

FOR INFORMATION

SIMON FRASER UNIVERSITY

MEMORANDUM

TO: Senate

FROM: Senate Committee on
Agenda & Rules

SUBJECT: Report-- Undergraduate
Scholarship Proposals

DATE: September 19, 1986

With the October 4, 1982 Senate paper S.82-98 - Undergraduate Scholarship Proposals, Senate requested that in two year's time a report relative to the implementation of the Undergraduate Scholarship Proposals be presented to Senate for information.

The report from the Chairman of the Senate Policy Committee on Scholarships, Awards & Bursaries is herewith attached for the information of Senate.

REPORT TO SENATE

SENATE POLICY COMMITTEE ON SCHOLARSHIPS,
AWARDS AND BURSARIES

S.F.U. OPEN UNDERGRADUATE SCHOLARSHIP PROGRAM
S.F.U. PRESIDENT'S SECONDARY SCHOOL ENTRANCE SCHOLARSHIP

SEPTEMBER 1986

Dr. Hal Weinberg
Chairman

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1. Preamble

We are pleased to report to Senate with regard to the S.F.U. Open Undergraduate Scholarship Program and the President's Secondary School Entrance Scholarship Program.

We have provided terms of reference and statistical information on these programs. A summary of the entire entrance scholarship program is also included, such that Senate will be able to place the President's Entrance Scholarships in the context of the larger Entrance Scholarship Program.

There are no recommendations we wish to make at this time with regard to either program, although we are currently planning our annual review of the entrance scholarship program, especially with respect to recruitment initiatives.

2. S.F.U. Open Undergraduate Scholarship Program

A) Terms of Reference

The intent of the new program is to identify highly qualified students and to award scholarships to these students through an adjudication process. The program is designed such that tenure of the scholarships awarded will normally fall within an annual framework.

1. To qualify for the first time, students will be required to have completed at least 30 credit hours at S.F.U.
2. The main adjudication for scholarships will occur once per year, normally late in August, subject to the qualifications in (4) below.
3. Tenure of scholarship will be for 3 semesters beginning in September. The value of the scholarship will be equal to the tuition actually paid by the student in these semesters. A minimum GPA will be established annually to determine eligibility of students to apply for a scholarship and to continue receiving disbursements during tenure of the scholarship. However, no student who has a cumulative GPA of less than 3.5, will be considered eligible for the scholarship. Normally the required cumulative GPA will exceed 3.5.
4. Those students who do not normally qualify for the August adjudication will be eligible to apply for scholarships in the other two semesters. The tenure of these scholarships will be adjusted to bring the scholarship program of these students "into phase" with the scholarship program (as in #3 above).
5. The committee will give consideration to the following guideline: "the committee will take into account the nature of the student's courseload in its adjudications of undergraduate scholarships."

6. The monetary value of these scholarships will include actual tuition costs accrued in the scholarship recipient's fee account, to the end of the 5th week of classes. Following this date, scholarship funds will be transferred into the respective recipients' fee accounts. Calculation of the monetary value of the scholarship will exclude student fees, athletic fees, or other service fees.
 7. PDP students in EDUC. 401/402, EDUC. 405, or their equivalent, may be eligible for scholarship on the basis of nominations submitted by the Faculty of Education.
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2. S.F.U. Open Undergraduate Scholarships
B) Statistics

Budget Year	Number of Recipients	Funds Disbursed
83-3	338	\$126,210
84-1	317	123,168
84-2	<u>228</u>	<u>72,640</u>
TOTALS:	883	\$322,018
84-3	330	\$156,139
85-1	299	123,168
85-2	<u>197</u>	<u>70,779</u>
TOTALS:	806	\$367,513
85-3	325	\$165,167
86-1	330	161,726
86-2	<u>177</u>	<u>69,141</u>
TOTALS:	832	\$396,034

Notes: The Financial Aid and Awards Budget 1985/86, provides a budget overview. The S.F.U. Open Undergraduate Scholarship Program is funded from line item 2 A) in the budget.

3. S.F.U. President's Secondary School Entrance Scholarship

A) Terms of Reference

These scholarships form an intricate part of the larger Entrance Scholarship Program.

Purpose: To recognize the academic excellence of at least one graduating student from each secondary school in the province.

Value: \$2,400.

Tenure: For any two of the three semesters following the nominee's graduation from secondary school.

