



## Senate &amp; Academic Services

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## MEMORANDUM

ATTENTION Senate

FROM Stephen Spector, Acting Chair  
Senate Policy Committee on  
Scholarships, Awards and Bursaries

RE: Annual Report

DATE January 6, 2020

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I am pleased to submit the Annual Report of the Senate Policy Committee on Scholarships, Awards and Bursaries (SPCSAB) for the fiscal year 2018/2019.

## Overview

SPCSAB is the committee charged by Senate with setting policy for the administration of student awards, scholarships, bursaries and other forms of financial aid at SFU. This is primarily for university-administered funding. Three other Senate committees, namely SUAAC (Senate Undergraduate Awards Adjudication Committee), SGAAC (Senate Graduate Awards Adjudication Committee) and SCUH (Senate Committee on University Honors) adjudicate financial awards to students, where adjudication is needed. Financial Aid and Awards is a unit within Student Services, which processes and administers undergraduate scholarships and awards (entrance, athletic, in-course), government student loans (Canadian and US) and needs-based bursary and work-study programs (for both undergraduate and graduate students).

SPCSAB is not responsible for administering budgets for scholarships, awards, work-study or bursary programs. We include for information, reports from both undergraduate (Appendix 1) and graduate studies (Appendix 2) indicating how funds were distributed. Policy decisions by SPCSAB in the 2018-19 period are detailed in Table 1.

## Attachments

## Table 1

Appendix 1 Undergraduate Studies – Fiscal Years 2018-2019 – SPCSAB 19-07

Appendix 2 Graduate Studies – Fiscal Years 2018/2019 – SPCSAB 19-08

Table1: Actions of SPCSAB

|                |                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|----------------|------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| February 2018  | Provost Prize of Distinction (PPD)                         | SPCSAB approved changes to the Terms of Reference to award only doctoral level students as the master's level Tri Council awards are no longer national competitive scholarships, effective Spring 2018.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| March 2018     | Pilot Award: Thesis Completion Fellowship (TCF)            | SPCSAB approved the Terms of Reference for the new award created to assist students who are coming to the end of their PhD and who are no longer eligible for regular Graduate Fellowships, President's PhD Stipend or Tri-Agency funding, effective Fall 2018.                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| September 2018 | Indigenous Graduate Student Travel Award                   | SPCSAB approved changes to the Terms of Reference removing the stipulation that the award funds students presenting at academic conferences to allow funding for various travel expenses, including traveling to attend or present at a conference, and/or travel to conduct research, effective Fall 2018.                                                                                                                                                                                                                                                                                                                                                                                                                             |
| September 2018 | SFU Community Entrance Awards                              | SPCSAB approved the elimination of the SFU Community Entrance Awards effective Summer 2019 and for fiscal 2019/20 onwards, funding for this award be officially transferred to the SFU USES program account.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| September 2018 | Entrance Scholarships for College and University Transfers | <ul style="list-style-type: none"> <li>SPCSAB approved the elimination of the William Hamilton Transfer Entrance Scholarship effective Summer 2019 and for fiscal 2019/20 onwards, funding for this scholarship be officially transferred and evenly distributed between the Ken Caple Transfer Entrance Scholarship and the International Summit Transfer Scholarship program accounts.</li> <li>SPCSAB approved changes to the Terms of Reference for the Ken Caple Transfer Entrance Scholarship and the International Summit Transfer Scholarship effective Summer 2019.</li> </ul>                                                                                                                                                 |
| January 2019   | Phi Theta Kappa Entrance International Summit Scholarship  | SPCSAB approved the elimination of the Phi Theta Kappa International Summit Scholarship as funding associated with this scholarship will become part of the International Summit Transfer Scholarship account effective Spring 2019.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| January 2019   | Aboriginal Student Bursary                                 | <p>SPCSAB approved the changes to the Terms of Reference for the SFU Aboriginal Student Bursary effective Spring 2019, to read as follows:</p> <p><u><i>SFU Aboriginal Student Bursary</i></u></p> <p><i>Bursaries are available each term to Canadian Aboriginal students attending Simon Fraser University who meet the following criteria:</i></p> <ul style="list-style-type: none"> <li><i>Are enrolled full-time in the term of eligibility</i></li> <li><i>Are in good academic standing; and</i></li> <li><i>Have demonstrated financial need</i></li> </ul> <p><i>The bursaries will be administered by the office of Financial Aid and Awards and granted by the Senate Undergraduate Awards Adjudication Committee."</i></p> |
|                |                                                            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |





