
TEL: 773-936-5000
FAX: 773-936-5001
WWW.CHICAGO.EDU

External Bursaries

<u>NAME</u>	<u>NUMBER</u>	<u>AMOUNT</u>	<u>DEADLINE</u>	<u>APPLY TO:</u>
Naval Officers' Association of British Columbia, Bursary/Loans		\$ 300.00	October 15	Naval Officers' Association of B.C., Box 823, Station A, Vancouver, B.C.
Netherlands' Association Bursary Fund		\$ 500.00	July 15	U.B.C.
Retail Wholesale & Department Store Union Local 535, Bursary		\$ 250.00	July 15	U.B.C.
Merrill C. Robinson Bursary		\$1000.00	unknown	C.N.I.B. B.C. Division, 350 East 36 Avenue, Vancouver 15, B.C.
Royal Canadian Legion, (Pacific Command) Scholarship/Bursary		varies	May 31	Pacific Command, Royal Canadian Legion, 1531 West Pender Street, Vancouver 5, B.C.
Sty Credit Union Bursary		\$ 400.00	August 1	U.B.C.
White Spot Limited Bursaries	2 @ \$1000.00	\$2000.00	July 15	U.B.C.

APPROXIMATE TOTAL \$15,650.00 - \$16,150.00

S.F.U.

FINANCIAL ASSISTANCE - GENERAL INFORMATION

The following terms explain the different kinds of financial aid available to you.

Scholarship

A scholarship is a cash payment, non-repayable, which is made to students for outstanding academic achievement. Scholarships are competitive and some have additional requirements such as registration in a particular program or a particular level of studies.

Bursary

A bursary is a non-repayable grant, which is made to students proving financial need and whose academic record is satisfactory.

Award

An award is usually monetary, but may be in the form of a prize or medal. Awards are made in recognition of some distinguished intellectual, cultural, social or athletic contribution to University of community life.

Athletic awards are made for outstanding performance in a particular sport. They are frequently given to students based on performance in secondary school or college.

Loan

A loan is a sum of money borrowed by a student proving financial need, on a promise to repay at some specified time.

Each of the above has its own set of regulations. A complete explanation of such may be found in our Calendar.

I. SCHOLARSHIPS

I will assume in the following discussion that we are considering a candidate graduating from a Secondary School seeking scholarships for entrance to this University.

I. a) B.C. Government Scholarships

To apply for this Scholarship, a student must write the B.C. Departmental Examinations administered in June by the Department of Education. A student must obtain a 70% average or better to be considered for this Scholarship, which is based on the results of the Departmental Examinations. Application is made at the student's high school.

To maintain this Scholarship during attendance at this University, a student must register in a full course load of studies consisting of 15 or more semester hours, and complete the application form in this office before the last day of classes of any semester. This award covers $\frac{3}{4}$, $\frac{1}{2}$, or $\frac{1}{3}$ of the tuition fees which are \$214.00 per semester.

b) Gordon Shrum Entrance Scholarships

To apply for this Scholarship, a student must write the B.C. Scholarship Examinations administered in June by the Department of Education. There are 30 scholarships which are awarded to the top ranking students who submit applications (enclosed). The scholarship is based on the results of the Departmental Examinations.

c) Simon Fraser Open Scholarships

After a student has completed one semester here, he/she is eligible to apply for the Simon Fraser Open Scholarship. These awards are based on an accumulative grade point, and range from \$75.00 to \$300.00 per semester. There are also several Private Scholarships which may be applied for on the same form. A list of these may be found in the back of the Simon Fraser Calendar.

II. BURSARIES

a) B.C. Government Bursaries

The Province of B.C. has made available a number of bursaries to aid students in their post-secondary education. These bursaries are given to students who can demonstrate a financial need (usually in excess of \$300.00) and who have achieved at least a 65% average over the most recent complete year of study. These bursaries range up to \$200.00 per semester. To qualify, a student must register in a full course load of 15 or more semester hours. Write our office for application forms during June of this year.

II. b) Simon Fraser Open Bursaries

Application forms for these bursaries are available in March for the Summer Semester, July for the Fall Semester and November for the Spring Semester. These awards range from \$50.00 to \$225.00 per semester. To qualify, a student must register in 12 or more semester hours. A list of the Private Bursaries may be found in the back of the Calendar.

III. SIMON FRASER UNIVERSITY AWARDS

University Awards are granted in recognition of significant individual contributions to the social and cultural development of the student's High School community. These awards normally range from \$75.00 to \$225.00. Ordinarily, a 65% academic average is required during the period of time in which the contribution was made. Please write this office for application forms.

