

For Information

S.92-42

REPORT TO SENATE

**SENATE POLICY COMMITTEE ON
SCHOLARSHIPS, AWARDS AND BURSARIES**

MAY 1992

**Dr. Roger Blackman
SPCSAB Chair**

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I. INTRODUCTORY COMMENTS

This report covers the business activities of the Senate Policy Committee on Scholarships, Awards and Bursaries (SPCSAB) for the three semesters, 91-2, 91-3, and 92-1.

The Committee held meetings on:

October 29, 1991
November 26, 1991
December 10, 1991
December 12, 1991
February 19, 1992
February 26, 1992
March 9, 1992
March 25, 1992

In addition to routine business, the Committee dealt with the following issues:

A. Graduate Programs

1. The committee approved the values of Graduate Awards for 92/93 as follows:

<u>Name of Award</u>	<u>91/92 Value</u>	<u>Approved for 92/93</u>
Master's Graduate Fellowship	\$ 3,850	\$ 4,100
Ph.D. Graduate Fellowship	\$ 4,450	\$ 4,700
Graduate Stipend	\$ 4,450	\$ 4,700
C.D. Nelson Memorial Graduate Scholarship	\$15,000	\$16,000
William and Ada Steel Scholarship	\$17,000	\$17,000
Special Graduate Research Fellowship	\$ 3,000	\$ 4,000

B. Undergraduate Programs

1. Budget Planning for 92/93

The Committee was faced with the expectation of a reduced budget in 92/93. It had to decide how to accommodate possible expenditure reductions in the three primary undergraduate programs: Bursaries, Entrance Scholarships and Open Scholarships.

The Committee decided to protect, as much as possible, the Bursary budget, and to allocate any necessary reductions approximately equally between the Entrance Scholarship and Open Scholarship Programs.

2. Entrance Scholarship Programs for 92/93

<u>Name of Award</u>	<u>91/92 Value</u>	<u>Approved for 92/93</u>
Simon Fraser	\$30,000	\$30,000
Gordon M. Shrum	\$20,000	\$20,000
William and Ada Steel	\$20,000	deleted
Dean's in Applied Science	\$10,000	\$10,000
Dean's in Science	\$10,000	\$10,000
Dean's in Arts	\$10,000	\$10,000
Dean's in Business Admin.	\$10,000	\$10,000
President's	\$10,000	\$10,000
Jack Diamond	\$10,000	\$10,000
Chancellor's	\$ 8,000	\$ 8,000
Abe Unrau Co-op		
Education	\$ 7,050	\$ 7,050
SFU Entrance Prize	\$ 1,000	\$ 1,000

Most of the above scholarships may include an additional \$1,000 for travel allowance (for designated School Districts in B.C.)

b) National Entrance Scholarships

<u>Name of Award</u>	<u>91/92 Value</u>	<u>Approved for 92/93</u>
Gordon M. Shrum	\$22,000	\$22,000
President's (deleted)	-	-
Kenneth Strand	\$12,000	\$12,000
Jack Diamond	\$12,000	\$12,000

Note: Travel allowance is included in the face value.

c) College Transfer Entrance Scholarships

<u>Name of Award</u>	<u>91/92 Value</u>	<u>Approved for 92/93</u>
Hon. William G. Hamilton President's	\$15,000 *	\$15,000 *
Ken Caple	\$ 7,500 *	\$ 7,500 *

* plus \$1,000 travel allowance (for designated College Districts in B.C.)

The number of Entrance Scholarships for 92/93 is being reduced significantly in response to Budget limitations.

3. Open Undergraduate Scholarships

In order to respond to Budget limitations, the terms of reference were changed as follows:

From 1991/92 Open Undergraduate Scholarship Terms of Reference:

Initial Eligibility: To qualify for the first time, students will be required to have completed at least 24 credit hours of normal graded courses at SFU and have achieved an SFU CGPA of at least 3.60.

Further Eligibility: To have tuition paid for in the semester of eligibility, a student must have an SFU CGPA of at least 3.60, must have achieved an SFU semester GPA in the last semester of registration at SFU of at least 3.50, and must be registered at SFU in the semester of eligibility.