Financial Aid and Awards - Student Services

Disbursement Summary of Funding Administered or Supported through Financial Aid and Awards  
Comparative Report: Fiscal Year 2017/2018 vs. 2018/2019

| Type of Financial Aid Support                                                       | FY 2017/2018          |                      | FY 2018/2019          |                      |
|-------------------------------------------------------------------------------------|-----------------------|----------------------|-----------------------|----------------------|
|                                                                                     | # of Awards Disbursed | Total Disbursements  | # of Awards Disbursed | Total Disbursements  |
| <b>INTERNALLY MANAGED FINANCIAL AID AND AWARDS</b>                                  |                       |                      |                       |                      |
| Entrance Scholarships and Awards (University funded)                                | 1,108                 | \$ 3,761,254         | 829                   | \$ 2,715,049         |
| Entrance Scholarships and Awards (Annual/Endowed)                                   | 110                   | \$ 425,000           | 82                    | \$ 413,550           |
| <b>Subtotal</b>                                                                     | <b>1,218</b>          | <b>\$ 4,186,254</b>  | <b>911</b>            | <b>\$ 3,128,599</b>  |
| Undergraduate Open Scholarship (University funded)                                  | 1,762                 | \$ 1,873,090         | 1,702                 | \$ 2,100,060         |
| In-Course Awards (University funded)                                                | 388                   | \$ 378,000           | 440                   | \$ 417,250           |
| In-Course Awards (Annual/Endowed)                                                   | 335                   | \$ 500,924           | 323                   | \$ 516,852           |
| In-Course Scholarships (Annual/Endowed)                                             | 379                   | \$ 526,215           | 403                   | \$ 566,690           |
| <b>Subtotal</b>                                                                     | <b>2,864</b>          | <b>\$ 3,278,229</b>  | <b>2,868</b>          | <b>\$ 3,600,852</b>  |
| Bursary (Open - Undergraduate - Domestic - University funded) <sup>a</sup>          | 1,363                 | \$ 1,570,497         | 1,409                 | \$ 2,162,604         |
| Bursary (Open - Undergraduate - International - University funded)                  | 1,349                 | \$ 1,796,757         | 1,595                 | \$ 3,025,632         |
| Bursary (International Supplement - Undergraduate - University funded) <sup>b</sup> | 567                   | \$ 480,425           | 267                   | \$ 235,195           |
| Bursary (Open - Graduate - Domestic - University funded)                            | 258                   | \$ 486,940           | 297                   | \$ 690,800           |
| Bursary (Open - Graduate - International - University funded)                       | 413                   | \$ 673,752           | 505                   | \$ 1,029,888         |
| Bursary (Designated - University funded) <sup>c</sup>                               | 125                   | \$ 293,168           | 159                   | \$ 401,122           |
| Bursary (Credit Based Graduate Programs)                                            | 99                    | \$ 164,763           | 96                    | \$ 164,199           |
| Bursary (Annual/Endowed - Undergraduate) <sup>d</sup>                               | 4,017                 | \$ 1,363,073         | 4,306                 | \$ 1,457,530         |
| Bursary (Annual/Endowed - Graduate)                                                 | 64                    | \$ 123,289           | 72                    | \$ 155,238           |
| <b>Subtotal</b>                                                                     | <b>8,255</b>          | <b>\$ 6,952,664</b>  | <b>8,706</b>          | <b>\$ 9,322,208</b>  |
| Athletics Awards (University funding) <sup>e</sup>                                  | 437                   | \$ 675,232           | 459                   | \$ 854,306           |
| Athletics Awards (Annual/Endowed) <sup>f</sup>                                      | 402                   | \$ 639,550           | 306                   | \$ 570,475           |
| <b>Subtotal</b>                                                                     | <b>839</b>            | <b>\$ 1,314,782</b>  | <b>765</b>            | <b>\$ 1,424,781</b>  |
| Undergraduate Work-Study Program (University funded) <sup>g</sup>                   | 344                   | \$ 534,077           | 374                   | \$ 727,097           |
| Graduate Work-Study Program (University funded) <sup>g</sup>                        | 56                    | \$ 97,840            | 66                    | \$ 133,643           |
| <b>Subtotal</b>                                                                     | <b>400</b>            | <b>\$ 631,917</b>    | <b>440</b>            | <b>\$ 860,740</b>    |
| <b>TOTAL INTERNALLY MANAGED FINANCIAL AID AND AWARDS</b>                            | <b>13,576</b>         | <b>\$ 16,363,846</b> | <b>13,690</b>         | <b>\$ 18,337,180</b> |
| <b>EXTERNALLY MANAGED OR SUPPORTED FINANCIAL AID AND AWARDS</b>                     |                       |                      |                       |                      |
| StudentAid BC Loans and Grants <sup>h</sup>                                         | 25,621                | \$ 47,905,294        | 26,917                | \$ 50,767,910        |
| <b>Subtotal</b>                                                                     | <b>25,621</b>         | <b>\$ 47,905,294</b> | <b>26,917</b>         | <b>\$ 50,767,910</b> |
| Out of Province Loans and Grants                                                    | 1,583                 | \$ 5,529,736         | 1,796                 | \$ 5,914,310         |
| U.S. Loan Awards                                                                    | 353                   | \$ 1,490,146         | 348                   | \$ 1,434,469         |
| <b>Subtotal</b>                                                                     | <b>1,936</b>          | <b>\$ 7,019,882</b>  | <b>2,144</b>          | <b>\$ 7,348,779</b>  |
| Aboriginal Emergency Assistance                                                     | 26                    | \$ 14,700            | 17                    | \$ 10,050            |
| <b>Subtotal</b>                                                                     | <b>26</b>             | <b>\$ 14,700</b>     | <b>17</b>             | <b>\$ 10,050</b>     |
| Non-SFU Administered External Scholarships, Awards, and Bursaries <sup>i</sup>      | 298                   | \$ 443,805           | 337                   | \$ 523,088           |
| <b>Subtotal</b>                                                                     | <b>298</b>            | <b>\$ 443,805</b>    | <b>337</b>            | <b>\$ 523,088</b>    |
| Athletics Awards (B.C. Athletic Assistance Program)                                 | 38                    | \$ 55,392            | 37                    | \$ 57,387            |
| <b>Subtotal</b>                                                                     | <b>38</b>             | <b>\$ 55,392</b>     | <b>37</b>             | <b>\$ 57,387</b>     |
| <b>TOTAL EXTERNALLY MANAGED OR SUPPORTED FINANCIAL AID AND AWARDS</b>               | <b>27,919</b>         | <b>\$ 55,439,073</b> | <b>29,452</b>         | <b>\$ 58,707,214</b> |