IV. ATHLETIC AND RECREATION AWARDS

Athletic and Recreation Awards are granted in recognition of significant contribution to the athletic activities of the University. Excellence in athletics and recreation shall be the primary criterion in the selection of suitable candidates. They must show evidence of athletic training, participation and representation of the University in their particular sports area.

Suitable qualifying candidates should be nominated by the Department of Athletics, Department of Recreation, or they may, within specified time limits, submit a suitable application to the Financial Aid Office.

Applications should be submitted by mid-semester, prior to the semester of utilization.

V. LOANS

a) Canada Student Loan

The Federal Government has made available to students who could not otherwise continue post-secondary education, the opportunity of receiving financial aid through student loans. Students may borrow up to \$500.00 per semester to a total maximum of \$5,000.00. Borrowers must repay the principal and interest in regular monthly instalments which begin six months after the student ceases to be a full time student at a recognized institution. To apply, a student must complete the application form (which is the same as the Government Bursary) and return it to this office.

II. b). Simon Fraser Open Bursaries

Application forms for these bursaries are available in March for the Summer Semester, July for the Fall Semester and November for the Spring Semester. These awards range from \$50.00 to \$225.00 per semester. To qualify, a student must register in 12 or more semester hours. A list of the Private Bursaries may be found in the back of the Calendar.

III. SIMON FRASER UNIVERSITY AWARDS

University Awards are granted in recognition of significant individual contributions to the social and cultural development of the student's High School community. These awards normally range from \$75.00 to \$225.00. Ordinarily, a 65% academic average is required during the period of time in which the contribution was made. Please write this office for application forms.

IV. ATHLETIC AND RECREATION AWARDS

Athletic and Recreation Awards are granted in recognition of significant contribution to the athletic activities of the University. Excellence in athletics and recreation shall be the primary criterion in the selection of suitable candidates. They must show evidence of athletic training, participation and representation of the University in their particular sports area.

Suitable qualifying candidates should be nominated by the Department of Athletics, Department of Recreation, or they may, within specified time limits, submit a suitable application to the Financial Aid Office.

Applications should be submitted by mid-semester, prior to the semester of utilization.

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a) Canada Student Loan

The Federal Government has made available to students who could not otherwise continue post-secondary education, the opportunity of receiving financial aid through student loans. Students may borrow up to \$500.00 per semester to a total maximum of \$5,000.00. Borrowers must repay the principal and interest in regular monthly instalments which begin six months after the student ceases to be a full time student at a recognized institution. To apply, a student must complete the application form (which is the same as the Government Bursary) and return it to this office.

A P P E N D I X 6

APPENDIX 6

UNIVERSITY AWARDS

INDIVIDUAL AWARDS

1. University Awards are granted in recognition of significant individual contributions to the aesthetic, social and cultural development of the University and its community. Both undergraduate and graduate students are eligible to apply.
2. Except in the case of awards given to graduating students for activities during their final semester, candidates must be currently enrolled as full time students or part time students.
3. Students must ordinarily have achieved a minimum final Grade Point Average of 2.2 during the semester of their contribution, and must not be on academic probation, or in the case of first semester or transfer students, possess an equivalent high school or college standing.
4. Applicants who are graduate students must be registered for residence credit in an approved program.
5. Candidates must submit an appropriate application to the Financial Aid Officer, or be nominated by a member (or members) of the University faculty, staff or student body. Individuals nominating a student for an award must also file the required application with the Financial Aid Office.
6. Ordinarily only one intervening semester will be allowed between the semester in which the registered student made his contributions and the semester in which the application is received (by due date) in the Financial Aid Office.
7. Application Dates for University Awards:
Fall Semester - between July 1st and July 31st.
Spring Semester - between November 1st and November 30th
Summer Semester - between March 1st and March 31st

PROJECT AWARDS

University Awards may also be granted to students for outstanding projects designed and intended for the enrichment of the aesthetic, social and cultural environment of Simon Fraser University. Students wishing to apply for a project award must submit to the Financial Aid Officer a detailed statement describing the project and its estimated costs. For projects in progress, a statement indicating the extent of completion and financial commitments must be included. Grants will be deposited in special accounts and withdrawal or payments shall be authorized by the Financial Aid Officer or his designate. Normally, funds granted in this category may not be used for remuneration of individual student participants of a particular project.

S.F.U.

UNIVERSITY AWARD
APPLICATION

NAME: _____

ADDRESS: _____

STUDENT NUMBER: _____

SOCIAL INSURANCE NO.:

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SIMON FRASER UNIVERSITY AWARDS are designed to encourage the competent student to take an active part in University affairs. Contribution to the University, coupled with successful study, is the key consideration. University Awards are made independently of Scholarships, Bursaries, Loans or other University prizes.

