

SIMON FRASER UNIVERSITY

MEMORANDUM

To: Senate

From: Stephen T. Easton, Chair
Senate Policy Committee on Scholarships, Awards and Bursaries

Re: Annual Report (SPCSAB Reference 05-03)

Date: 16 March 2005

I am pleased to submit the Annual Report of the Senate Policy Committee on Scholarships, Awards and Bursaries (SPCSAB) for the fiscal year 2003-2004.

Normally the Annual Report for the fiscal year 2003-2004 should be available in the Fall of 2004. The introduction of the new Student Information Management System (SIMS) for the University has meant that it has taken longer to develop the relevant information this year. We expect to return to the usual timing in fiscal year 2004-2005.

Overview

SPCSAB is the committee charged by Senate with setting policy for the administration of awards, student scholarships, bursaries and other forms of financial aid at SFU (and associated campuses). It should be noted that this is primarily for internal awards. Three other Senate committees, namely SUAAC (Senate Undergraduate Awards Adjudication Committee), SGAAC (Senate Graduate Awards Adjudication Committee) and SCUH (Senate Committee on University Honours) adjudicate financial awards to students where adjudication is needed. The office of the Dean of Student Services processes bursary applications.

In 2003-2004 the University continued to make some of the money from the tuition increase available to SPCSAB for scholarships, awards and bursaries. We believe that this is a good decision. From the increase in funds, SPCSAB decided to increase the value of bursaries for disbursement in 2004-05 by 73 percent (of the increase) rather than splitting the funding 50:50 between scholarships and bursaries. This will be reflected in the next Annual Report. Total bursary funding is now over \$3.6 million. As part of overall funding, SFU also has budgeted over \$630,000 in Work-study awards on a yearly basis after the termination of Provincial funding for Work-Study.

As part of our commitment to good practice, SPCSAB again checked the process by which bursaries are granted. Ernst and Young provided an audit and made minor recommendations to bring our auditing process in line with best practices. We are pleased to report that it is being done well.

Undergraduate entrance scholarship funding rose from \$1.52 million to \$2.8 million in 2003-04 as total awards increased from 267 to 684 primarily due to the increase in Summit Entrance Scholarships. Some 1,391 Open Undergraduate Scholarships were awarded totaling \$1.36 million. This represents an increase of 30 percent (\$400,000) in the Open Scholarship budget over the previous year. The award cutoff for a cumulative GPA remained at 3.70, and the payment per credit hour is \$100, up from \$85 the previous year.

The base budget for graduate funding in 2003/2004 increased by \$686,734 and there was a carryover from the previous fiscal year of \$298,641. Graduate awards in fiscal year 2003/2004 totaled \$3,812,407, an increase of approximately \$1 million from 2002/2003. Of this total, 74 percent was awarded through Graduate Fellowships, 12 percent for President's Ph.D. Research stipends, 9.7 percent for the C.D. Nelson Entrance Scholarships, and the remainder for Special Graduate Entrance Scholarships.

Other notes of interest:

There were two Canadian Merit Scholarship Foundation National Scholars. Three \$2,000 Aboriginal Student Leadership Awards were awarded for the first time. The number of endowed awards for athletes remained constant and totaled \$276,000. There were a total of \$359,000 in 571 endowed, annual recognition and other awards.

Finally, after many years of service as Chair of SPCSAB, John D'Auria has retired from this committee. During a period of rapid and substantial change in financial assistance constraints, John has contributed leadership and vision to the financial awards process. It is appropriate to recognize John D'Auria for his dedication and long service to the formulation of the University's financial assistance policies.



Report to the Senate Policy Committee on Scholarships, Awards and Bursaries
2003 – 04 (1037 – 1041) Entrance Scholarship Program

Entrance scholarships are available to new applicants to Simon Fraser who, at the time of admission to the University, demonstrate academic excellence or a combination of extraordinary personal achievement and academic excellence.

Review of the 1037, 1041 scholarship cycle:

Chart one: Final entrance scholarship registrant numbers for Fall 2003

Count of AFA_PROG_TITLE_L	
AFA_PROG_TITLE_L	Total
DEANS APPLIED SCIENCE	5
DEANS BUSINESS ADMINISTRATION	4
DEANS FACULTY OF ARTS	6
DEANS FACULTY OF SCIENCE	4
HAMILTON COLLEGE TRANSFER SCHOLARSHIP	3
INTERNATIONAL SUMMIT SCHOLARSHIP	5
JACK DIAMOND NATIONAL SCHOLARSHIP	2
KENNETH STRAND NATIONAL SCHOLARSHIP	23
NATIONAL SHRUM ENTRANCE SCHOLARSHIP	5
SHRUM INTERNATIONAL ENTRANCE SCHOLARSHIP	8
TADEUSZ SPECHT APPLIED SCIENCE	5
TADEUSZ SPECHT IN SCIENCE	7
TECHONE SUMMIT SCHOLARSHIP	8
THE ALUMNI LEADERSHIP SCHOLARSHIP	2
THE GORDON M. SHRUM SCHOLARSHIP	34
THE JACK DIAMOND ENTRANCE SCHOLARSHIP	14
THE KEN CAPLE COLLEGE SCHOLARSHIP	8
THE SIMON FRASER SCHOLARSHIP	1
THE SUMMIT ENTRANCE SCHOLARSHIP	540
Grand Total	684

dis status on first disbursement at October 7, 2003

Following Senate's acceptance of the report on the Task Force on Undergraduate Student Recruitment, the 1037 scholarship program saw a significant increase in the number of the \$3500 Summit Entrance Scholarships offered and subsequently accepted when compared to previous scholarship cycles. With the objective of increasing the number of entering students with grades of 90% or higher, comprehensive offers of admission, scholarship and residence were made to all applicants presenting a $\geq 90\%$ average at the time of admission. Greater accept numbers for the Kenneth Strand National Scholarship also reflect the success of the 90% initiative; the Strand is our national foundation award meant to attract well-qualified national applicants. In previous years, the Summit and Strand scholarships were offered to applicants presenting $\geq 93\%$ at the time of admission (see page two, chart three). The number of Gordon M. Scholarships was also increased to 44 offers with 34 registrants. The Shrum awards are meant to attract scholars demonstrating academic excellence and extraordinary personal achievement in the areas of school and community service, leadership, volunteer activity, the arts or athletics.



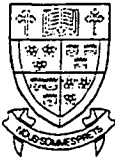
Chart two (below) shows the three year trend specific to entering BC12 registrants with $\geq 90\%$ on final grades. Competition nationally for highly qualified students continues to demand that offers of scholarship and admission be made earlier in the recruitment cycle. Generally, scholarships at SFU are offered on self-reported and/or interim grades; the great majority of offers take place during March, April and May.