## Notes:

- (a) Bursary - Open - includes funding for World University Services of Canada (WUSC) student and other university funded bursaries
- (b) Bursary - International Student Supplement (new from 2015/16) - Recognizing that international tuition fees had increased significantly over a 3 year period, to help with these increased costs, undergraduate students admitted in the 2014/15 academic year or earlier were provided a special bursary, the International Student Bursary Supplement.
- (c) Bursary - Designated - includes Field School, Exchange, International Co-op, Aboriginal (Ugrad/Grad), Youth in Care, SFU Intl Emergency Assistance
- (d) Now includes # of awards disbursed for SFSS BuildSFU Bursary which was created in Spring 2014
- (e) The University funding for athletic awards includes athletic entrance awards, recreation awards, international student-athlete awards, and female student athlete awards.
- (f) Externally fund-raised Athletic Awards were combined with the Annual/Endowed Athletic Awards category from 2015/16 onwards.
- (g) Work-Study hourly wage for 2017-18 fiscal was \$12.25. It has been moved up to \$15.20 (starting Summer 2018 onwards).
- (h) StudentAid BC funding for full-time and part-time students including any federal and provincial loan funding along with possible grant funding. Number awarded includes same student receiving more than one loan in the year.
- (i) Non-SFU administered external financial aid and awards normally just requires proof of enrollment from institution. Funds are then disbursed to the student's SFU account.



Disbursement Summary of University Funded vs. Privately Funded Financial Aid and Awards  
Comparative Report: Fiscal Year 2017/2018 vs. 2018/2019

| Type of Financial Aid Support                            | FY 2017/2018          |                      | FY 2018/2019          |                      |
|----------------------------------------------------------|-----------------------|----------------------|-----------------------|----------------------|
|                                                          | # of Awards Disbursed | Total Disbursements  | # of Awards Disbursed | Total Disbursements  |
| <b>UNIVERSITY FUNDED - FINANCIAL AID AND AWARDS</b>      |                       |                      |                       |                      |
| Entrance Scholarships and Awards                         | 1,108                 | \$ 3,761,254         | 829                   | \$ 2,715,049         |
| Undergraduate Open Scholarship                           | 1,762                 | \$ 1,873,090         | 1,702                 | \$ 2,100,060         |
| In-Course Awards                                         | 388                   | \$ 378,000           | 440                   | \$ 417,250           |
| Bursary (Open - Undergraduate)                           | 1,363                 | \$ 1,570,497         | 1,409                 | \$ 2,162,604         |
| Bursary (Open - Undergraduate - International)           | 1,349                 | \$ 1,796,757         | 1,595                 | \$ 3,025,632         |
| Bursary (International Supplement - Undergraduate)       | 567                   | \$ 480,425           | 267                   | \$ 235,195           |
| Bursary (Open - Graduate - Domestic)                     | 258                   | \$ 486,940           | 297                   | \$ 690,800           |
| Bursary (Open - Graduate - International)                | 413                   | \$ 673,752           | 505                   | \$ 1,029,888         |
| Bursary (Designated)                                     | 125                   | \$ 293,168           | 159                   | \$ 401,122           |
| Athletics Awards                                         | 437                   | \$ 675,232           | 459                   | \$ 854,306           |
| Undergraduate Work-Study Program                         | 344                   | \$ 534,077           | 374                   | \$ 727,097           |
| Graduate Work-Study Program                              | 56                    | \$ 97,840            | 66                    | \$ 133,643           |
| <b>SUBTOTAL</b>                                          | <b>8,170</b>          | <b>\$ 12,621,032</b> | <b>8,102</b>          | <b>\$ 14,492,646</b> |
| <b>PRIVATELY FUNDED - FINANCIAL AID AND AWARDS</b>       |                       |                      |                       |                      |
| Entrance Scholarships and Awards (Annual/Endowed)        | 110                   | \$ 425,000           | 82                    | \$ 413,550           |
| In-Course Awards (Annual/Endowed)                        | 335                   | \$ 500,924           | 323                   | \$ 516,852           |
| In-Course Scholarships (Annual/Endowed)                  | 379                   | \$ 526,215           | 403                   | \$ 566,690           |
| Bursary (Credit Based Graduate Programs)                 | 99                    | \$ 164,763           | 96                    | \$ 164,199           |
| Bursary (Annual/Endowed - Undergraduate)                 | 4,017                 | \$ 1,363,073         | 4,306                 | \$ 1,457,530         |
| Bursary (Annual/Endowed - Graduate)                      | 64                    | \$ 123,289           | 72                    | \$ 155,238           |
| Athletics Awards (Annual/Endowed)                        | 402                   | \$ 639,550           | 306                   | \$ 570,475           |
| <b>SUBTOTAL</b>                                          | <b>5,406</b>          | <b>\$ 3,742,814</b>  | <b>5,588</b>          | <b>\$ 3,844,534</b>  |
| <b>TOTAL INTERNALLY MANAGED FINANCIAL AID AND AWARDS</b> | <b>13,576</b>         | <b>\$ 16,363,846</b> | <b>13,690</b>         | <b>\$ 18,337,180</b> |