1. Applications should include:

- a) An outline of the applicant's participation in University affairs during this semester or the one immediately preceding this application. This outline to be written by the student.
- b) Three references supporting this application. Please utilize the attached forms for this purpose. At least one faculty member must be included. Applicants should not submit references for other applicants.

2. Contribution under Evaluation:

The Scholarship Committee will consider only those contributions directly related to the cultural and social development of the Simon Fraser University Community. These contributions must have taken place within the semester of application or the one immediately preceding it.

3. Faculty in which you are registered. _____

4. Please check one. The applicant is a full time registered -

Undergraduate ☐ Graduate ☐

The applicant pays - full fees ☐ partial fees ☐

5. List any previous S.F.U. Awards -

Contribution	Sem./Yr. of Contribution	Amount

6. List the references whose letters are being forwarded to the Financial Aid Office.

- a) _____ Dept. or Office _____
b) _____ Dept. or Office _____
c) _____ Dept. or Office _____

Please provide each referee with a copy of the attached sheet "Reference for a University Award". Referees should send references directly to the Financial Aid Office.

7. Date _____ Signature _____

IMPORTANT INFORMATION FOR ALL APPLICANTS

Applicants and referees are advised that their statements should reflect these criteria. The following should be considered in preparing applications and references.

Financial need is not a determinant: Bursaries and loans are available for this purpose.

Information on Academic Performance: is not required since the Committee receives this independently.

Remunerated or Assigned Activities: (such as financed research, course assignments, teaching duties, etc.) are not considered, except where contributions are over and above usual expectations.

Specific Contributions: are considered only once, and must have been made within this semester or the semester immediately preceding application.

Academic: A student will ordinarily be considered if he/she successfully completes at least 12 semester hours, and obtained a minimum Fine Grade Point Average of 2.2 during the semester of his/her contribution. Awards cannot be made to students who are on academic probation.

REFERENCE FOR A UNIVERSITY AWARD

1. Please read the reverse side of this sheet before completing this reference.

2. Student Name _____

3. In what capacity have you known this student?

4. If a graduate student, please indicate his equivalent academic program.

Part time _____ Half time _____ Full time _____

5. What significant contributions has this student made to merit a University Award (use additional sheet if necessary).

6. How would you evaluate this contribution as compared with other students' contributions with which you are familiar?

Acceptable _____ Fair _____ Good _____ Excellent _____ Outstanding _____

7. Please elaborate on the above (use additional sheet if necessary).

8. Is this contribution an extension of the student's academic program?

Yes _____ No _____

9. If YES to Question 8, please give details (the Committee needs this information to assess fairly the applicant's non-academic contribution).

Date _____

NAME OF REFEREE _____

DEPARTMENT OR OFFICE _____

IMPORTANT INFORMATION FOR ALL APPLICANTS

Applicants and referees are advised that their statements should reflect these criteria. The following should be considered in preparing applications and references.

Financial need is not a determinant: Bursaries and loans are available for this purpose.

Information on Academic Performance: is not required since the Committee receives this independently.

Remunerated or Assigned Activities: (such as financed research, course assignments, teaching duties, etc.) are not considered, except where contributions are over and above usual expectations.

Specific contributions: are considered only once, and must have been made within this semester or the semester immediately preceding application.

Academic: A student will ordinarily be considered if he/she successfully completes at least 12 semester hours, and obtained a minimum Fine Grade Point Average of 2.2 during the semester of his/her contribution. Awards cannot be made to students who are on academic probation.

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3. In what capacity have you known this student?

4. If a graduate student, please indicate his equivalent academic program.

Part time _____ Half time _____ Full time _____

5. What significant contributions has this student made to merit a University Award (use additional sheet if necessary).

6. How would you evaluate this contribution as compared with other students' contributions with which you are familiar?

Acceptable _____ Fair _____ Good _____ Excellent _____ Outstanding _____

7. Please elaborate on the above (use additional sheet if necessary).

8. Is this contribution an extension of the student's academic program?

Yes _____ No _____

9. If YES to Question 8, please give details (the Committee needs this information to assess fairly the applicant's non-academic contribution).

Date _____

NAME OF REFEREE _____

DEPARTMENT OR OFFICE _____

IMPORTANT INFORMATION FOR ALL APPLICANTS

Applicants and referees are advised that their statements should reflect these criteria. The following should be considered in preparing applications and references.

Financial need is not a determinant: Bursaries and loans are available for this purpose.

Information on Academic Performance: is not required since the Committee receives this independently.

Remunerated or Assigned Activities: (such as financed research, course assignments, teaching duties, etc.) are not considered, except where contributions are over and above usual expectations.