Chart two: Three year comparison - BC12 entry class $\geq 90\%$ on finals

Entry semester	≥ 90 (finals) Student count
2001-3:	315
2002-3:	286
2003-3:	417

Chart three: Entrance scholarship comparison: new awards

SCHOLARSHIP	2001-3 disbursements	2002-3 disbursements	1037 disbursements
DEANS APPLIED SCIENCE	3	3	5
DEANS BUSINESS ADMINISTRATION	2	1	4
DEANS FACULTY OF ARTS	7	3	6
DEANS FACULTY OF SCIENCE	1	4	4
DEANS EDUCATION			
GENERAL ENTRANCE SCHOLARSHIP	1	3	
HAMILTON COLLEGE TRANSFER SCHOL.	2	3	3
INTERNATIONAL SUMMIT SCHOLARSHIP	11	13	5
JACK DIAMOND NATIONAL SCHOLARSHIP	2	4	2
KENNETH STRAND NATIONAL SCHOLARSHIP	12	11	23
NATIONAL SHRUM ENTRANCE SCHOLARSHIP	6	4	5
PHI THETA KAPPA INT'L SCHOLARSHIP		2	
SHRUM INTERNATIONAL ENTRANCE SCHOLARSHIP	6	7	8
TADEUSZ SPECHT APPLIED SCIENCE	2	1	5
TADEUSZ SPECHT IN SCIENCE	22	39	7
TECHONE SUMMIT SCHOLARSHIP		10	8
THE ALUMNI LEADERSHIP SCHOLARSHIP		1	2
THE GORDON M. SHRUM SCHOLARSHIP	15	17	34
THE H.Y. LOUIE ENTRANCE AWARD			Introduced 1047
THE JACK DIAMOND ENTRANCE SCHOL.	14	12	14
THE KEN CAPLE COLLEGE SCHOLARSHIP	7	15	8
THE LLOYD CARR-HARRIS SCHOLARSHIP (BUSINESS)			Introduced 1047
THE LOHN FOUNDATION ENTRANCE AWARD			Introduced 1047
THE SIMON FRASER SCHOLARSHIP	1		1
THE SUMMIT ENTRANCE SCHOLARSHIP	137	114	540
Grand Total	251	267	684

**Chart four: offers vs. registrants: 1037**

	total offers	registered
Count of AFA_APPL_STATUS		
AFA_PROG_TITLE_L	Grand Total	DIS
DEANS APPLIED SCIENCE	7	5
DEANS BUSINESS ADMINISTRATION	4	4
DEANS FACULTY OF ARTS	11	6
DEANS FACULTY OF SCIENCE	6	4
DEANS IN EDUCATION	1	
HAMILTON COLLEGE TRANSFER SCHOLARSHIP	3	3
INTERNATIONAL SUMMIT SCHOLARSHIP	67	5
JACK DIAMOND NATIONAL SCHOLARSHIP	3	2
KENNETH STRAND NATIONAL SCHOLARSHIP	104	23
NATIONAL SHRUM ENTRANCE SCHOLARSHIP	9	5
SHRUM INTERNATIONAL ENTRANCE	16	8
TADEUSZ SPECHT APPLIED SCIENCE	15	5
TADEUSZ SPECHT IN SCIENCE	78	7
TECHONE SUMMIT SCHOLARSHIP	12	8
THE ALUMNI LEADERSHIP SCHOLARSHIP	2	2
THE GORDON M. SHRUM SCHOLARSHIP	44	34
THE JACK DIAMOND ENTRANCE SCHOLARSHIP	15	14
THE KEN CAPLE COLLEGE SCHOLARSHIP	9	8
THE SIMON FRASER SCHOLARSHIP	2	1
THE SUMMIT ENTRANCE SCHOLARSHIP	1251	540
Grand Total	1659	684

data source SIMON, October 7, 2003

Retention

One measure of "success" for the entrance scholarship program is our retention statistics. The minor, or foundation level awards, have two possible disbursements – the first based on admission gpa, and the second based on first semester course work at SFU. Requirements for the second disbursement are registration in 12 credit hours and a minimum CGPA of 3.0. The success rate refers to the percentage of students who achieve the required ≥ 3.0 and receive their second disbursement (see page 4, chart five).

**Chart five: Success rates (≥ 3.0) on 2nd disbursement (1037 entry, 1041 disbursement)**

Count of Status			
Award Title	possible disbursement total less deferrals	disbursements	success rate
DEANS APPLIED SCIENCE	5	3	60.00%
DEANS FACULTY OF ARTS	5	4	80.00%
DEANS BUSINESS ADMINISTRATION	4	4	100.00%
DEANS FACULTY OF SCIENCE	4	4	100.00%
GENERAL ENTRANCE SCHOLARSHIP	1	1	100.00%
INTERNATIONAL SUMMIT	5	3	60.00%
TADEUSZ SPECHT IN SCIENCE	7	5	71.43%
TECHONE SUMMIT SCHOLARSHIP	8	6	75.00%
THE SIMON FRASER SCHOLARSHIP	1	1	100.00%
THE B.C. JACK DIAMOND ENTRANCE	10	3	30.00%
THE B.C. SECONDARY SCHOOL SUMMIT ENTRANCE	532	324	60.90%
THE GORDON M. SHRUM B.C. SECONDARY SCHOOL	35	34	97.14%
THE GORDON M. SHRUM NATIONAL ENTRANCE	5	5	100.00%
THE H. Y. LOUIE ENTRANCE AWARD	3	2	66.67%
THE JACK DIAMOND NATIONAL ENTRANCE	2	1	50.00%
THE KEN CAPLE COLLEGE TRANSFER ENTRANCE	9	9	100.00%
THE KENNETH STRAND NATIONAL ENTRANCE	22	12	54.55%
THE LOHN FOUNDATION ENTRANCE AWARD	4	4	100.00%
THE SHRUM INTERNATIONAL ENTRANCE	8	8	100.00%
THE SIMON FRASER ALUMNI LEADERSHIP	2	2	100.00%
THE WILLIAM M. HAMILTON COLLEGE TRANSFER	2	2	100.00%
TADEUSZ SPECHT IN APPLIED SCIENCE	5	4	80.00%
Grand Total	679	441	64.95%

Chart six: Comparison - total expenditures on all entrance scholarship disbursements over 3 semesters:

98-2, 98-3, 99-1	99-2, 99-3, 00-1	00-2, 00-3, 01-1	01-2, 01-3, 02-1	02-2, 02-3, 03-1	03-2, 03-3, 04-1 (1037, 1041)
\$1, 202, 406	\$1,268, 986	\$1, 323, 654	\$1,352,290	\$1,520, 810	\$2,812,397

SIMON FRASER UNIVERSITY

DEAN OF GRADUATE STUDIES

Memorandum

TO: Chair
Senate Policy Committee on
Scholarships, Awards & Bursaries

FROM: Jonathan C. Driver
Dean

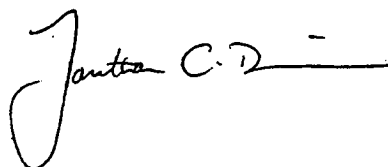
SUBJECT: Annual Report: SPCSAB

DATE: January 21, 2005

I am pleased to enclose a summary of the graduate award disbursements in fiscal year 2003-2004 in tabular form, for inclusion in the SPCSAB report to Senate.