Graduate and Postdoctoral Studies  
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Attention: Senate Policy Committee on Scholarships, Awards and Bursaries (SPCSAB)

Date: October 2, 2019

### **Financial Summary of Graduate Scholarship, Bursaries and Awards (SBA) Budget**

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Scholarship and Awards Budget: the Office of Graduate and Postdoctoral Studies received \$8,922,580 for the FY2018/19 Graduate SBA Budget. We had a carry forward balance of \$685,958 from the FY2017/18.





GRADUATE AND POSTDOCTORAL STUDIES  
SIMON FRASER UNIVERSITY

**Financial Summary of Graduate Scholarships/ Bursaries/ Awards (SBA) Budget  
Fiscal Year 2018/2019**

**BUDGET**

|                                                              |                     |
|--------------------------------------------------------------|---------------------|
| Budget Allocation for FY2018/2019                            | 8,922,580.00        |
| Add: Scholarship funds carryforward Balance from FY2017/2018 | 685,957.86          |
| <b>Total SBA Budget for FY2018/2019</b>                      | <b>9,608,537.86</b> |

**EXPENSES (by academic term)**

| Name of Award                                      | Value of Award          | Retroactive Awards <sup>(3)</sup> |                       | Summer 2018              |                       | Fall 2018                |                       | Spring 2019              |                       | Total for FY2018/2019          |                                |
|----------------------------------------------------|-------------------------|-----------------------------------|-----------------------|--------------------------|-----------------------|--------------------------|-----------------------|--------------------------|-----------------------|--------------------------------|--------------------------------|
|                                                    |                         | Number of Award Payments          | Expensed in Term (\$) | Number of Award Payments | Expensed in Term (\$) | Number of Award Payments | Expensed in Term (\$) | Number of Award Payments | Expensed in Term (\$) | Total number of award payments | Total Expensed in FY17/18 (\$) |
| C.D. Nelson Scholarships <sup>(1)</sup>            | up to \$18,000 annually | 0                                 | -                     | 41                       | 262,000.00            | 26                       | 171,000.00            | 23                       | 147,000.00            | 90                             | 580,000.00                     |
| Graduate Dean Entrance Scholarships <sup>(1)</sup> | up to \$21,000 annually | 0                                 | -                     | 55                       | 338,331.00            | 83                       | 519,331.00            | 85                       | 532,336.00            | 223                            | 1,389,998.00                   |
| Graduate Fellowships <sup>(2)</sup>                | \$3,250 or \$6,500      | 28                                | 146,250.00            | 276                      | 1,485,250.00          | 352                      | 1,943,500.00          | 461                      | 2,362,750.00          | 1,117                          | 5,937,750.00                   |
| Graduate Fellowships (Supplemental)                | \$3,250 or \$6,500      | 0                                 | -                     | 10                       | 61,750.00             | 6                        | 39,000.00             | 8                        | 48,750.00             | 24                             | 149,500.00                     |
| Supervisory Support Award                          | \$1000-\$6500           | 0                                 | -                     | 0                        | -                     | 2                        | 7,500.00              | 1                        | 3,250.00              | 3                              | 10,750.00                      |
| President's PhD Scholarship                        | \$6,500                 | 0                                 | -                     | 18                       | 117,000.00            | 5                        | 32,500.00             | 7                        | 45,500.00             | 30                             | 195,000.00                     |
| Special Graduate Entrance Scholarships - General   | \$1,000-\$10,000        | 4                                 | 10,388.00             | 9                        | 39,543.00             | 92                       | 365,600.00            | 9                        | 36,400.00             | 114                            | 451,931.00                     |
| Provost Scholarships                               | \$5,000 annually        | 0                                 | -                     | 79                       | 101,833.00            | 67                       | 85,739.00             | 64                       | 88,745.00             | 210                            | 276,317.00                     |
| Travel & Minor Research Awards                     | varies                  | 41                                | 27,809.00             | 207                      | 153,897.00            | 51                       | 34,876.00             | 145                      | 127,649.00            | 444                            | 344,231.00                     |
| Graduate International Research Travel Awards      | \$1,000-\$6,500         | 0                                 | -                     | 10                       | 44,687.00             | 0                        | -                     | 2                        | 7,000.00              | 12                             | 51,687.00                      |
| Indigenous Graduate Student Travel Award           | varies                  | 0                                 | -                     | 4                        | 2,595                 | 1                        | 1,000                 | 1                        | 700.00                | 6                              | 4,295.00                       |
| Indigenous Graduate Entrance Scholarship           | \$15,000-\$18,000       | 0                                 | -                     | 5                        | 30,000.00             | 7                        | 42,000.00             | 6                        | 35,000.00             | 18                             | 107,000.00                     |
| Dean's Graduate Fellowship                         | varies                  | 0                                 | -                     | 0                        | 0                     | 6                        | 18,300                | 2                        | 9,000                 | 8                              | 27,300.00                      |
| Thesis Completion Fellowship                       | \$6,500                 | 0                                 | -                     | 4                        | 26,000                | 32                       | 208,000               | 2                        | 13,000                | 38                             | 247,000.00                     |
| <b>Totals</b>                                      |                         | <b>73</b>                         | <b>184,447.00</b>     | <b>718</b>               | <b>2,662,886.00</b>   | <b>730</b>               | <b>3,468,346.00</b>   | <b>816</b>               | <b>3,457,080.00</b>   | <b>2337</b>                    | <b>9,772,759.00</b>            |