Specific contributions: are considered only once, and must have been made within this semester or the semester immediately preceding application.

Academic: A student will ordinarily be considered if he/she successfully completes at least 12 semester hours, and obtained a minimum Fine Grade Point Average of 2.2 during the semester of his/her contribution. Awards cannot be made to students who are on academic probation.

REFERENCE FOR A UNIVERSITY AWARD

1. Please read the reverse side of this sheet before completing this reference.

2. Student Name _____

3. In what capacity have you known this student?

4. If a graduate student, please indicate his equivalent academic program.

Part time _____ Half time _____ Full time _____

5. What significant contributions has this student made to merit a University Award (use additional sheet if necessary).

6. How would you evaluate this contribution as compared with other students' contributions with which you are familiar?

Acceptable _____ Fair _____ Good _____ Excellent _____ Outstanding _____

7. Please elaborate on the above (use additional sheet if necessary).

8. Is this contribution an extension of the student's academic program?

Yes _____ No _____

9. If YES to Question 8, please give details (the Committee needs this information to assess fairly the applicant's non-academic contribution).

Signature _____

NAME OF REFEREE _____

DEPARTMENT OR OFFICE _____

IMPORTANT INFORMATION FOR ALL APPLICANTS

Applicants and referees are advised that their statements should reflect these criteria. The following should be considered in preparing applications and references.

Financial need is not a determinant: Bursaries and loans are available for this purpose.

Information on Academic Performance: is not required since the Committee receives this independently.

Remunerated or Assigned Activities: (such as financed research, course assignments, teaching duties, etc.) are not considered, except where contributions are over and above usual expectations.

Specific contributions: are considered only once, and must have been made within this semester or the semester immediately preceding application.

Academic: A student will ordinarily be considered if he/she successfully completes at least 12 semester hours, and obtained a minimum Fine Grade Point Average of 2.2 during the semester of his/her contribution. Awards cannot be made to students who are on academic probation.

A P P E N D I X 7

ATHLETIC AND RECREATION AWARDS

1. Athletic and Recreation Awards are granted in recognition of significant contribution to the athletic activities of the University. Excellence in athletics and recreation shall be the primary criterion in the selection of suitable candidates. They must show evidence of athletic training, participation and representation of the University in their particular sports area.
2. Candidates must ordinarily be currently enrolled as full time or part time students at Simon Fraser University. Students must have achieved a minimum fine Grade Point Average of 2.2 in the previous semester and must not be on academic probation, or in the case of a first semester or transfer student, possess an equivalent high school or college standing. Recipients must be registered in at least 12 or more credit hours in order to utilize their awards.
3. Suitable qualifying candidates should be nominated by the Department of Athletics, Department of Recreation, or they may, within specified time limits, submit a suitable application to the Financial Aid Officer. Nominations for an award may also be made by a member (or members) of the University faculty, staff or student body.
4. Ordinarily only one intervening semester will be allowed between the semester in which the registered student made his contribution and the semester in which the application is received (by due date) in the Financial Aid Office.
5. Applications should be submitted by mid-semester, prior to the semester of utilization.

ATHLETIC SCHOLARSHIPS

<u>NAME</u>	<u>NUMBER</u>	<u>AMOUNT</u>	<u>DEADLINE</u>	<u>APPLY TO:</u>
William Adshead Grant-In-Aid Scholarship for Football		\$ 250.00	Fall Semester ...	Director of Athletics
Bobby Bauer Memorial Awards - Hockey		varies	August 31	Bobby Bauer Memorial Foundation, 60 Victoria Street North, Kitchener, Ontario.
B.C. Jockey Club Athletic Scholarship .. 2 @ \$600.00 ...		\$1200.00	none	Director of Athletics
Carling Breweries Athletic Scholarship for Swimming		\$ 500.00	none	Director of Athletics
Fred Dietrich Athletic Awards Football		\$ 250.00	none	Director of Athletics
Hockey Canada Scholarships	minimum of 10	\$2000.00	April 30	A.U.C.C. 51 Slater Street, Ottawa 4, Ontario.
Labatt Breweries of B.C. Limited, Scholarship for Football		\$ 500.00	Fall Semester ...	Director of Athletics
Leon J. Ladner Athletic Scholarship, active competitive sport.....		\$ 250.00	none	Director of Athletics
London Drugs Limited Athletic Scholarship		\$ 250.00	none	Director of Athletics
In Memory of Grant McConachie (B.C. Lions Scholarship)	3 @ \$300.00 ...	\$ 900.00	Fall Semester ...	Director of Athletics
William McMahan Trophy			Spring Semester ..	no application, awarded to outstanding football player with good scholastic standing.