Terms of Reference: All nominees must be one of the three best academic students in the graduating class. Academic standing is defined as the cumulative grade point average of those academic subjects required for entrance to SFU. However, in no case will nominees be considered if they have a cumulative GPA of less than 3.5 (80%). All nominees must be Canadian citizens or permanent residents.

Number: At least one scholarship per B.C. secondary school.

Application Procedures: Principals are invited to nominate in ranked order, the three best students graduating from their school. Each school will be guaranteed at least one scholarship (providing nominees are qualified). Scholarships not used by particular schools will be made available to the second; and third ranked students at other institutions, with some consideration given to school size. Nominations must include the student's academic transcript.

B) S.F.U. President's Secondary School Entrance Scholarship Statistics

Year	No. of Students	No. of Schools
1984-85	86	65
1985-86	78	52

Note: The Financial Aid and Awards Budget 1985/86 provides a budget overview. The SFU President's Secondary School Entrance Scholarship is funded from line 2 A) in the budget.

4. S.F.U. Entrance Scholarships 86/87

Program Overview

Regulations and Terms of Reference

Simon Fraser University offers a variety of Entrance Scholarships to recognize the academic excellence of graduating students from Senior Secondary Schools. These scholarships are adjudicated by the Senate Committee on Scholarships, Awards and Bursaries at Simon Fraser University and are administered by the Financial Aid and Awards Office.

SFU will adjudicate Entrance Scholarships shortly after the April 16th application deadline date (the exceptions to this date are the Dean's Entrance Scholarships which must be applied for by March 14th. The intention in this regard is that potential winners of the Dean's Entrance Scholarships may also be considered for other scholarships along with those applications which are received by the April 16th deadline.)

Applicants are encouraged to apply for each type of scholarship for which they may be eligible. However, applicants may receive only one SFU Entrance Scholarship.

Types and Values of Scholarships:

1. The Simon Fraser Entrance Scholarship:

Number: 1
Value: \$25,000 (9 instalments for 9 semesters)
Application date: April 16th 1986.

2. Gordon M. Shrum Entrance Scholarships:

Number: Up to 16
Value: \$12,000 (9 instalments for 9 semesters)
Application date: April 16th 1986.

3. William and Ada Isabelle Steel Scholarships:

Number: Up to 4
Value: \$14,000 (\$12,000 plus \$2,000 for travel and related expenses disbursed over 9 semesters.)
Application date: April 16th 1986.

4. Gordon M. Shrum "Two Semester" Entrance Scholarships:

Number: Up to 24
Value: \$2,400 (two \$1,200 instalments)

Note: These scholarships are awarded automatically as a result of the Shrum Scholarship competition.

5. President's Secondary School Entrance Scholarships:

Number: Up to 3 per B.C. Secondary School
Value: \$2,400 (two \$1,200 instalments)
Application date: April 16th 1986.

6. Dean's Entrance Scholarships

Number: One per designated discipline
Value: \$2,400 (two \$1,200 instalments)
Application date: March 28th 1986.

7. SFU Post-Secondary Transfer Scholarships

Number: Approximately 5
Value: Up to \$9,000 (pro-rated to the number of semesters required to complete an undergraduate degree.)
Application date: April 16th for early adjudication, or the first week of classes each semester.

8. Jack Diamond Athletic Entrance Scholarships:

Number: 3
Value: \$2,000 (two \$1,000 disbursements)
Application date: April 16th for early adjudication, or the first week of classes each semester.

9. Chancellor's Entrance Scholarships: (Secondary School, College Transfer and University Transfer.)

Number: Variable
Value: \$1,000 (two \$500 instalments)
Application date: April 16th for early adjudication, or the first week of classes each semester.

5. Financial Aid and Awards Budget 1985/86

1) Graduate:

a) Scholarships (including Research Fellowships)	\$ 685,000
b) Stipends	411,000
c) Bursaries	24,000
d) Work-Study	80,000

Graduate Sub-Total: \$1,200,000

2) Undergraduate:

a) Scholarships	821,000
b) Bursaries (including Open, Emergency and Daycare)	244,000
c) Awards (including Athletic, Recreation and Service)	88,500
d) Work-Study	280,841
e) YEP/Challenge '86 Supplement	30,000
f) Emergency Loan (non-recovery - Graduate and Undergraduate)	8,000

\$1,472,341

3) Contingency Fund (Graduate and Undergraduate) 50,000

4) Visa Bursaries (Graduate and Undergraduate) 61,000

\$2,783,341