|                                      |                     |
|--------------------------------------|---------------------|
| <b>Total Expenses in FY2018/2019</b> | <b>9,772,759.00</b> |
|--------------------------------------|---------------------|

**BALANCE**

|                                                                                       |             |
|---------------------------------------------------------------------------------------|-------------|
| Additions to Scholarship Account (e.g., GGSF funding, VPR office for Supplemental GF) | 148,124.29  |
| Net Balance at Fiscal Year End (March 31, 2019)                                       | (16,096.85) |

**NOTES**

(1) These scholarships are paid over multiple terms and may include students receiving their first scholarship payment in previous fiscal years. The total expenses on this report reflects the number of payments made this fiscal year.

(2) Additional GF competition held for the Spring 2019 term.

(3) Paid within FY2018/19 but related to a previous term outside of the fiscal year



GRADUATE AND POSTDOCTORAL STUDIES  
SIMON FRASER UNIVERSITY

**Summary of Graduate Scholarships/Bursaries/Awards (SBA) Base Budget Allocations  
Five-Year Overview: Fiscal Years 2015/2016 through 2019/2020**

|                                                                           |                  |
|---------------------------------------------------------------------------|------------------|
| <b>FY2015/2016 Base Budget - approved by BoG</b>                          | <b>6,947,236</b> |
| <i>Adjustments for FY2015/2016:</i>                                       |                  |
| <i>Add: base budget increase</i>                                          | 175,000          |
| <i>FY2015/2016 Graduate Students Unique headcount (based on IRP data)</i> | 4,033            |
| <b>FY2016/2017 Base Budget - approved by BoG</b>                          | <b>7,767,236</b> |
| <i>Adjustments for FY2016/2017:</i>                                       |                  |
| <i>Add: base budget increase</i>                                          | 820,000          |
| <i>FY2016/2017 Graduate Students Unique headcount (based on IRP data)</i> | 4,220            |
| <b>FY2017/2018 Base Budget - approved by BoG</b>                          | <b>7,922,580</b> |
| <i>Adjustments for FY2017/2018:</i>                                       |                  |
| <i>Add: base budget increase</i>                                          | 155,344          |
| <i>FY2017/2018 Graduate Students Unique headcount (based on IRP data)</i> | 4,444            |
| <b>FY2018/2019 Base Budget - approved by BoG</b>                          | <b>8,922,580</b> |
| <i>Adjustments for FY2018/2019:</i>                                       |                  |
| <i>Add: base budget increase</i>                                          | 1,000,000        |
| <i>FY2018/2019 Graduate Students Unique headcount (based on IRP data)</i> | 4,462            |
| <b>FY2019/2020 Base Budget - approved by BoG</b>                          | <b>9,922,580</b> |
| <i>Adjustments for FY2019/2020:</i>                                       |                  |
| <i>Add: base budget increase</i>                                          | 0                |
| <i>Add: BCGS Top-up Funds</i>                                             | 1,000,000        |