TOTAL \$4100.00

ENTRANCE SCHOLARSHIPS

ADMINISTERED BY SIMON FRASER UNIVERSITY

<u>NAME</u>	<u>NUMBER</u>	<u>AMOUNT</u>	<u>DEADLINE</u>	<u>APPLY TO:</u>
Japanese Canadian Centennial Scholarship		\$ 100.00	first two weeks of lectures	Financial Aid Office
Labatt Breweries Scholarship		\$ 400.00	August 1	Financial Aid Office
Gordon Shrum Scholarships	30 @ \$300.00 ..	\$9000.00 ..	August 1	Financial Aid Office
Vancouver Postal Club Scholarship		\$ 200.00	none	Financial Aid Office
Regional College Entrance Scholarships	undetermined ..	undetermined ..	first two weeks of lectures	Financial Aid Office

TOTAL \$9700.00

A P P E N D I X 8

SIMON FRASER UNIVE.

MEMORANDUM

To: Mr. George Stuart	From: A. M. Unrau
Vice President, Administration	Senate Committee on Scholarships, Bursaries and Awards
Subject: ATHLETIC AWARDS	Date: April 7, 1971

Pursuant to discussions (April 5, 1971) of our committee on the subject of athletic awards, the members of the committee would wish to suggest the following for your consideration. I think that I speak for the whole committee that athletic activities in a variety of forms can add very considerably to the University. The committee is of the opinion that the limited program in varsity athletics has been very successful. However, a lack of emphasis and in particular, requisite support, in certain areas has and is becoming very evident and would, if not corrected, detract from the present programs.

In the past, budgets have been suggested and submitted by the committee through the Financial Aid Officer in the areas of Bursaries, University Scholarships, University Awards and athletic awards. Now that the administration of athletics and recreational programs has been passed to your office, it would appear that you should be in the best position to "fight" for an adequate budget. Based on recent and past experience of at least some members of the present committee, we would wish to make the following submission.

The committee would recommend that the budget components be:

a) Varsity athletic program

With some isolated exceptions, the athletic awards budget has been used and should continue to be used to support the presently established varsity program. The committee recognizes the outstanding success that the limited program has enjoyed and recognizes that the support budget (athletic awards) is minimal. The committee would urge that all possible sources of outside support be solicited through the University Resources Office and members of the Athletic Department.

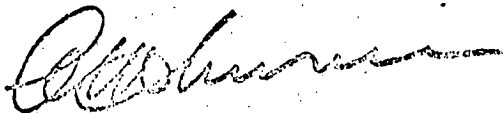
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b) Recreational Program

The committee strongly urges that an account be established so that outstanding contributors in the University recreational program may be recognized in the same manner as is being done in the area of the varsity sports program. An initial budget of \$5,000 per annum is suggested.

c) Extraordinary Athletic Activities

From time to time, athletes with extraordinary abilities enroll in the academic program at Simon Fraser University. The committee feels that such students should be eligible to receive an award. It is noteworthy that a number of athletes have been registered in the past, and present, who have performed well in their academic program and who have gained national and international stature in their specialized area of competition. The committee would suggest an initial budget of \$1,000 per annum in this category.



A. M. Unrau

AMU/smg

A P P E N D I X 9

TERMS OF REFERENCE FOR THE PROPOSED
UNIVERSITY GRADUATE SCHOLARSHIPS

1. The University Graduate Scholarships are awarded primarily on a basis of academic standing.
2. Students who have a Bachelor's degree with a GPA of at least 3.5 (First Class Honors), or the equivalent, and have satisfactorily completed at least one semester as a Regular Student in a graduate degree program (with a CGPA of at least 3.5) at this University may qualify for an award and are required to make application as under Section 6.

In exceptional circumstances following recommendation of departments, up to one-fifth of the awards may be made to candidates who do not meet the requirement of 3.5 GPA on the Bachelor's qualification, but who have provided substantive evidence of scholarly ability satisfactory to the Awards Committee.

3. Awards will be made only to Regular Students registered in a full time graduate program at this university.
4. The Scholarships are awards of \$3,795.00 (currently these awards are tax free) for a total of three consecutive semesters and will be paid in three equal parts at the beginning of each semester in which the student registers.
5. To ensure equitable distribution of these Scholarships no student may hold one of these scholarships more than once and the recipient may not hold another major award (awards of \$500.00 per annum) during the period of tenure of the Scholarship. A recipient of one of these Scholarships will not be eligible to hold a Teaching Assistantship concurrently.