Disbursement Totals by Award:

Graduate Fellowship	\$2,802,000
President's Ph.D. Research Stipend	\$ 463,600
C.D. Nelson Entrance	\$ 371,007
Special Graduate Entrance Scholarship	\$ 175,800
	\$3,812,407



c: J. Hinchliffe

GRADUATE AWARDS IN FY 2003-04

BASE BUDGET \$3,707,337

SURPLUS CARRYOVER - FY 02-03 298,641

TOTAL AVAILABLE FOR AWARDS 4,005,978

	<u>AWARD NAME</u>	<u>NUMBER</u>	<u>VALUE</u>	<u>TOTAL</u>	
Summer '03	GF Master's	109	4,800	\$ 523,200	
Semester	GF Ph.D.	54	5,200	280,800	
	Stipend	28	5,200	145,600	
	Nelson	21	5,667	119,007	
	Entrance	2	varies	<u>11,000</u>	
					\$ 1,079,607
Fall '03	GF Master's	111	6,000	666,000	
Semester	GF Ph.D.	55	6,000	330,000	
	Stipend	22	6,000	132,000	
	Nelson	23	6,000	138,000	
	Entrance	34	varies	<u>145,800</u>	
					1,411,800
Spring '04	GF Master's	112	6,000	672,000	
Semester	GF Ph.D.	55	6,000	330,000	
	Stipend	31	6,000	186,000	
	Nelson	19	6,000	114,000	
	Entrance	4	varies	<u>19,000</u>	
					<u>1,321,000</u>
TOTAL AWARD EXPENDITURES					<u>3,812,407</u>
SURPLUS CARRYOVER FOR FY 2004-05					<u>\$ 193,571</u>



Simon Fraser University
Dean of Student Services Office
Memorandum

To: Jo Hinchliffe
From: Secretary Senate Policy Committee on Scholarships, Awards & Bursaries
Peg Johnsen
Re: Assistant to the Dean, Finance & Operations
Open Undergraduate Scholarship 2003/04 Fiscal Summary
Date: January 21, 2005



The Open Undergraduate Scholarship program for the 2002/04 fiscal year continued to be awarded at a CumGPA level of 3.70, which was consistent with practice since 1996-2.

Over the year, there were a total of 1,391 Open Scholarship recipients, resulting in an 10% increase in student recipients over last fiscal year.

In Fall 2003, the basic tuition fee increased from \$95.10 per credit hour to \$123.70 per credit hour and "premium fee" credit hour fees also increased. In accordance with the SPCSAB decision to maintain the CGPA at 3.70 for the Open Scholarship, the amount of payment per credit hour was increased from \$85 to \$100 per credit hour beginning Fall 2003.

The annual budget for the Open Undergraduate Scholarship program for the 2003/04 fiscal year increased by \$400,000 (30%) over the previous years' budget to allow for the increase in credit hour fee disbursements. Total disbursements over the three-semester period amounted to \$1,385,715.

Over the 2003/04 fiscal year, there continues to be an increase in the in the number of Open Undergraduate Scholarship recipients which is a very positive reflection upon the quality of our students.

Attached is a spreadsheet with an updated summary of the Open Undergraduate Scholarship data.

If you have any questions regarding this matter, I would be most willing to meet with the SPCSAB to discuss the reports further.

Open Undergraduate Scholarship Data

Fiscal Year	Sem	# Awards	Total Awarded	Avg Award	CGPA	Per credit
98/99	98-2	226	\$169,323	\$749	3.7	\$ 77
	98-3	337	\$315,854	\$937	3.7	\$ 77
	99-1	335	\$313,852	\$937	3.7	\$ 77
Total: 98/99		898	\$799,029	\$890		
99/00	99-2	241	\$176,176	\$731	3.7	\$ 77
	99-3	334	\$313,159	\$938	3.7	\$ 77
	2000-1	358	\$329,714	\$921	3.7	\$ 77
Total: 99/00		933	\$819,049	\$878		
00/01	00-2	235	\$173,789	\$740	3.7	\$ 77
	00-3	355	\$333,256	\$939	3.7	\$ 77
	01-1	345	\$318,087	\$882	3.7	\$ 77
Total: 2000/2001		935	\$825,132	\$882		
2001-2002	2001-2	295	\$218,372	\$740	3.7	\$ 73
	2001-3	444	\$389,702	\$878	3.7	\$ 73
	2002-1	439	\$381,352	\$873	3.7	\$ 73
Total: 2001-2002		1,178	\$989,426	\$841		
2002/2003	2002-2	306	\$220,752	\$721	3.7	\$ 73
	2002-3	496	\$515,970	\$1,040	3.7	\$ 85
	2003-1	459	\$468,200	\$1,020	3.7	\$ 85
Total: 2002/2003		1,261	\$1,204,922	\$956		
2003/2004	2003-2	335	\$272,680	\$814	3.7	\$ 85
	2003-3	552	\$587,435	\$1,064	3.7	\$ 100
	2004-1	504	\$525,600	\$1,043	3.7	\$ 100
Total: 2003/2004		1,391	\$1,385,715	\$974		