GRADUATE AND POSTDOCTORAL STUDIES  
SIMON FRASER UNIVERSITY

Expense Summary of Graduate Award Funds Administered by Dean of Graduate Studies  
Three-Year Overview: Fiscal Years 2016/2017 through 2018/2019

| Name and Type of Award                                                                            | FY2018/2019               |                          |                      | FY2017/2018              |                      | FY2016/2017              |                      |
|---------------------------------------------------------------------------------------------------|---------------------------|--------------------------|----------------------|--------------------------|----------------------|--------------------------|----------------------|
|                                                                                                   | Award Duration/Value (\$) | Number of Award Payments | Total Expenses (\$)  | Number of Award Payments | Total Expenses (\$)  | Number of Award Payments | Total Expenses (\$)  |
| <b>INTERNALLY-FUNDED GRADUATE AWARDS</b>                                                          |                           |                          |                      |                          |                      |                          |                      |
| <b>Graduate scholarships/fellowships/awards funded by Graduate SBA budget</b>                     |                           |                          |                      |                          |                      |                          |                      |
| C.D. Nelson Scholarships                                                                          | 18,000/yr (1-2yrs)        | 90                       | 580,000.00           | 135                      | 894,000.00           | 172                      | 1,082,250.00         |
| Graduate Dean's Entrance Scholarships <sup>(non existing prior to FY2016/2017)</sup>              | 21,000 (2-4yrs)           | 223                      | 1,389,998.00         | 136                      | 776,917.00           | 62                       | 265,750.00           |
| Graduate Fellowships <sup>(1)</sup>                                                               | 3,250-6,500               | 1117                     | 5,937,750.00         | 808                      | 4,394,000.00         | 935                      | 5,008,250.00         |
| Graduate Fellowships Supplemental                                                                 | 3,250-6,500               | 24                       | 149,500.00           | 17                       | 104,000.00           | 26                       | 178,750.00           |
| President's PhD Scholarships                                                                      | \$6,500                   | 30                       | 195,000.00           | 37                       | 240,500.00           | 37                       | 240,500.00           |
| Special Graduate Entrance Scholarships                                                            | varies (avg 3,000)        | 114                      | 451,931.00           | 122                      | 466,436.00           | 104                      | 383,924.00           |
| Provost Scholarships (PIF & PPD)                                                                  | 5,000/yr (1-3yrs)         | 210                      | 276,317.00           | 274                      | 397,738.00           | 313                      | 543,997.00           |
| Travel & Minor Research Awards                                                                    | varies (avg 500)          | 444                      | 344,231.00           | 415                      | 334,065.00           | 477                      | 302,954.00           |
| Graduate International Research Travel Awards                                                     | 1,000-6,500               | 12                       | 51,687.00            | 15                       | 64,030.00            | 19                       | 70,520.00            |
| Supervisory Support Award <sup>(formerly Dean's Leadership Travel Award)</sup>                    | 1,000                     | 3                        | 10,750.00            | 0                        | 0.00                 | 2                        | 2,000.00             |
| Thesis Completion Fellowship                                                                      | 6,500                     | 38                       | 247,000.00           |                          |                      |                          |                      |
| Indigenous Graduate Student Travel Award <sup>(formerly Graduate Aboriginal Travel Stipend)</sup> | varies (avg \$700)        | 6                        | 4,295.00             | 9                        | 8,430.00             | 1                        | 700.00               |
| Indigenous Graduate Entrance <sup>(formerly Graduate Aboriginal Entrance Scholarship)</sup>       | \$18,000/yr (2yrs)        |                          |                      |                          |                      |                          |                      |
|                                                                                                   | \$21,000/yr (4 yrs)       | 18                       | 107,000.00           | 15                       | 90,000.00            | 15                       | 88,000.00            |
| Dean's Graduate Scholarship                                                                       | varies (avg 4,000)        | 8                        | 27,300.00            | 0                        | 0.00                 | 3                        | 5,250.00             |
| <b>Graduate scholarships/fellowships/awards funded by Graduate SBA budget</b>                     |                           | <b>2337</b>              | <b>9,772,759.00</b>  | <b>1,983</b>             | <b>7,770,116.00</b>  | <b>2,166</b>             | <b>8,172,845.00</b>  |