To 1992/93 Open Undergraduate Scholarship Terms of Reference:

Eligibility: To qualify a student must have, at SFU, a minimum CGPA of 3.60, a minimum semester GPA of 3.50 in the last semester of registration and have completed at least 24 credit hours of normally graded courses over the past 3 semesters of registration in such courses. Tuition will be paid in the same semester a student meets all eligibility requirements.

Other Program criteria will remain unchanged for 1992/93.

AWARDS BUDGET (OPERATING)
SUPERVISED BY THE DIRECTOR, FINANCIAL AID AND AWARDS

	<u>90/91</u>	<u>91/92</u>
I. GRADUATE		
1. Bursaries		
A. Open	19,000	21,000
B. Daycare	3,000	4,000
2. Emergency Loans (Non-recovery)	<u>600</u>	<u>800</u>
Graduate Sub-total:	<u>22,600</u>	<u>25,800</u>
II. UNDERGRADUATE		
1. Open Scholarships	621,570	805,000
2. Entrance Scholarships		
A. B.C. Secondary	611,878	736,411
B. National	14,000	21,000
C. College	36,000	42,000
D. International	<u>0</u>	
Sub-total: (II-1, II-2)	<u>1,283,448</u>	<u>1,604,411</u>
3. Bursaries		
A. Open	250,000	200,000
B. Daycare	13,000	15,000
4. Awards	108,000	112,000
5. Work Study	20,000	24,000
6. Emergency Loans (Non-recovery)	<u>3,000</u>	<u>5,000</u>
Sub-total: (II-3 - II-6)	<u>394,000</u>	<u>356,000</u>
TOTAL: (I & II)	<u>1,700,048</u>	<u>1,986,211</u>
III. INTERNATIONAL		
1. Graduate Bursaries		
A. Open	95,000	28,354
B. Daycare	4,000	4,000
2. Undergraduate Bursaries		
A. Open	109,122	90,000
B. Daycare	8,000	10,000
3. Undergrad. Scholarships	<u>52,000</u>	<u>70,000</u>
Intern'l Sub-total:	<u>268,122</u>	<u>202,354</u>
GRAND TOTAL:(I & II & III)	<u>1,968,170</u>	<u>2,188,565</u>

III. UNDERGRADUATE AWARDS INFORMATION 1991/92

A. SFU OPERATING AWARDS BUDGET (Number of Awards)

	<u>90/91 TOTAL</u>	<u>91/92 TOTAL</u>
1. <u>Scholarships</u>		
Open	1,254	1,323
Entrance	<u>698</u> *	<u>853</u> *
Total:	1,952	2,176
2. <u>Awards</u>		
Athletic	49	49
Recreation	31	32
University Arts and Service	<u>105</u>	<u>88</u>
	185	169
3. <u>Bursaries</u>		
Open	696 *	405 *
Daycare	36	64
International	<u>136</u>	<u>113</u> *
Total:	868	582
4. <u>Honour Roll</u>	306	331

Note: Students may receive up to three honour roll designations per year.

* Some of these expenditures were funded from Private Scholarship funds

B. PRIVATE SCHOLARSHIPS, BURSARIES AND AWARDS (Number of Awards.) (Awards are made to eligible students from privately donated funds which have general or specific Terms of Reference, as listed in the SFU Calendar.)

	<u>90/91</u> <u>TOTAL</u>	<u>91/92</u> <u>TOTAL</u>
1. Scholarships	238 *	209 *
2. Bursaries	726 *	564 *
3. Awards, Medals, Prizes	123	<u>153</u>
Total:	1,087	926

* Some of these expenditures were funded from Private Funds.

IV. GRADUATE BURSARIES

	<u>90/91</u> <u>TOTAL</u>	<u>91/92</u> <u>TOTAL</u>
1. Open Bursaries	82	75
2. International	66	83
3. Daycare	<u>4</u>	<u>17</u>
Total:	152	175

V. EMERGENCY LOANS: UNDERGRADUATE AND GRADUATE

Short term, interest-free loans are available to students who require interim emergency funding while awaiting funds from other sources.