Open Undergraduate Scholarship Data

Fiscal Year	Sem	# Awards	Total Awarded	Avg Award	CGPA	Per credit	
89/90	89-3	399	\$240,616	\$603	3.6	\$ 52	
	90-1	410	\$231,662	\$565	3.6	\$ 52	
Total: 89/90		809	\$472,278	\$584			
90/91	90-2	322	\$143,645	\$446	3.6	\$ 52	
	90-3	467	\$290,444	\$622	3.6	\$ 55	
	91-1	464	\$269,115	\$580	3.6	\$ 55	
Total: 90/91		1,253	\$703,204	\$561			
91/92	91-2	342	\$169,956	\$497	3.6	\$ 55	
	91-3	465	\$318,246	\$684	3.6	\$ 62	
	92-1	462	\$301,163	\$652	3.6	\$ 62	
Total: 91/92		1,269	\$789,365	\$622			
92/93	92-2	337	\$183,148	\$543	3.6	\$ 62	
	92-3	422	\$298,984	\$708	3.6	\$ 62	
	93-1	374	\$263,748	\$705	3.6	\$ 62	
Total: 92/93		1,133	\$745,880	\$658			
93/94	93-2	294	\$174,902	\$595	3.6	\$ 62	
	93-3	195	\$161,636	\$829	3.75	\$ 68	
	94-1	202	\$151,776	\$751	3.75	\$ 68	
Total: 93/94		691	\$488,314	\$707			
94/95	94-2	150	\$89,964	\$600	3.75	\$ 68	
	94-3	214	\$182,500	\$853	3.68	\$ 73	
	95-1	252	\$208,707	\$828	3.65	\$ 73	
Total: 94/95		616	\$481,171	\$781			
95/96	95-2	172	\$118,260	\$688	3.7	\$ 73	
	95-3	233	\$220,605	\$947	3.7	\$ 77	
	96-1	276	\$246,708	\$894	3.65	\$ 77	
Total: 95/96		681	\$585,573	\$860			
96/97	96-2	184	\$135,058	\$734	3.7	\$ 77	
	96-3	280	\$267,545	\$956	3.7	\$ 77	
	97-1	260	\$239,199	\$920	3.7	\$ 77	
Total: 96/97		724	\$641,802	\$886			
97/98	97-2	216	\$167,167	\$774	3.7	\$ 77	
	97-3	323	\$302,918	\$939	3.7	\$ 77	
	98-1	318	\$295,911	\$933	3.7	\$ 77	
Total: 97/98		857	\$765,996	\$894			



Student Services

Simon Fraser University

Financial Assistance

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Facsimile (604) 291-4722

**Report to the
Senate Policy Committee on Scholarships, Awards and Bursaries**

Work-Study Program 2003-2004

The Work-Study program was part of the provincial government's BC Student Assistance Program (BCSAP) until August 2002 when the provincial program was cancelled. Provincial Work-Study was targeted to graduate and undergraduate students who were B.C. residents and had an assessed financial need above the maximum funding allowance through BCSAP.

For the September semester 2002, Simon Fraser University implemented a University funded Work-Study program with a budget of \$360,000. In 2003-2004, the budget was increased to \$610,000. Like the SFU bursary program, the Work-Study program is intended to be supplemental funding for Simon Fraser students with demonstrated financial need. The program is not restricted to BC residents nor to those receiving BCSAP. This means that participants are no longer identified by system reporting alone so an application and adjudication process has been implemented. The application deadline is six weeks prior to the start of each semester and integrated with the bursary adjudication process.

The BC Government Work-Study budget year was September to August of the following year. The numbers in the chart below are based on a reporting period of May to April. Because of the difference between reporting periods, the numbers can be very inconsistent year over year in this report. The 2002-2003 reporting year includes one semester, 2002-2, funded through the BC government program and two semesters of SFU funded Work-Study. All semesters in 2003-2004 are SFU funded.

WORK-STUDY- Undergraduate

	Number of Awards	Total \$ Awarded	Total \$ Spent
03/04	573	760,200	633,425
02/03*	427	510,800	431,640
01/02	363	417,900	329,208
00/01	346	385,120	310,655
99/00	498	481,140	343,689
98/99	344	301,300	246,503
97/98	612	668,121	542,932
96/97	481	420,211	353,804
95/96	561	501,661	438,850
94/95	499	429,672	361,879

Note: these numbers include expenditures for the Students Aiding Students program until August 2000.

WORK-STUDY – Graduate

	Number of Awards	Total \$ Awarded	Total \$ Spent
03/04	40	51,000	45,528
02/03*	11	13,900	11,717
01/02	5	7,000	5,362
00/01	7	8,300	7,503
99/00	19	19,830	18,130
98/99	4	2,910	2,507
97/98	12	15,740	11,350
96/97	4	3,537	3,436
95/96	12	14,296	13,001
94/95	16	21,205	19,911

*The summer semester of 2002/03 completed the B.C. Government funded Work-Study program. For the Fall and Spring semesters of 2002/03 the Simon Fraser University funded Work-Study program was implemented.

submitted by Charlotte French, January 2005



**Report to the
 Senate Policy Committee on Scholarships, Awards, and Bursaries**

Athletic and Recreation Awards 2003-04

Athletic Awards

Athletic awards are available to students who are members of varsity teams at Simon Fraser University and are awarded primarily on the basis of Athletic merit, though some awards have an academic achievement component. There are three categories of Athletic Awards: those funded through endowed and annual donor donations, those funded by University operating funds, and those funded by money raised by the individual teams to support their own athletes (Athletic Tuition Awards).

The total disbursement in all three categories of Athletic Awards has increased from \$377,493 in 2002-2003 to \$416,560 in 2003-2004.

Recreation Awards

Simon Fraser University supports a number of awards for students who actively support the University's Recreation Program. The Recreational Leadership awards are given in recognition of individual participation, leadership and volunteerism in various aspects of Recreation Services. Thirty three awards totaling \$19,800 were awarded in 2003-2004. In January 2004, a new award, the Recreation Promotion Award was created to further support and promote the University's recreation programs. Twenty one awards totaling \$25,625 were given in 2003-2004.

ATHLETIC AND RECREATION AWARDS*

	Endowed/Annual Athletics		SFU Funded Athletics		Athletic Tuition Awards		SFU Funded Recreation Awards	
	# of Awards	Total \$	# of Awards	Total \$	# of Awards	Total \$	# of Awards	Total \$
03/04	349	276,098	58	40,900	47	54,137	54	45,425
02/03	352	265,243	55	38,600	62	54,450	32	19,200
01/02	385	291,679	54	38,500	25	14,822	30	18,000
00/01	297	222,859	55	39,000	112	88,100	29	17,400
99/00	289	223,750	57	40,500	130	86,768	31	18,600
98/99	265	180,930	52	36,600	141	89,189	31	18,600
97/98	303	188,851	55	39,000	103	77,696	32	19,200
96/97	205	109,802	50	38,800	134	90,038	32	19,200
95/96	153	90,895	50	39,000	63	60,209	35	21,000
94/95	171	79,645	56	41,000	67	57,333	31	15,600

B.C. Athletic Assistance Program

The B.C. Athletic Assistance Program (BCAAP) is a provincial government program to support top athletes in pursuing their education while maintaining their sport training. The funding level for Simon Fraser University remained the same from 2001/02 to 2002/03. However, due to Canadian Interuniversity Sport rules, some of the allocated funds could not be disbursed in 2002/03 so a portion of the funding was disbursed in the summer semester 2003 and is counted in the 2003-2004 year

BC ATHLETIC ASSISTANCE PROGRAM*

	# of Awards	Total \$ Awarded
03/04	65	65,679
02/03	65	53,710
01/02	63	61,250
00/01	90	66,916
99/00	85	62,926
98/99	142	90,979
97/98	138	90,112
96/97	212	136,156

*Note: all statistics are for the academic year starting May 1 and ending April 30.

submitted by C. French, January 2005



Student Services

Simon Fraser University

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Facsimile (604) 291-4722

**Report to the
Senate Policy Committee on Scholarships, Awards and Bursaries**

Bursary Program 2003-2004

Bursaries are awarded on the basis of financial need and satisfactory academic performance to full-time undergraduate and graduate students*. Bursaries are funded through endowments and annual gifts from donors as well as through university operating funds. Bursaries are adjudicated by Financial Assistance on behalf of the Senate Undergraduate Awards Adjudication Committee. Information about the bursary programs is published in the University Calendar and listed in a searchable, web accessed database.