| <b>Graduate scholarships/fellowships funded by Faculties/Schools</b>                              |                           |                          |                      |                          |                      |                          |                      |
| Faculty of Applied Sciences Graduate Fellowships                                                  | 3,250                     | 24                       | 78,000.00            | 15                       | 48,750.00            | 22                       | 71,500.00            |
| Faculty of Business Administration Graduate Scholarships <sup>(8)</sup>                           | varies                    | 3                        | 20,000.00            | 27                       | 106,000.00           | 28                       | 96,760.00            |
| Faculty of Communication, Art & Technology Graduate Fellowships                                   | 3,250                     | 13                       | 42,250.00            | 6                        | 19,500.00            | 13                       | 42,250.00            |
| Faculty of Education Graduate Scholarships                                                        | 3,250-6,500               | 8                        | 39,000.00            | 9                        | 32,500.00            | 12                       | 42,250.00            |
| Faculty of Health Sciences Graduate Scholarships                                                  | varies                    | 74                       | 162,500.00           | 69                       | 142,818.00           | 74                       | 203,770.00           |
| School of Computing Science Graduate Fellowships/Scholarships                                     | 3,250-6,500               | 84                       | 604,500.00           | 24                       | 181,300.00           | 103                      | 707,800.00           |
| Global Communication Scholarship                                                                  | varies                    | 24                       | 48,550.00            | 23                       | 57,501.00            | 13                       | 41,536.00            |
| Graduate Liberal Studies Scholarship                                                              | varies                    | 0                        | 0.00                 | 4                        | 23,000.00            | 5                        | 27,000.00            |
| SFU Research Partnership Scholarship                                                              | 26,340                    | 6                        | 50,946.00            | 6                        | 52,680.00            | 2                        | 52,680.00            |
| <b>Graduate scholarships/fellowships funded by Faculties/Schools</b>                              |                           | <b>236</b>               | <b>1,045,746.00</b>  | <b>183</b>               | <b>664,049.00</b>    | <b>272</b>               | <b>1,285,546.00</b>  |
| <b>Other internally-funded awards</b>                                                             |                           |                          |                      |                          |                      |                          |                      |
| Private Awards <sup>(supported by endowments &amp; annual donations)</sup>                        | varies                    | 460                      | 1,793,928.00         | 420                      | 1,667,735.00         | 407                      | 1,527,845.00         |
| CTEF Graduate Fellowships <sup>(supported by Community Trust Endowment Fund) <sup>(7)</sup></sup> | 6,500                     | 19                       | 123,500.00           | 12                       | 78,000.00            | 14                       | 91,000.00            |
| KEY Graduate Scholarship                                                                          | 6,500                     | 26                       | 169,000.00           | 16                       | 104,000.00           | 0                        | 0                    |
| Big Data USRA                                                                                     | 2,250-4,500               | 22                       | 90,000.00            | 21                       | 90,000.00            | 0                        | 0                    |
| VPR USRA Science                                                                                  | 4,500                     | 57                       | 252,000.00           | 55                       | 244,125.00           | 57                       | 256,500.00           |
| VPR USRA Social Science and Humanities                                                            | 2,250-4,500               | 49                       | 157,250.00           | 45                       | 135,000.00           | 45                       | 147,375.00           |
| Other USRA's <sup>(4)</sup>                                                                       | varies                    | 6                        | 25,000.00            | 4                        | 16,000.00            | 0                        | 0.00                 |
| <b>Other internally-funded awards</b>                                                             |                           | <b>639</b>               | <b>2,610,678.00</b>  | <b>569</b>               | <b>2,334,860.00</b>  | <b>523</b>               | <b>2,022,720.00</b>  |
| <b>TOTAL INTERNALLY-FUNDED GRADUATE AWARDS</b>                                                    |                           | <b>3,212</b>             | <b>13,429,183.00</b> | <b>2,735</b>             | <b>10,769,025.00</b> | <b>2,961</b>             | <b>11,481,111.00</b> |