6. Application for Scholarships should be made, on the forms available in the Registrar's Office, to the Chairman of the Departmental Graduate Studies Committee by the end of the eighth week of the semester prior to the semester in which the student wishes to accept an award.
7. The application must be accompanied by a full curriculum vitae, including an official transcript, and the names and addresses of three referees at least one of whom must be from the Department in which the student is doing the major study.
8. The applications will be considered by the Departmental Graduate Studies Committee who will rank them and forward three fully documented recommendations to the Dean of Graduate Studies. The applications will be forwarded to the Senate Committee on Scholarships, Bursaries and Awards for the final recommendations and awards.
9. Recipients of awards who withdraw from the graduate degree program before normal completion of the year will forfeit the remainder of the award.

SIMON FRASER UNIVERSITY

MEMORANDUM

copy to
fac
d-g-5

Chairmen of the Departmental
Graduate Studies Committees

From S. Mahlberg, Assistant to
Dean of Graduate Studies

Subject UNIVERSITY GRADUATE SCHOLARSHIPS

Date 26 February, 1971

UNIVERSITY GRADUATE SCHOLARSHIPS

Please find enclosed application forms and Terms of Reference for the University Graduate Scholarships which will commence in the summer semester of this year. It is regretted that the application deadline is two weeks later than anticipated for this semester; however, in the ensuing semesters applications will be due by the end of the eighth week of the semester prior to that in which the student wishes to accept an award.

PLEASE NOTE that the duties of the Chairman of the Departmental Graduate Studies Committee in this regard are to renew and rank a maximum of three (in some cases, there may not be any) applications from the Department, and to forward these to the Dean of Graduate Studies.

Listed below are due dates for the submission of these applications:

1. Application from applicant to the Chairman
of the Departmental Graduate Studies Committee MARCH 10
2. Applications, reviewed and ranked, from the
Chairman of the Departmental Graduate Studies
Committee to the Dean of Graduate Studies MARCH 15

Would you please make information about these awards available to all eligible graduate students in your Department. Should any questions arise, please contact me at Local 4171.

Sheila Mahlberg
Sheila Mahlberg

md

P.S. Forms of Application are available in the General Office.

SIMON FRASER UNIVERSITY GRADUATE SCHOLARSHIPS

Each year ten Graduate Scholarships will be awarded to graduate students registered in a full-time programme at Simon Fraser University.

These awards, with a value of \$3,975.00 each, will be made primarily on the basis of academic standing and will be tenable for three consecutive semesters.

Terms of Reference

1. Eligibility. Students who satisfy the following conditions may qualify for an award:

- (a) a Bachelor's degree with a CGPA of at least 3.5 (first class Honors), or the equivalent;
- (b) completion of at least one semester as a Regular Student in a graduate degree programme (with a CGPA of at least 3.5) at this University;
- (c) in exceptional circumstances, students who do not possess a CGPA of 3.5 but who can demonstrate evidence of outstanding scholarly ability will be considered for an award.

2. Application.

- (a) The following deadlines are in effect each year:

<u>For award commencing in:</u>	<u>Deadline:</u>
Fall Semester	June 30
Spring Semester	October 21
Summer Semester	February 28.

- (b) Application forms, available from the Department or the Office of the Dean of Graduate Studies, must be submitted to the Chairman of the Departmental Graduate Studies Committee of the department in which the student is registered, by the deadline dates above.

- (c) Application forms must be accompanied by an official transcript plus names and addresses of three referees, at least one of which must be from the department in which the student is registered.

3. Tenure of Award. The regulations regarding tenure of these scholarships are as follows:

- (a) the recipient must be a Regular Student registered in a full-time graduate programme at this University;
- (b) no student may hold one of these Scholarships more than once;
- (c) a recipient may not hold another major award (\$500.00 or more per annum) or a Teaching Assistantship during the period of tenure of the Scholarship;
- (d) a recipient who withdraws from the graduate degree programme before normal completion of the year will forfeit the remainder of the award.

4. The duties of the Departmental Graduate Studies Committee are:

- (a) to review and rank the applications;
- (b) to forward 3 full documented recommendations to the Dean of Graduate Studies.