Value: Normally \$300 - \$800 (average \$500)

During 1990/91, 1,144 loans were issued totalling \$531,375

During 1991/92, 1,332 loans were issued totalling \$664,807

VI. WORK STUDY PROGRAM: UNDERGRADUATE AND GRADUATE

The SFU Work Study Program provides part time employment which is intended to be mutually beneficial to students and the University. Every effort is made to provide career-related job experience, which is primarily of a research nature. The Work Study program is intended normally to supplement Provincial and Federal student loan programs, as per policy requirements of the government funded program. However, Work Study funded through SFU requires only that students demonstrate financial need to qualify. All students must meet a financial needs test, must be registered in, and maintain 9 credit hours or more in undergraduate studies, or be registered in a Graduate Program for Graduates, and must be in satisfactory academic standing.

Work Study

	<u>90/91 TOTAL</u>	<u>91/92 TOTAL</u>
Undergraduates employed	643	437
Graduates employed	71	22

1991/92 GRADUATE AWARDS
Administered by the Dean of Graduate Studies

Disbursement by Award Category

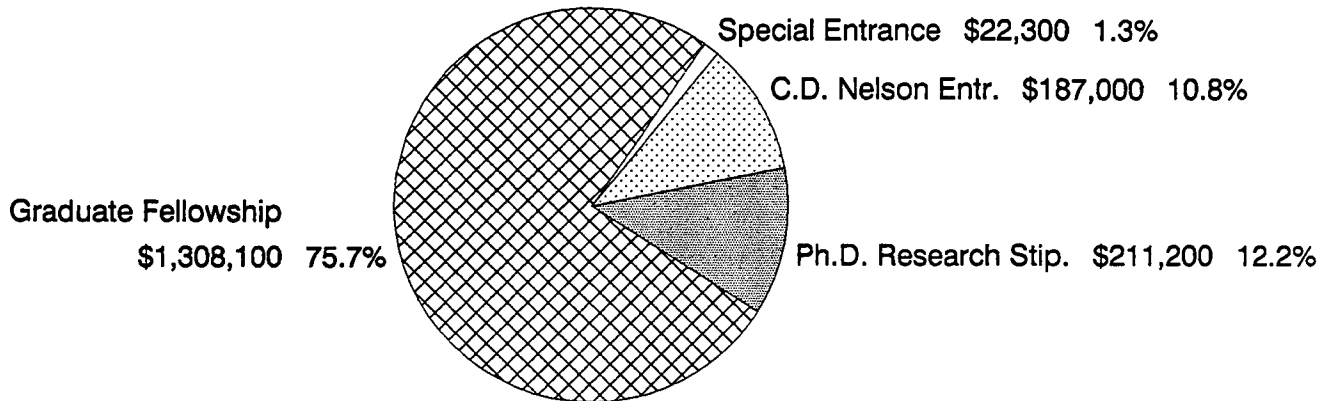
Graduate Fellowships	\$ 1,577,950
President's Ph.D. Research Stipends	266,800
C.D. Nelson Memorial Graduate Scholarships	135,000
Special Graduate Entrance Scholarships	27,000
Special Graduate Research Fellowship	111,000
TOTAL EXPENDITURES	\$ 2,117,750