In the 2003-2004 reporting year (May 2003 – April 2004), Financial Assistance received 4,967 applications with a total calculated financial need of \$6,468,740. This represents an increase in student financial need of \$3,231,044 or 100% over the previous year. The University funded bursary budget increased from \$1,567,835 to \$2,567,835, an increase of \$1,000,000 or 64%. Individual student bursary awards remained at an annual average of 61% of assessed need in 2003-2004.

The tables below compare changes in the Bursary program over time. The SFU Open Bursaries and the SFU Daycare Bursaries are funded by University operating funds and are disbursed from one umbrella allocation. The Annual and Endowed Bursaries are funded through annual or long-term gifts from donor individuals or organizations. In 2003-2004 year, one new annual donor funded bursary was established.

Included in the SFU Open Undergraduate (domestic) data is funding to a World University Services of Canada (WUSC) refugee student for three semesters. Simon Fraser University has an agreement with the Simon Fraser Student Society to assist in the support of one student a year identified and immigrated to Canada by WUSC. The University pays for tuition up to 12 credit hours each semester, the athletic and recreation fee, the student services fee, residence fees (dorms only), and a \$500 start-up bursary.

SFU Open Bursaries for international undergraduate students includes funding for two groups of students, those entering the university prior to September 2003 and those entering on or after September 2003. Bursaries for International students entering on or after September 2003 are funded through their own tuition revenue. In 2003-2004 the budget for these students was \$250,000 and 55 bursaries totaling \$199,840 were awarded.

The SFU Open Graduate Bursary figures include the TSSU Child Care Bursary. This bursary program is included in the TSSU labour contract with the University and has an annual budget of \$50,000. This year 13 bursaries totaling \$26,495 were disbursed. Eleven bursaries were awarded to domestic students (\$23,370) and two were awarded to international students (\$3,125).

Beginning in the 2002-2003 academic year, cost recovery graduate programs were required to fund bursaries for their students from their tuition revenue. These programs are reported separately. In 2003-2004, bursaries totaling \$123,605 were disbursed to students in these programs, 19 bursaries totaling \$21,700 to international students and 74 totaling \$101,905 to domestic students.

In 2003-2004, the University established several bursary programs to assist in the promotion of the University's goal to encourage internationalization. Students who participate in SFU International Field School programs, SFU Foreign Exchange programs and International Co-op placements may be considered for these bursaries. This year

77 bursaries, totaling \$153,090 were awarded. Three of these bursaries were awarded to international students (\$5690).

The University has also established the Aboriginal Bursary Program to assist aboriginal students in high financial need. In 2003-2004, the first year of the program, 22 bursaries totaling \$28,095 were awarded to aboriginal students.

*Undergraduate students are considered full-time if they are registered in 9 or more semester hours of normally graded courses. Graduate students must be registered in an approved full-time program.

BURSARIES

Summary Totals

	Total Number Applications	Total Calculated Need \$	Total Undergraduate Bursaries Awd \$	Total Graduate Bursaries Awd \$	Grand Total Bursaries Awd \$
03/04	4,697	6,468,740	3,222,505	415,713	3,638,218
02/03	4,012	3,237,696	1,964,929	141,942	2,106,871
01/02	3,429	2,476,765	1,070,295	91,530	1,161,825
00/01	2,870	2,013,725	1,008,105	79,146	1,087,251
99/00	2,615	1,751,834	972,375	68,012	1,040,387
98/99	2,514	1,565,785	931,361	71,553	1,002,914
97/98	2,558	1,296,738	895,826	70,639	966,465
96/97	2,078	1,068,339	875,412	80,904	956,316

Undergraduate Bursaries - General

	SFU Open (domestic)		SFU Open (international)		SFU Daycare		Annual and Endowed	
	# of Awards	Total \$	# of Awards	Total \$	# of Awards	Total \$	# of Awards	Total \$
03/04	2320	1,502,092	735	1,014,020	18	5,451	600	522,662
02/03	1,461	1,047,642	330	400,950	10	2,628	595	513,709
01/02	1,166	457,100	186	111,243	10	2,670	656	499,282
00/01	1,023	470,892	136	93,100	5	2,116	517	441,997
99/00	891	415,511	163	127,540	10	4,263	538	425,061
98/99	818	414,171	158	122,258	5	1,107	514	393,825
97/98	777	420,692	116	116,833	12	3,142	436	355,159
96/97	623	411,120	112	115,015	12	1,935	417	347,342
95/96	608	381,443	176	145,325	30	6,540	429	316,235
94/95	535	289,518	152	117,014	65	12,695	477	329,135

Graduate Bursaries - General

	SFU Open (domestic)		SFU Open (international)		SFU Daycare		Annual and Endowed	
	# of Awards	Total \$	# of Awards	Total \$	# of Awards	Total \$	# of Awards	Total \$
03/04	184	197,880	63	60,854	13	7,019	30	26,055
02/03	42	25,310	28	23,160	4	1,137	17	16,345
01/02	87	47,765	31	14,775	3	570	35	28,420
00/01	90	54,870	27	13,405	1	406	10	10,465
99/00	79	46,110	27	16,665	2	1,087	6	4,150
98/99	59	43,453	36	21,945	0	0	7	6,155
97/98	61	45,590	25	17,494	2	553	8	7,002
96/97	43	48,018	29	24,985	10	3,267	5	4,634
95/96	37	36,825	54	44,700	19	4,727	6	9,400
94/95	58	41,225	53	43,600	23	6,005	9	4,650

Bursaries for Cost-Recovery Graduate Programs (by program)

	EMBA		GAWM		MOT		GDBA		MBA (Day)	
	# Awd	Total\$	# Awd	Total\$	# Awd	Total\$	# Awd	Total\$	# Awd	Total\$
03/04	9	16,400	2	2,605	15	22,305	5	7,655	38	46,570
02/03	3	7,635	1	2,205	5	10,360	9	16,685	21	34,470