5. The final recommendations for awards will be made by the Senate Committee on Scholarships, Awards & Bursaries.

SIMON FRASER UNIVERSITY

MEMORANDUM

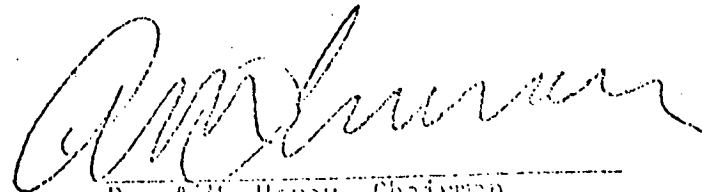
To Chairman, Departmental
Graduate Studies
Committee

Subject S.F.U. Graduate Scholarships

From Dr. A.M. Unrau, Chairman
Senate Committee on Scholarships,
Bursaries and Awards

Date November 16, 1971

The Senate Committee on Scholarships again draws your attention to general documentation that should accompany applications for the very limited number of these awards. As is generally the case in lodging applications for grants elsewhere, a precise detailed outline of research completed and proposed must be supplied. Publications in recognized journals should be properly noted and a reprint may be enclosed with the application. Letters of reference must be informative and not merely state the applicant's abilities in course work; this type of information is readily available from their transcript. The Scholarship Committee makes these awards on the basis of a good academic record at the graduate level and proven ability to pursue a research topic. In the latter case, it is particularly important that, as indicated above, the student present a well documented research proposal.



Dr. A.M. Unrau, Chairman
Senate Committee on Scholarships,
Bursaries and Awards

GRADUATE FINANCIAL AID
ADMINISTERED BY SIMON FRASER UNIVERSITY

<u>NAME</u>	<u>NUMBER</u>	<u>AMOUNT</u>	<u>DEADLINE</u>	<u>APPLY TO:</u>
Alumni Donation Fund Bursary		\$ 100.00	none	Financial Aid Office
Cunningham Drug Stores Limited Scholarship		\$ 150.00	none	Financial Aid Office
Sidney Hogg Memorial Scholarship CarRon		\$ 500.00	none	Financial Aid Office
Sidney Hogg Memorial Scholarship Mrs. Hogg		\$ 500.00	none	Financial Aid Office
Leon J. Ladner Graduate Scholarship in History		\$ 250.00	none	Financial Aid Office
Lamond, Dewhurst, Westcott and Fraser Limited Graduate Scholarship in ** Industrial Psychology		\$ 200.00	none	Financial Aid Office
National Council of Jewish Women of *** Canada Scholarship		\$ 150.00	none	Financial Aid Office

TOTAL \$1850.00

** This award has been discontinued, but there is \$400.00 in their account.

*** This award is currently discontinued until further notice from the Council.

A P P E N D I X 10

SIMON FRASER UNIVERSITY

MEMORANDUM

To <u>DR. K. T. STRAND, PRESIDENT</u>	From <u>DR. A.M. UNRAU, CHAIRMAN</u>
<u>SIMON FRASER UNIVERSITY</u>	<u>SENATE COMMITTEE ON SCHOLARSHIPS,</u>
<u>PROPOSAL FOR ADDITIONAL FUNDING FOR</u>	<u>BURSARIES AND AWARDS</u>
Subject <u>1972/73 UNDERGRADUATE SCHOLARSHIP</u>	Date <u>MARCH 13, 1972</u>
<u>BUDGET.</u>	

The Senate Committee on Scholarships, Bursaries and Awards has prepared a revision to the Scholarship system which is now submitted for your consideration.

BACKGROUND

Certain inadequacies in the Scholarship program have caused the Committee considerable concern. Faculty members and administrative personnel have also voiced their interest in this matter. As a result, the Scholarship Committee has prepared the following proposal.

The proposal contains:

- a) An outline describing the budgetary projections.
- b) A rationale behind the proposed increases.

Please note that new criteria would, in certain cases, be written if the recommendations meet with approval.

I. OUTLINE

A. Present Budget \$40,000

This amount is used as follows:

1. Gordon Shrum Entrance \$9,000
2. S.F.U. Open Scholarships
(Including Regional College
Entrance) 31,000

...2

B. Proposal for 1972-73 \$78,000

1. Entrance Scholarships - (Breakdown)

a) Gordon Shrum Entrance (for High School applicants)	. . . \$25,000
b) Regional College Transfers	. . . 4,000
c) University Transfers	. . . 2,000
d) Early Entrance (from Grade 11)	. . . 2,000
e) January high school graduands	. . . 3,000
f) Foreign program	. . . <u>2,000</u>
TOTAL	. . . \$38,000

2. S.F.U. Open Scholarships - (Breakdown)

Fall Semester	 \$15,000
Spring Semester	 15,000
Summer Semester	 <u>10,000</u>
TOTAL	. . . \$40,000

Total Requested \$78,000

Increase of 38,000

II. RATIONALE

The Committee feels that in order for S.F.U. to recruit top scholars, a satisfactory entrance scholarship fund is needed.

Presently, the only scholarship money available to High School students entering S.F.U. is the Gordon Shrum Entrance fund.

Though there are 30 such awards, their recruitment value is quite low due to the fact that awards can only be made in late summer, at which time most students have decided which University to attend.