Disbursement by Semester & Award Category

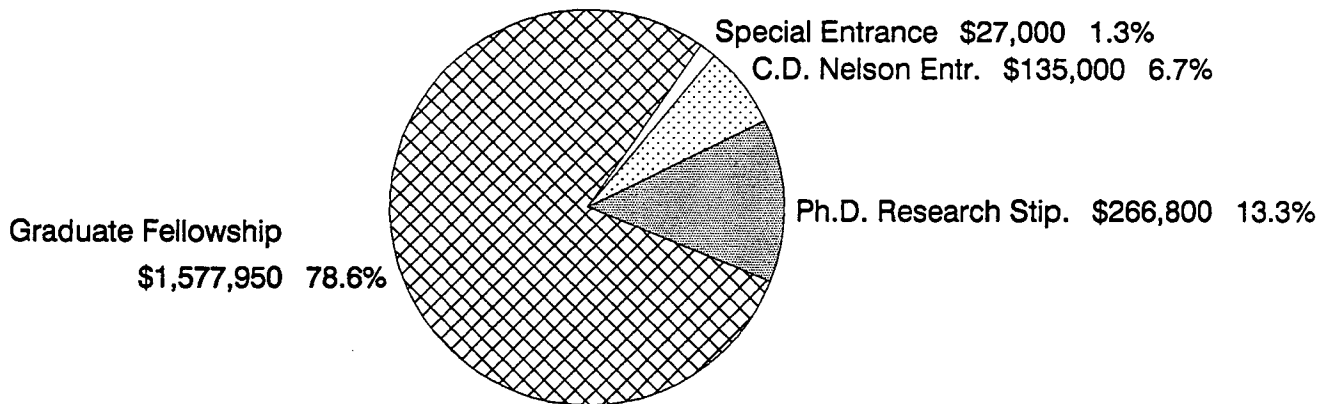
Name	91-2	91-3	92-1	Total
GF	43 @ \$3700 53 @ \$4300 \$ 387,000	96 @ \$3850 74 @ \$4450 4 @ \$2000 \$ 706,900	61 @ \$3850 56 @ \$4450 \$ 484,050	\$1,577,950
Stipend	31 @ \$4300 \$ 133,300	14 @ \$4450 \$ 62,300	16 @ \$4450 \$ 71,200	\$ 266,800
Nelson	12 @ \$5000 \$ 60,000	9 @ \$5000 \$ 45,000	6 @ \$5000 \$ 30,000	\$ 135,000
Special	1 @ \$3000 \$ 3,000	1 @ \$4000 3 @ \$3000 4 @ \$2000 \$ 21,000	1 @ \$3000 \$ 3,000	\$ 27,000
SGRF	1 @ \$3000 \$ 3,000	34 @ \$3000 \$ 102,000	2 @ \$3000 \$ 6,000	\$ 111,000
TOTAL	\$ 586,300 141 awards	\$ 937,200 239 awards	\$ 594,250 142 awards	\$ 2,117,750 522 awards

S.F.U. Graduate Awards

1990/91 and 1991/92



1990/91
Total: \$1,728,600



1991/92
Total: \$2,006,750

Merit-based awards administered by the
Dean of Graduate Studies from the S.F.U.
Scholarships and Awards budget.

1991/92 PRIVATE GRADUATE AWARDS Administered by the Dean of Graduate Studies

These awards are made from privately donated funds which have specific terms of reference as listed in the graduate section of the SFU calendar.

Disbursement by Semester & Award Category

	91-2	91-3	92-1	
	1 @ \$6000	1 @ \$6000	1 @ \$10000	
	3 @ \$5000	9 @ \$5000	1 @ \$ 6500	
	3 @ \$3084	2 @ \$4000	1 @ \$ 6000	
	1 @ \$2300	1 @ \$3500	9 @ \$ 5000	
	1 @ \$ 700	2 @ \$3084	1 @ \$ 4500	
	1 @ \$ 250	2 @ \$2000	5 @ \$ 4181	
		5 @ \$1500	1 @ \$ 4050	
		1 @ \$1466	2 @ \$ 4000	
		1 @ \$1355	2 @ \$ 3084	
		1 @ \$1104	2 @ \$ 3000	
		5 @ \$1000	3 @ \$ 2500	
		1 @ \$ 750	5 @ \$ 2000	
		1 @ \$ 600	1 @ \$ 1500	
		1 @ \$ 596	3 @ \$ 1200	
		3 @ \$ 500	3 @ \$ 1000	
		1 @ \$ 200	2 @ \$ 800	
			1 @ \$ 746	
			7 @ \$ 700	
			3 @ \$ 500	
			1 @ \$ 350	
			1 @ \$ 331	
			1 @ \$ 230	
TOTAL	\$ 33,502 10 awards	\$ 92,739 37 awards	\$152,380 56 awards	\$278,621 103 awards