	MED/EdD (off-campus)		MPP	
	# Awd	Total\$	# Awd	Total\$
03/04	3	3,805	21	24,265
02/03	3	4,635	N/A	N/A

University Funded Designated Bursaries

	Field School Program		Exchange Program		International Co- op Program		Aboriginal Students	
	# Awd	Total\$	# Awd	Total\$	# Awd	Total\$	# Awd	Total\$
30/04	9	18,120	62	124,955	6	10,015	22	28,095



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**Report to the
Senate Policy Committee on Scholarships, Awards and Bursaries**

Emergency Loan Program 2003-2004

Short term (60 day), interest-free loans are available to students who require interim emergency funding while awaiting funds from other sources. To receive an emergency loan a student must demonstrate a guaranteed source of repayment, for example an assessed government student loan awaiting documents or confirmation of part-time employment. Emergency loan values are usually no more than \$500 but individual award values depend on the specific circumstances of the student. Some students may receive more than one Emergency Loan during a semester. Students must meet with a Financial Assistance Advisor as part of the assessment process.

In previous years difficulties arising from implementation of new methods of enrollment confirmation and centralization of government loan processing by the loan administration organizations delayed disbursement of funds to students and increased the demand on the Emergency Loan program. Over the past four years there has been less disruption to the disbursement of government assistance to students and a notably positive impact on our Emergency Loan program.

Administration of debt collection was the responsibility of Financial Services who provided Financial Assistance with an annual list of bad debts. However, with the transition to SIMS Student Financials bad debt lists were not available in 2003-2004.

EMERGENCY LOANS (Undergraduate/Graduate)

	Number of Loans	Total \$ Awarded	# Loans to Collection	Total \$ to Collection
03/04	251	157,741	N/A	N/A
02/03	239	137,712	4	1,798
01/02	244	142,092	N/A	N/A
00/01	256	152,354	7	4,590
99/00	359	217,139	7	4,650
98/99	433	246,828	10	6,248
97/98	345	157,825	7	4,500
96/97	352	160,716	Not Recorded	Not Recorded
95/96	527	265,472	11	3,763
94/95	674	317,329	7	5,363



**Report to the
Senate Policy Committee on Scholarships, Awards, and Bursaries**

**Scholarship for In-Course Undergraduate Students
And
Academic and Service Awards for the University Community 2003-2004**

Endowed/Annual Scholarships for In-Course Undergraduate Students

Scholarships funded through endowments and annual gifts from donors are available to continuing, full-time undergraduate students who meet specified criteria and have a minimum cumulative grade point average of 3.50. To be considered, students must submit applications to Financial Assistance by the end of the second week of classes of the semester the scholarship is offered. Endowed and Annual Scholarships are adjudicated directly by the Senate Undergraduate Awards Adjudication Committee (SUAAC). A few of these scholarships are selected by nomination of the academic department and confirmed by the SUAAC. Information about all of these scholarships is published in the University Calendar and listed on the web site in a search capable format.

The table below shows the changes over time in the total number and value of scholarships for in-course students. In 2002-03, the increase in scholarships is primarily due to 32 scholarships totaling \$23,566 provided by the Ministry of Advanced Education to Surrey campus students.

2 new donor funded scholarships, 1 annual donation and 1 endowment, were established in 2003-2004

Academic and Service Awards for the University Community

Academic and Service Awards are given to students, faculty or staff for outstanding performance in an academic area or outstanding service to the University or the community at large. These awards include the Terry Fox Gold Medal, the BC Sugar Achievement Award, the C.D. Nelson Award, Contemporary Arts Awards, History Book prizes and many others. Academic and Service Awards reported in the table below are funded through donor based endowments and annual gifts or by University operating dollars.

Although no additional budget has been allocated to existing SFU funded awards, the Aboriginal Student Leadership Award was created in 2004. Three of these awards valued at \$2,000 each were awarded in 2003-2004.

In addition, two Canadian Merit Scholarship Foundation National Scholars received a total of \$7,546 in tuition awards. Canadian Merit Scholars receive funding of tuition costs for two, fifteen credit hour semesters a year for four years from the University and the remainder of their funding from the Foundation (see External Awards report for more information).

Five new awards, 3 annual donations and 2 endowments were established in 2003-2004.

MERIT BASED AWARDS

	In-Course Endowed/Annual Scholarships		Endowed/Annual Awards.		SFU Funded Awards	
	# of Awards	Total \$	# of Awards	Total \$	# of Awards	Total \$
03/04	263	213,560	187	77,908	121	67,310
02/03	289	228,091	212	62,717	109	58,178
01/02	248	195,950	160	57,981	109	57,779
00/01	227	171,825	144	51,934	101	50,287
99/00	232	194,705	119	44,430	102	49,757
98/99	203	147,690	115	41,435	92	43,907
97/98	184	138,503	68	30,670	113	45,009
96/97	179	131,125	66	27,161	87	45,900
95/96	169	114,870	59	24,720	87	46,307
94/95	165	117,290	52	12,330	84	44,250

Submitted by C. French, January 2005



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**Report to the
Senate Policy Committee on Scholarships, Awards and Bursaries**

External Scholarships, Awards and Bursaries 2003-2004

Each year Simon Fraser University students receive scholarships, awards and bursaries that are administered and adjudicated by organizations and corporations external to the University. Scholarships, awards and bursaries in this category include: Canadian Merit Scholarship Foundation Awards, Canadian Millennium Scholarship Foundation Merit Awards, Terry Fox Humanitarian Awards, Canada Trust Scholarships, awards administered by the Association of Universities and Colleges of Canada, and many others.

In the 2003-2004 year, Simon Fraser undergraduates received 278 external scholarships, awards and bursaries totaling \$458,754, an increase of 10% over 2002-03, see the table below. Not all external awards are disbursed through the University so reported totals may be lower than actual awards received by students. The awards have been categorized by the definitions used for our internal programs: scholarships are based primarily on academic performance; bursaries are based primarily on financial need; and awards are based on community service, excellence in a specific endeavor or a combination of criteria.

Canadian Merit Scholarship Foundation

Included in the numbers reported below are recipients of the Canadian Merit Scholarship Foundation awards. These scholarships are awarded to graduating high school students on the basis of academic excellence, community service and leadership. Simon Fraser University is one of a consortium of Canadian universities that work with the Foundation to select and support recipients. National winners receive a four year award including an annual grant of \$5,000 from the Foundation and an annual tuition waiver to a maximum of \$5,000 from the University. In 2003-2004, Simon Fraser had: 2 National winners – 1 in 4th year and 1 in 3rd year. The table below includes the funds from the Foundation but Simon Fraser's disbursements for tuition are reported with the Scholarships for In-Course Undergraduate Students.