Dr. Meakin, Director of Admissions, has commented in a memorandum to the Financial Aid Office in regard to this subject, "Many other universities are able to make offers of financial assistance to potential students much earlier, obviously a very significant factor in determining which university a student will attend. The University has already realized that this is the case--the Director of Athletics is authorized to use athletic awards to attract good athletes. Why cannot the same technique be used to attract good scholars?"

...3

A. UTILIZATION

The Committee would like to budget \$25,000 for Entrance Scholarships for High School graduates. This would provide 100 - \$250 awards (subject to change). Since there are approximately 1150 High School accepts per annum, this would mean that 8 - 9% would be eligible to receive a scholarship.

1. Regional College - University Transfers - The Committee feels there should be a special fund set apart for transfer students. (Annually 300 Regional Transfers and 200 University transfers are accepted*)

- a) Regional College: It is anticipated that this Fall, and subsequent years will see an increasing number of Regional College applicants. As things stand today, monies to cover our Regional College competition are drawn from Presidential Contingency funds (i.e. B.C.T.V. Presidential Residual Fund) if and when the S.F.U. Open Scholarship account becomes exhausted. A total of \$1650 was awarded to Regional College Entrants in Fall 71-3.

- b) University Transfers: Simon Fraser University does not have a scholarship program for university transfers.

2. Early Entrance Students - These students are admitted from Grade 11. Though this is a small group, such individuals are highly desirable as scholars. Since they cannot write Government Scholarship examinations, they are ineligible for both Provincial tuition scholarships and the present S.F.U. Gordon Shrum Scholarships.

3. January Graduands - It appears that an increasing number of students are graduating from High School at the end of January. This year a total of 1578 received diplomas in British Columbia.

S.F.U.'s Summer Semester provides an excellent opportunity to attract these individuals. (Many of these individuals show excellent scholastic potential since they complete Grades XI and XII in 1 1/2 years instead of 2.) It should also be noted that this type of candidate is not eligible for either the B.C. Government Scholarship or the present Gordon Shrum Entrance Scholarship.

Scholarship exams are given only in June to those candidates who complete at least 6 subjects--it is highly unlikely that 6 subjects can be completed by the January Graduand, to make him eligible for the Scholarship competition in June.

* Statistics provided by Dr. D. Meakin, Director of Admissions.

4. Foreign Program - The Financial Aid Office has numerous requests from non-Canadians for financial assistance. This area is very problematic; however, a small start along this road would be suitable in order to enrich the student body, and enhance S.F.U.'s international image as well as assist top scholars.

B. S.F.U. OPEN SCHOLARSHIPS \$40,000

During recent competitions of S.F.U. Open Scholarships, the Committee has not been able to award all those who indicate good scholastic achievement.

Members of the Committee would like to be able to recognize those who achieve a B+ average, that is a 3.2. This is to say the University would attempt to monetarily award any applicant achieving a cumulative fine G.P.A. of 3.2 in his/her most recent three complete semesters.

Of the \$40,000 set apart for S.F.U. Open Scholarships, \$9,000 is used for Gordon Shrum Entrance leaving \$31,000 (or \$12,000, \$12,000 and \$7,000) for each of the Fall, Spring and Summer semesters. These amounts are diminished again, when one considers that part of this allotment must be used for Regional College Entrance Scholarships.

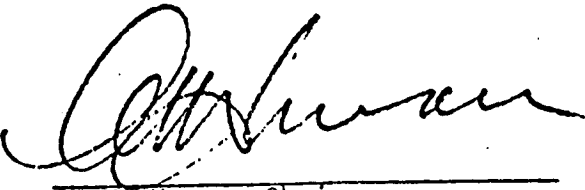
We recommend that \$40,000 be set apart for S.F.U. Open Scholarships exclusively. This would allow the Committee to award \$15,000 \$15,000 and \$10,000 for the Fall, Spring and Summer semesters.

SUMMARY

The total requested is	\$78,000
Increase of	\$38,000

The Committee recommends this proposal be approved for adoption in an effort to remedy certain inadequacies in the present scholarship system.

cc: Mr. H. Evans, Registrar
Dr. J. Borden, Senate Scholarship Committee
Dr. R. Debo, Senate Scholarship Committee
Dr. T. Mallinson, Senate Scholarship Committee
Dr. D. Meakin, Director of Admissions
Mr. S. Roberts, Vice/Pres. Development
Mr. G. Stuart, Vice/Pres. Administration
Dr. W. Williams, Senate Scholarship Committee
Dr. B. Wilson, Vice/Pres. Academic


A. M. Unrau, Chairman,
Senate Committee on Scholarships,
Bursaries and Awards