GRADUATE AND POSTDOCTORAL STUDIES  
SIMON FRASER UNIVERSITY

Expense Summary of Graduate Award Funds Administered by Dean of Graduate Studies  
Three-Year Overview: Fiscal Years 2016/2017 through 2018/2019

| Name and Type of Award                                                                | FY2018/2019               |                          |                     | FY2017/2018              |                      | FY2016/2017              |                      |
|---------------------------------------------------------------------------------------|---------------------------|--------------------------|---------------------|--------------------------|----------------------|--------------------------|----------------------|
|                                                                                       | Award Duration/Value (\$) | Number of Award Payments | Total Expenses (\$) | Number of Award Payments | Total Expenses (\$)  | Number of Award Payments | Total Expenses (\$)  |
| <b>EXTERNALLY-FUNDED GRADUATE AWARDS</b>                                              |                           |                          |                     |                          |                      |                          |                      |
| <b>National scholarships funded by Federal funding agencies</b>                       |                           |                          |                     |                          |                      |                          |                      |
| NSERC Graduate Scholarships                                                           | 17,500-50,000 (1-4yrs)    | 200                      | 1,666,995.00        | 213                      | 1,892,508.00         | 220                      | 1,930,504.00         |
| NSERC Industrial Post-Grad Scholarships (excludes industrial portion) Discontinued    | 15,000                    | 0                        | 0.00                | 3                        | 15,000.00            | 16                       | 80,000.00            |
| SSHRC Graduate Scholarships                                                           | 17,500-50,000 (1-4yrs)    | 328                      | 2,618,846.00        | 329                      | 2,719,155.00         | 347                      | 2,843,352.00         |
| CIHR Graduate Scholarships                                                            | 17,500-50,000 (1-4yrs)    | 58                       | 510,832.00          | 57                       | 488,333.00           | 77                       | 671,666.00           |
| Canada Graduate Scholarships-M. Smith Foreign Study Supplements                       | 5,300-6,000               | 3                        | 17,000.00           | 6                        | 35,900.00            | 7                        | 37,280.00            |
| NSERC Undergraduate Student Research Awards                                           | 4,500                     | 74                       | 333,000.00          | 65                       | 292,500.00           | 79                       | 355,500.00           |
| <b>National scholarships funded by Federal funding agencies</b>                       |                           | <b>663</b>               | <b>5,146,673.00</b> | <b>673</b>               | <b>5,443,396.00</b>  | <b>746</b>               | <b>5,918,302.00</b>  |
| <b>Major scholarships funded by Provincial funding agencies</b>                       |                           |                          |                     |                          |                      |                          |                      |
| Pacific Institute Climate Solutions Graduate Fellowships                              | 12,000-18,000 (1-4yrs)    | 2                        | 13,200.00           | 7                        | 46,000.00            | 12                       | 81,500.00            |
| <b>Major scholarships funded by Provincial funding agencies</b>                       |                           | <b>2</b>                 | <b>13,200.00</b>    | <b>7</b>                 | <b>46,000.00</b>     | <b>12</b>                | <b>81,500.00</b>     |
| <b>Other externally-funded awards and grants</b>                                      |                           |                          |                     |                          |                      |                          |                      |
| NSERC IPGS Industrial Sponsorships (contributed by industrial partners) Discontinued. | 6,000                     | 0                        | 0.00                | 3                        | 6,000.00             | 16                       | 32,000.00            |
| External Awards <sup>(6)</sup>                                                        | varies                    | 53                       | 237,518.00          | 53                       | 225,868.00           | 47                       | 277,186.00           |
| Northern Scientific Training Program Grants                                           | varies                    | 2                        | 2,838.94            | 7                        | 11,735.49            | 6                        | 16,400.00            |
| Centre for Digital Media Scholarships (MDM program) <sup>(5)</sup>                    | varies                    | 58                       | 289,000.00          | 54                       | 281,500.00           | 51                       | 294,000.00           |
| CIHR Health Research Awards <sup>(3)</sup>                                            | varies                    | 3                        | 4,500.00            | 10                       | 13,046.00            | 12                       | 31,239.00            |
| NSERC and SSHRC GGSF Expenses <sup>(2)</sup>                                          | varies                    | varies                   | 73,273.36           | varies                   | 26,000.00            | varies                   | 45,500.00            |
| <b>Other externally-funded awards</b>                                                 |                           | <b>116</b>               | <b>533,856.94</b>   | <b>127</b>               | <b>538,149.49</b>    | <b>132</b>               | <b>650,825.00</b>    |
| <b>TOTAL EXTERNALLY-FUNDED GRADUATE AWARDS</b>                                        |                           | <b>781</b>               | <b>5,693,729.94</b> | <b>807</b>               | <b>6,027,545.49</b>  | <b>890</b>               | <b>6,650,627.00</b>  |
| <b>TOTAL GRADUATE AWARD FUNDS EXPENSED BY FISCAL YEAR</b>                             |                           |                          |                     | <b>3,542</b>             | <b>16,796,570.49</b> | <b>3,851</b>             | <b>18,131,738.00</b> |



GRADUATE AND POSTDOCTORAL STUDIES  
SIMON FRASER UNIVERSITY

**Expense Summary of Graduate Award Funds Administered by Dean of Graduate Studies**

**Three-Year Overview: Fiscal Years 2016/2017 through 2018/2019**

**NOTES**

- (1) The total number of Graduate Fellowships reflects the number of award payments made to graduate students within the fiscal year. The value for one GF increased to \$6,500 (\$3,250 for half GF)
- (2) The NSERC & SSHRC GGSF expenses usually consists of reimbursement for various GF supplemental awards spending.
- (3) The CIHR Health Research Awards includes the CIHR Health Professional Student Awards, the CIHR Health Research Community Awards and the CIHR travel awards.
- (4) Other USRA's consist of: BPK Fac Undergrad Res Award; BPK Len Brownlie USRA; Charles Allard USRA; Dr. Ivor Fleming USRA; Faculty of Science USRA; Grant Sheffer USRA in Physics
- (5) MDM scholarships consist of MDM Venture Internship Awards and Centre for Digital Media Scholarships
- (6) Includes SPOR GF's; Queen Elizabeth Scholarships (AUCC)
- (7) Includes Omics Data Science Initiative GF's (ODSI)
- (8) Includes Science & Technology Scholarship