Canada Millennium Scholarship Foundation Awards

Also included in the numbers below are recipients of the Canada Millennium Scholarship Foundation merit awards. These scholarships are granted on the basis of academic performance, community service, leadership and entrepreneurship. In 2003-2004, there were 6 National Award winners attending Simon Fraser University – 2 new recipients and 4 renewals, 11 Provincial/Territorial Award winners – 3 new recipients and 8 renewals, and 12 local award winners.

The World Petroleum Congress and Canadian Millennium Foundation offered a new award in 2003-2004 to recognize students enrolling in studies related to the petroleum industry who demonstrated academic merit and financial need. Five SFU students received these awards of \$3,000 each, totaling \$15,000.

Another new scholarship was also established by the Canadian Millennium Foundation in 2003-2004. The National In-Course Millennium Scholarship recognizes upper level post secondary students who demonstrate academic merit and leadership. Eleven students were awarded the National In-Course Scholarship in 2003-2004. 7 third level students received \$4,000 each, 2 second level students received \$4,000 each, and 2 first level students received \$5,000 each, totaling \$46,000.

Financial Assistance also actively promotes the availability of and assists students with the application process for numerous external awards that are not reported in the table below. These awards support students' educational goals during and after studies at Simon Fraser University but are not disbursed through the University. Awards programs in this category include the Rhodes Scholarship, the Queen Elizabeth II BC Centennial Scholarship, NRC Women in Engineering and Science Scholarship, and many others. In 2003-2004 Simon Fraser University students received 4 substantial scholarships from the Association of Universities and Colleges of Canada: 2 Fairfax Scholarships valued at \$5,000 renewable for two years and 2 Fessenden-Trott Scholarships valued at \$9,000 renewable for two years.

UNDERGRADUATE EXTERNAL

	External Scholarships		External Awards		External Bursaries	
	Total # of Scholarships	Total \$	Total # of Awards	Total \$	Total # of Bursaries	Total \$
03/04	247	437,854	0	0	31	20,900
02/03	236	381,781	5	6,715	60	35,394
01/02	216	294,590	14	15,840	72	44,775
00/01	204	226,270	7	10,500	56	38,061
99/00	181	176,827	10	16,283	61	39,034
98/99	130	117,382	56	54,913	35	23,374
97/98	118	109,562	36	37,008	71	48,369

GRADUATE EXTERNAL

	External Scholarships		External Awards		External Bursaries	
	Total # of Scholarships	Total \$	Total # of Awards	Total \$	Total # of Bursaries	Total \$
03/04	9	13,650	0	0	1	500
02/03	3	3,600	0	0	3	3,000
01/02	6	7,200	0	0	1	2,000
00/01	5	6,300	0	0	3	1,400
99/00	8	6,550	0	0	2	980
98/99	8	8,500	0	0	2	1,076
97/98	4	4,900	0	0	9	21,768

Note: all statistics are for the academic year May 1 to April 30.

Submitted by Charlotte French January 2005



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**Report to the
Senate Policy Committee on Scholarships, Awards, and Bursaries
Government Part-time Student Assistance and Canada Study Grants 2003-2004**

Government Part-time Student Assistance

To be eligible for the federal governments Part-time Student Loans (PT-CSL) and Grants (PT-CSG), 2003-2004 students must be registered in less than nine credit hours and have a demonstrated financial need. 74 applications were received for Part-time Loan and Grant. Of those students, 56 qualified for grant only, loan only, or grant and loan with a total assessed need of \$80,791.

Students receiving a Part-time Loan must start making payments on the interest immediately, while still in studies. Many students who are in search of additional financial support cannot afford to make the payments. As a result, the loan program is not well used by Simon Fraser students. In 2003-2004, 38 students were eligible for Part-Time Student Loans with a total award value of \$35,537. Only 22 of the students requested the funding to be issued and, in the end, only 19 students, with a total loan value of \$21,244 cashed their loans.

In order to be eligible for grant funding, students must not only demonstrate financial need but also meet specific criteria for not studying full-time. The list of acceptable conditions for maintaining part-time studies includes: permanent disability, being a single parent, caring for an elderly dependent, and requiring less than nine credit hours to fulfill graduation requirements. The Part-time Grant program has a maximum award value of \$1,200 a year and is well used by Simon Fraser students. In 2003-2004, 42 students received grant awards totaling \$43,413. Eighteen of these students also received Part-time Loans and are included in the loan statistics.

The table below shows an apparent decline in the Part-time loan awards in 2000-01. However, government procedures for processing Part-time Loans changed that year to allow students to be considered for Part-time Grant without applying for a Part-time Loan. Students who are not interested in the loan option are no longer assessed and awarded funding under the loan program.

PART-TIME CANADA STUDENT LOAN

	# of Awards	Total \$ Awarded	# of Loans Released	Total \$ Loans Released
03/04	22	24,240	19	21,244
02/03	18	18,239	16	16,286
01/02	7	6,526	5	3,669
00/01	13	10,700	8	6,778
99/00	45	24,480	2	2,679
98/99	36	26,103	No record	No record
97/98	45	46,550	No record	No record

PART-TIME CANADA STUDY GRANT

	# of Awards	Total \$ Awarded
03/04	42	43,513
02/03	47	45,450
01/02	54	50,739
00/01	54	51,014
99/00	83	73,072
98/99	108	112,407
97/98	70	65,365

Canada Study Grant for Female Doctoral Students (CSG-FD)

The federal government offers a grant program to support female doctoral students in specific programs. The goal of the program is to encourage female students with financial need to continue studies to the doctoral level in fields that have an under representation of females based on national statistics.

Commencing 2001/02 these grants were assessed as part of the B.C. Student Assistance Program application and a separate application is no longer required. For those students who meet the criteria for a CSG-FD, the grants are automatically calculated and the award replaces BC and federal loan funding. In other words, students no longer receive additional funding but have a portion of their debt (loan) converted to grant.

	# of Awards	Total \$ Awarded
03/04	7	18,327
02/03	3	8,749
01/02	5	14,569
00/01	7	17,781
99/00	6	13,966
98/99	3	8,876
97/98	1	1,769

Note: Statistics are reported for the academic year May 1 to April 30.

Submitted by Charlotte French January 2005



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Report to the

Senate Policy Committee on Scholarships, Awards and Bursaries

Government Student Assistance 2003-2004

Domestic Canadian students, graduate and undergraduate, may apply through their home province to receive funding assistance from the federal, provincial and territorial governments. Government assistance is a primary source of funding for approximately 30% of Canadian post-secondary students. The goal of these programs is to promote accessibility of post-secondary education among academically qualified students who do not have the personal or family resources to meet the costs of education.

At Simon Fraser University approximately 24% of all undergraduate students received their primary funding through government student assistance. Without this funding they would not be able to attend the University.

