
Material Provider: _____

Contract Contact: _____ Telephone: _____ E-mail: _____

Provider Scientist: _____ Telephone: _____ E-mail: _____

Department & Address: _____

Material Recipient: _____

Contract Contact: _____ Telephone: _____ E-mail: _____

Recipient Scientist: _____ Telephone: _____ E-mail: _____

Department & Address: _____

MATERIAL & RESEARCH PROJECT: Material description & proposed samples: _____

Description of Recipient's research project, proposed users & use, & possible inventions & ownership (attach pages as required): _____

Material owner: _____

How long will Material be used (e.g. 6 months, 2 years): _____

Yes No Will the Material be used in conjunction with any other materials received from a third party?
Details: _____

Yes No Are there now or contemplated other Material Transfer or Collaboration Agreements regarding the Material?
Details: _____

Yes No Are there now or contemplated any Confidentiality of Nondisclosure Agreements regarding the Material?
Details: _____

Yes No Is the Material relevant to any previous or pending invention disclosures to SFU or its UILO?
Details: _____

- Check all that apply: The Material includes Recombinant DNA.
- The Material will be provided for the purpose of product testing & evaluation (i.e., testing an expression system).
- The Material is a tool, kit, or instrument that will be used in the conduct of research.
- The Material is a reagent.
- Progeny, unmodified derivatives, or descendant copies will be made from the Material.
- The Material will be modified, used to produce modified derivatives, or combined with other materials
- Details (incl. proposed ownership): _____
- Other details: _____
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COMPLIANCE: - **Review SFU Policies** – Check, complete, & attach copies of any required Certificates & Approvals

Yes No: **Human Subjects:** Certificate #: _____ | Yes No: **Animals:** Approval #: _____

Yes No: **Biohazardous Materials:** Level: _____ | Yes No: **Radioactive Materials:** Specify: _____

Yes No: **Antidote Necessary:** | Yes No: **Ethics Approval:** Certificate No.: _____

Yes No: **Other Safety Issues:** Details: _____

Shipping (Labeling / Safe Operating Procedures): _____

FINANCIAL: Funding source(s) (include all related SFU project account numbers) used or to be used to develop Material or support the research? _____

Yes No Are there other collaborators (non-financially related) involved with the use of the Materials through SFU?

Details: _____

Yes No Does the Material Provider require cost recovery?

Who is paying shipping costs & arranging for transfer from Provider lab: _____

PRINCIPAL INVESTIGATOR STATEMENT: I certify that I have read & understood the proposed MTA in this matter & that the information above is true & correct. To induce SFU to accept the proposed MTA, I agree (i) to comply with current SFU policies & federal/provincial regulations relating to use or transfer of the Material, (ii) to cause SFU to comply with the MTA, & (iii) to transfer to SFU any intellectual property arising from the research with the Material to the extent the same is necessary for SFU compliance with the MTA.

Name & Signature of Principal Investigator: _____ Date _____

Research Services Approval for Signing of MTA: _____ Date _____