British Columbia Student Assistance Program (BCSAP)

The tables below report the number of government assistance awards and the total dollars of assistance received by Simon Fraser students from 1994/95 to the 2003/04 award year. The first two tables report numbers for students who are considered residents of British Columbia and are receiving funding through the BC government. Simon Fraser students received \$2.5 million more dollars in government student assistance through BC in 2003/04 compared to 2002/03, a 5.9% increase. According to the government's statistics Simon Fraser remained the second largest user of the assistance programs for the third year in a row. In 2003/04 BCSAP increased the living allowances for all students and increased the living allowances for parents. This meant that the expected contributions from parents decreased but new increased levels of expected contributions from students were introduced to partially offset the living allowance changes. Overall the changes allowed some students to become eligible for assistance who were not previously eligible or to be eligible for more funding.

Students who received BC Grant or Canada Millennium Foundation Grants are included in the tables below under the heading of BC/Federal Grant and Provincial/Federal Grant. The Millennium Foundation Grant awards are administered by the provincial authorities who also administer Canada and Provincial student assistance programs. The Millennium Grant awards are available to students in the second, third and fourth year of their first undergraduate degree. In British Columbia, most Millennium Foundation Grant awards are allocated to qualified students who applied for two semesters of government student assistance the previous August. SFU students prefer to apply for student loans one semester at a time in order to consider participation in Co-operative Education semesters, exchange programs, and other special semesters and to maximize their government funding. This disqualifies them from Millennium Foundation Bursary Awards. To reduce the problem at semesterized institutions the BC government revamped the BC Grant program. For 2002/03 the BC government decided to eliminate the BC Grant program for first year students and in 2004 the BC Grant program was eliminated entirely. This means that funding students would have received as grant the previous year was awarded in the form of loan for first year students in 2002/03 and 2003/04 and will be loan only for all students from 2004/05 onward.

BC Residence – Federal and Provincial Assistance

Undergraduate

	Canada Student Loan		British Columbia Loan		BC/Federal Grant		Totals	
	# of Awards	Total \$	# of Awards	Total \$	# of Awards	Total \$	# of Awards	Total \$
03/04	8,119	24,912,956	5,588	11,080,185	3,300	6,438,162	17,007	42,431,303
02/03	7,629	23,413,881	5,709	10,622,832	3,323	6,357,657	16,661	40,394,370
01/02	7,206	20,745,360	5,581	8,982,386	3,432	6,277,543	16,219	36,005,289
00/01	6,700	19,422,436	5,139	8,435,234	3,238	5,913,349	15,077	33,771,019
99/00	6,220	18,016,408	4,774	8,437,478	2,707	4,725,887	13,701	31,179,773
98/99	5,742	17,543,548	5,121	10,456,783	1,304	2,244,399	12,167	30,244,730
97/98	5,344	16,728,873	4,833	10,187,803	881	1,633,952	11,058	28,550,628
96/97	5,296	16,458,488	4,765	9,532,871	892	1,566,540	10,953	27,557,899
95/96	5,148	16,135,660	4,202	7,051,162	879	1,282,322	10,229	24,469,144
94/95	4,885	14,473,670	3,898	7,243,664	697	998,482	9,480	22,715,816

Graduate

	Canada Student Loan		British Columbia Loan		BC/Federal Grant		Totals	
	# of Awards	Total \$	# of Awards	Total \$	# of Awards	Total \$	# of Awards	Total \$
03/04	392	1,311,373	370	906,428	77	77,935	839	2,295,736
02/03	325	1,047,601	316	767,646	72	62,399	713	1,877,646
01/02	268	877,137	266	639,037	53	47,788	587	1,563,902
00/01	250	731,401	256	567,458	35	32,810	541	1,331,669
99/00	263	835,532	271	633,071	54	53,252	588	1,521,855
98/99	261	832,306	265	649,411	41	43,184	567	1,524,901
97/98*	240	790,574	254	634,665	N/A	N/A	494	1,425,239
96/97*	235	723,913	226	472,144	N/A	N/A	462	1,198,443
95/96*	204	652,199	196	386,703	N/A	N/A	401	1,040,099
94/95*	224	697,892	199	411,163	N/A	N/A	425	1,112,235

Out of Province and United States Student Loans

The second set of tables below report students who are receiving funding through other Canadian provinces or territories and from the United States. Not all provinces advise the institutions of assistance granted to students, particularly grant awards.

The funding received by U.S. students increased by 79% in 2003-2004. U.S. students appear to be requesting maximum values on all government loan programs available to them. The number of awards has also increased substantially during

2003-2004. This is however, due to an administrative change in Financial Assistance. In previous years a single award was disbursed but in 2003-2004 the department switched to a disbursement each semester unless the student requested otherwise.

Out of Province and US Students

Undergraduate

	Federal Student Loan		Provincial Loan		Provincial/Federal Grant		US Student Loans	
	# of Awards	Total \$	# of Awards	Total \$	# of Awards	Total \$	# of Awards	Total \$
03/04	169	704,420	169	370,665	91	217,666	21	187,451
02/03	221	917,707	231	456,882	98	265,602	34	128,811
01/02	249	900,177	209	403,709	72	182,303	18	108,983
00/01	251	894,323	212	422,693	84	230,272	20	108,145
99/00	333	1,149,868	249	589,344	60	165,636	9	59,392
98/99	380	1,323,501	270	697,485	38	81,113	8	35,465
97/98	378	1,424,821	317	868,898	42	74,076	9	33,458
96/97	429	1,609,830	514	977,181	20	26,104	12	37,389
95/96	436	1,629,038	547	1,017,365	13	26,980	14	69,636
94/95	394	1,415,716	535	1,000,396	17	24,231	5	16,120

Graduate

	Federal Student Loan		Provincial Loan		Provincial/Federal Grant		US Student Loans	
	# of Awards	Total \$	# of Awards	Total \$	# of Awards	Total \$	# of Awards	Total \$
03/04	56	252,998	76	203,922	10	26,851	68	227,686
02/03	57	276,274	76	202,438	10	21,129	24	102,904
01/02	49	206,584	60	165,695	1	834	10	94,915
00/01	60	215,651	62	142,727	4	2,194	14	125,933
99/00	64	264,926	73	193,164	4	9,435	13	75,190
98/99	80	293,106	83	181,735	4	7,217	21	96,653
97/98*	86	373,940	106	309,576	3	5,840	20	79,989
96/97*	78	304,785	119	229,914	5	4,955	16	59,996
95/96*	88	362,150	157	340,064	5	5,560	10	43,143
94/95*	96	359,216	144	271,116	1	1,000	5	21,182

Submitted by T. Rahilly, February 2005